Share Purchase Plan - Application Form

ABN 39 151 155 207

Record Date:	7.00 pm (EST) 17 April 2014
Close Date:	5.00pm (EST) 20 May 2014
Issue Price	A$0.11

Name & address
Name & address
Name & address
Name & address
Name & address
Name & address

Barcode

A Offer Choice

Indicate your choice below by marking one box only

☐ **Offer A**
$1,000.00
9,091 Shares

☐ **Offer B**
A$2,000.00
18,182 Shares

☐ **Offer C**
A$5,000.00
45,455 Shares

☐ **Offer D**
A$10,000.00
90,910 Shares

☐ **Offer E**
A$15,000.00
136,364 Shares

Note that in the event of over-subscription above the maximum A$2,000,000 Offer Amount, the Board will in its discretion undertake a scale-back on an equitable basis.

B Payment Details

Payment may only be made by BPAY or cheque. Cash will not be accepted via the mail or at the Estrella Resources Limited Share Registry.
Payments cannot be made at any bank.

Payment Option 1 - BPAY

Biller Code:

Ref:

Telephone & Internet Banking - BPAY®
Contact your bank, credit union or building society to make this payment from your cheque or savings account.
More info: www.bpay.com.au
® Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY please contact your participating financial institution
- If paying by BPAY you do not need to return the Application Form
- If paying by BPAY the amount of your payment received in the account divided by the issue price will be deemed to be the total number of shares you are applying for. For your application to be valid you can only make payment for one of the amounts specified above in section A.

Payment Option 2 - Cheque

Record cheque details below

Drawer	Cheque Number	BSB Number	Account No.	Amount A$

- Only cheques or bank drafts in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque or bank draft must be made payable to **Estrella Resources Limited Share Purchase Plan Account** and crossed Not Negotiable.
- Please ensure that you submit the correct amount. Incorrect payments may result in your application being rejected.

C Contact Details

Please provide a telephone number and contact name in case we need to contact you regarding your application.

Home telephone number	Work telephone number	Contact name

D Declarations and Acknowledgments

By lodging this form with your cheque or by making a BPAY payment you acknowledge and confirm that you have read, understood and agreed to the terms and conditions of the Estrella Resources Limited Share Purchase Plan (**SPP**), details of which are contained in the SPP Booklet dated 24 April 2014. Estrella Resources Limited may settle in any manner it deems appropriate, any dispute or anomalies which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any applicant or application of shares. The decision of Estrella Resources Limited will be conclusive and binding on all persons to whom the determination relates. Estrella Resources Limited reserves the right to waive compliance with any provision of the SPP terms and conditions. The Directors reserve the right to withdraw the offer of shares under the SPP, or reduce the amount of shares that may be subscribed for under the SPP in any manner, at any time prior to allotment. Any excess application moneys will be refunded. No interest will be paid on any refunded application money.

NO SIGNATURE IS REQUIRED ON THIS FORM **THIS OFFER IS NON-RENOUNCEABLE**

Completed Application Forms and payment must be received no later than 5.00 pm (EST) on 20 May 2014 at:

MAILING ADDRESS
Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

DELIVERY ADDRESS
Boardroom Pty Limited
Level 7
207 Kent Street
SYDNEY NSW 2000

You should allow sufficient time for this to occur. The postal acceptance rule does not apply to the SPP.