MARKET RELEASE

16 April 2014

Estrella Resources Limited

TRADING HALT

The securities of Estrella Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 22 April 2014 or when the announcement is released to the market.

Security Code: ESR



Andy Weaver
Adviser, Listings Compliance (Sydney)

ESTRELLA RESOURCES

Chile's star in copper-gold

ESTRELLA RESOURCES LIMITED

ACN 151 155 207

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Sydney NSW 2000 Australia

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ASX ANNOUNCEMENT

16 April 2014

REQUEST FOR TRADING HALT – LISTING RULE 17.1

Mr Andrew Weaver
Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd

Estrella Resources Limited (**ASX: ESR**) (**Estrella** or the **Company**) hereby requests a trading halt in its securities from the ASX effective immediately pending the release of an announcement with respect to a material capital raising. The trading halt will ensure an orderly market while allowing the Company to undertake a book build.

The trading halt will last until the earlier of the commencement of trading on Tuesday 22 April, 2014 or the release to the market of an announcement in relation to the capital raising.

The Company is not aware of any reason as to why the trading halt should not be granted or any further information required to be disclosed to the market regarding the trading halt.

Yours faithfully,

Justin CLYNE
Company Secretary

About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration projects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

Directors and Management

Non-Executive Chairman:
-Gavin Solomon

Non-Executive Directors:
-Julian Bavin
-Robert Thomson

Managing Director
-Dr. Jason Berton

Company Secretary
-Justin Clyne

ESTRELLA RESOURCES LIMITED
ACN 151 155 207

ASX CODE: ESR

ORDINARY FULLY PAID SHARES:
96,601,000

UNLISTED OPTIONS:
12,380,000