Notice under Section 630(4)
of the Corporations Act

VIKING ASHANTI LIMITED
ACN 126 200 280

NOTICE PURSUANT TO SECTION 630(4) OF THE CORPORATIONS ACT

To: Australian Securities and Investments Commission

Auminco Mines Limited ACN 159 575 863 (**Auminco**)

Copy to: Australian Securities Exchange

Viking Ashanti Limited ACN 126 200 280 (**Viking**) gives notice that in relation to its offers dated 8 April 2014 for all of the fully paid ordinary shares in Auminco (**Offer**) for the purposes of section 630(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**):

1. the condition in section 9(a)(i) of Annexure A of the bidder's statement dated 2 April 2014 (**Bidder's Statement**) requiring Viking shareholder approval of:

   (a) the acquisition of up to all Auminco shares for the purposes of and in accordance with ASX Listing Rule 11.1.2 and for all other purposes;

   (b) the issue of Viking shares and Viking options to certain Auminco lenders under the Deed of Acquisition and Release between Viking, Auminco and the Auminco lenders dated 21 March 2014 for the purposes of and in accordance with ASX Listing Rule 7.1 and for all other purposes; and

   (c) the issue of Viking shares and Viking options under a proposed capital raising for the purposes of and in accordance with ASX Listing Rule 7.1 and for all other purposes,

has been fulfilled.

DATED: 2 May 2014

John Gardner
Chairman
Viking Ashanti Limited