CELSIUS COAL
LIMITED

29th April 2014

The Manager
ASX Market Announcements
Australian Stock Exchange Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam,

UPDATE ON VOLUNTARY SUSPENSION
CELSIUS COAL LIMITED (ASX: CLA)

Following on from the announcement made on 7th April 2014, the company would like to advise that it is taking longer than first anticipated to finalise matters regarding its existing and future funding arrangements.

It is expected that these matters should be finalised within the next 7 days, at which time an announcement will be made, after which the Company would expect its securities to be trading.

The Company would like to thank its shareholders and other interested parties for their patience in this matter.

Yours faithfully,

Ranko Matic
Non-Executive Director
Company Secretary

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