ATECH HOLDINGS LTD
(TO BE RENAMED FATFISH INTERNET GROUP LIMITED)
ACN 004 080 460

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the original prospectus dated 10 February 2014 and the replacement prospectus dated 15 April 2014 (**Prospectus**) issued by Atech Holdings Ltd (to be renamed "Fatfish Internet Group Limited") (ACN 004 080 460) (**Company**).

This Supplementary Prospectus dated 22 April 2014 was lodged with ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.atechholdings.com.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

1. GENERAL

Under the Corporations Act, the Company has an obligation to update a disclosure document if it becomes aware of new information that is material to investors.

This Supplementary Prospectus has been prepared to provide additional information to investors on items that the Company considers may be material.

2. EXTENSION OF TIME TO OBTAIN QUOTATION

2.1 General

In accordance with the Corporations Act, if a person offers securities under a disclosure document (e.g. a prospectus) and the disclosure document states or implies that the securities are to be quoted on a financial market (e.g. ASX) and the securities are not admitted to quotation within 3 months after the date of the disclosure document (**Quotation Condition**), then an issue or transfer of securities in response to an application made under the disclosure document is void and the person offering the securities must return the money received by the person from the applicants as soon as practicable.

In addition, the Corporations Act provides that where a disclosure document states that the securities will not be issued or transferred unless a minimum amount is raised and that condition is not satisfied within 4 months after the date of the disclosure document, the person must repay the money received from the applicant or give the applicants a supplementary disclosure document and 1 month to withdraw their application and be repaid.

Accordingly, under the Prospectus, the Company has until 10 May 2014 to have the Shares offered pursuant to the Prospectus admitted to quotation on the ASX, and until 10 June 2014 to raise the minimum subscription of $2,000,000 (**Minimum Subscription**).

As at the date of this Supplementary Prospectus, due to the delay in opening the offer under the Prospectus:

(a) the Company's Shares have not become admitted to quotation on ASX; and

(b) the Company has not received any Applications and accordingly the Minimum Subscription has not yet been raised.

The Company believes that it may not be able to issue Shares pursuant to the Prospectus and subsequently satisfy the Quotation Condition by 10 May 2014. In addition, the Company may not be able to raise the Minimum Subscription by 10 June 2014 due to the ability of Applicants to withdraw their Applications.

On 17 April 2014, the Company was granted a modification of the Corporations Act by ASIC (**ASIC Modification**). The effect of the ASIC Modification is to give the Company:

(a) a further 3 months after the date of the latest disclosure document (e.g. this Supplementary Prospectus) to satisfy the Quotation Condition; and

(b) a further 4 months after the date of the latest disclosure document (e.g. this Supplementary Prospectus) to raise the Minimum Subscription.

3. APPLICATIONS

3.1 Withdrawal of previous Applications

In accordance with Section 724(2) of the Corporations Act, if you applied for Shares and Options under the Prospectus before the date of this Supplementary Prospectus, you may withdraw your Application and be repaid your Application Monies, provided you give the Company written notice of your wish to do so before 22 May 2014.

Any repayments made by the Company pursuant to an Applicant exercising their right to withdraw their application will be made in full without interest.

An Applicant who wishes to withdraw their application and obtain a refund must submit a written request to the Company the address set out below so that it is received within 1 month of the date of this Supplementary Prospectus (i.e. by close of business on 22 May 2014).

By Post/ Delivery to:

Suite 102
370 St. Kilda Road
MELBOURNE VIC 3004

The details for the payment of the refund cheque and address to which it should be sent as set out in the written request must correspond to the details contained in the Application Form lodged by that Applicant.

If you do not wish to withdraw your Application, you do not need to take any action.

3.2 New Applications

Applications by new investors must be made using the Application Form that is attached to or accompanying this Supplementary Prospectus. The Application Form contains detailed instructions on how it is to be completed. Applications after the date of this Supplementary Prospectus must not be made on the Application Form attached to or accompanying the Prospectus.

3.3 Allotment

Subject to the Minimum Subscription being reached and ASX granting conditional approval for the Company to be admitted to the Official List, issue of Shares and Options offered by this Prospectus will take place as soon as practicable after the Closing Date.

Pending the issue of the Shares and Options or payment of refunds pursuant to the Prospectus, all application monies will be held by the Company in trust for the Applicants in a separate bank account as required by the Corporations Act. The Company, however, will be entitled to retain all interest that accrues on the bank account and each Applicant waives the right to claim interest.

The Directors will determine the recipients of all the Shares and Options in their sole discretion. The Directors reserve the right to reject any Application or to allocate any Applicant fewer Shares and Options than the number applied for. Where the number of Shares and Options issued is less than the number applied for, or where no allotment is made, surplus application monies will be refunded without any interest to the Applicant as soon as practicable after the Closing Date.

4. AMENDMENTS TO THE PROSPECTUS

Given the ASIC Modification, details of which are provided above, the Board has determined that the Closing Date for the Offer shall be 8 July 2014.

Accordingly, the Indicative Timetable in Section 2 of the Prospectus shall be replaced with the following timetable:

Indicative timetable[1]

Lodgement of Prospectus with the ASIC	10 February 2014
Lodgement of Replacement Prospectus with ASIC	15 April 2014
Offer opens	22 April 2014
Lodgement of Supplementary Prospectus with ASIC	22 April 2014
Closing of Offer	8 July 2014
Current intended Completion of Acquisition	14 July 2014
Dispatch of holding statements	15 July 2014
Proposed date for reinstatement	21 July 2014

Note 1 - This timetable is indicative only and subject to change. The Directors of the Company reserve the right to amend the timetable.

5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

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Jeffrey Hua Yuen Tan
Non-Executive Director
For and on behalf of
ATECH HOLDINGS LTD

ONLY COMPLETE THIS APPLICATION FORM IF YOU WISH TO
SUBSCRIBE FOR SHARES (AND FREE ATTACHING OPTIONS) UNDER THE PUBLIC OFFER.

PUBLIC OFFER APPLICATION FORM
ATECH HOLDINGS LTD
(TO BE RENAMED "FATFISH INTERNET GROUP LIMITED")
ACN 004 080 460

The securities to which this application form (**Application Form**) relates are fully paid ordinary shares (**Shares**), together with free attaching options to acquire Shares (**Options**) in the capital of Atech Holdings Limited (to be renamed "Fatfish Internet Group Limited") (**Company**). A supplementary prospectus, which was lodged with the Australian Securities and Investments Commission (**ASIC**) on 22 April 2014, supplements the replacement prospectus containing information regarding investment in the Company's Shares and Options, which was lodged with the ASIC on or about 15 April 2014 (together the **Replacement Prospectus**), which replaced the original prospectus lodged with ASIC on 10 February 2014 (**Original Prospectus**). The Replacement Prospectus will expire on that date which is 13 months from the date of lodgement of the Original Prospectus. While the Replacement Prospectus is current, the Company will send paper copies of the Replacement Prospectus, any supplementary documents and this Application Form, free of charge to any person upon request. You should read the Replacement Prospectus before applying for Shares and Options. A person who gives another person access to the Application Form must at the same time and by the same means give the other person access to the Replacement Prospectus and any supplementary document.

PLEASE READ ALL INSTRUCTIONS ON THE REVERSE OF THIS FORM

Full name (PLEASE PRINT)
Title, Given Name(s) & Surname or Company Name

Joint Applicant #2 or <designated account>

Joint Applicant #3 or <designated account>

Postal Address (PLEASE PRINT)
Street Number Street

Suburb/Town State Post Code

ABN, Tax File Number or Exemption Applicant #2 Applicant #3

CHESS HIN or Existing SRN (where applicable)

Number of Shares applied for	Application Money enclosed at 20 cents per Share
	A$.....

I/We whose full name(s) and address appear above hereby apply for the number of Shares shown above (to be allocated to me/us by the Company in respect of this Application) under the Replacement Prospectus on the terms set out in the Replacement Prospectus.

Cheque Details:

PLEASE ENTER CHEQUE DETAILS THANKYOU

Drawer	Bank	BSB or Branch	Amount

My/Our contact numbers in the case of inquiry are:

Telephone ( ) . . . . . Fax ( ) . . . . . .

Cheques should be made payable to **"Atech Holdings Limited"**, crossed "NOT NEGOTIABLE".

Cheques and completed Application Forms should be forwarded, **to arrive no later than 5:00pm on 8 July 2014** (or such other date as is determined by the Directors) to **Security Transfer Registrars Pty Ltd:**

Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross WA 6153
Australia

OR

Security Transfer Registrars Pty Ltd
PO Box 535
Applecross WA 6953
Australia

GUIDE TO THE APPLICATION FORM

If an applicant has any questions on how to complete this Application Form, please telephone James Podaridis on + 61 413 195 178.

A. Application for Shares

The Application Form must only be completed in accordance with instructions included in Replacement Prospectus.

B. Name of Applicant

Write the Applicant's FULL NAME. This must be either an individual's name or the name of a company. Please refer to the bottom of this page for the correct form of registerable title. Applications using the incorrect form of registerable title may be rejected.

C. Name of Joint Applicants or Account Designation

If JOINT APPLICANTS are applying, up to three joint Applicants may register. If applicable, please provide details of the Account Designation in brackets. Please refer to the bottom of this page for instructions on the correct form of registerable title.

D. Address

Enter the Applicant's postal address for all correspondence. If the postal address is not within Australia, please specify Country after City/Town.

E. Contact Details

Please provide a contact name and daytime telephone number so that the Company can contact the Applicant if there is an irregularity regarding the Application Form.

F. CHESS HIN or existing SRN Details

The Company participates in CHESS. If the Applicant is already a participant in this system, the Applicant may complete this section with their existing CHESS HIN. If the applicant is an existing shareholder with an Issuer Sponsored account, the SRN for this existing account may be used. Otherwise leave the section blank and the Applicant will receive a new Issuer Sponsored account and statement.

G. Cheque Details

Make cheques payable to **"Atech Holdings Limited"** in Australian currency and cross them **"Not Negotiable".** Cheques must be drawn on an Australian Bank. The amount of the cheque should agree with the amount shown on the Application Form.

H. Declaration

This Application Form does not need to be signed. By lodging this Application Form and a cheque for the application money this Applicant hereby:

(1) applies for the number of Shares specified in the Application Form or such lesser number as may be allocated by the Directors;
(2) agrees to be bound by the constitution of the Company;
(3) authorises the directors of the Company to complete or amend this Application Form where necessary to correct any errors or omissions;
(4) acknowledges that he/she has received a copy of the Replacement Prospectus attached this Application Form or a copy of the Application Form before applying for the Shares (and free attaching Options); and
(5) acknowledges that he/she will not provide another person with this Application Form unless it is attached to or accompanied by the Replacement Prospectus.

CORRECT FORMS OF REGISTRABLE TITLE

Note that ONLY legal entities are allowed to hold securities. Application Forms must be in the name(s) of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and the surname is required for each natural person. Application Forms cannot be completed by persons under 18 years of age. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual Use given names in full, not initials	Mr John Alfred Smith	A Smith
Company Use the company's full title, not abbreviations	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings Use full and complete names	Mr Peter Robert Williams & Ms Louise Susan Williams	Peter Robert & Louise S Williams
Trusts Use the trustee(s) personal name(s).	Mrs Susan Jane Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates Use the executor(s) personal name(s).	Ms Jane Mary Smith & Mr Frank William Smith <Est John Smith A/C>	Estate of late John Smith or John Smith Deceased
Minor (a person under the age of 18) Use the name of a responsible adult with an appropriate designation.	Mr John Alfred Smith <Peter Smith A/C>	Master Peter Smith
Partnerships Use the partners personal names.	Mr John Robert Smith & Mr Michael John Smith <John Smith and Son A/C>	John Smith and Son
Long Names.	Mr John William Alexander Robertson-Smith	Mr John W A Robertson-Smith
Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s).	Mr Michael Peter Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds Use the name of the trustee of the fund.	Jane Smith Pty Ltd <Super Fund A/C>	Jane Smith Pty Ltd Superannuation Fund