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1 May 2014

INVESTIGATOR RESOURCES LIMITED – LETTERS TO SECURITY HOLDERS

Investigator Resources Limited (ASX: IVR) attaches the following correspondence to security holders relating to the Company's 2 for 5 non renounceable rights issue at \$0.04 per share with 1 attaching New Option exercisable at \$0.10 per share and expiring on 31 March 2017:

- Letter to Shareholders advising details of the Offer
- Letter to Ineligible Shareholders advising that shareholders with addresses outside of Australia and New Zealand are unable to participate in the Offer.
- Letter to Option holders

For further information contact:

Mr John Anderson
Managing Director
Investigator Resources Limited

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Notice to Shareholders

Investigator Resources Announces 2:5 Rights Issue to Fund Expanded Drilling

Investigator Resources Limited (ASX: IVR) is pleased to announce a 2:5 non-renounceable rights issue to Shareholders to raise up to \$5.3 million through the issue of up to 133.2 million new fully paid ordinary shares in IVR (New Shares) at an issue price of \$0.04 per ordinary share ("Rights Issue"). Each New Share issued will also come with 1 attaching New Option exercisable at \$0.10 per share and expiring on 31 March 2017.

No further consideration other than the payment of the Offer Price will be payable by Eligible Shareholders for the New Options. The New Options are transferable.

Shareholders will also be provided with the opportunity to further increase their shareholding in the Company by applying for shares in excess of their pro rata entitlement. Applications for additional shares will be satisfied in the event of and to the extent that there is any shortfall in acceptances of the Rights Issue.

The company invites shareholders who are registered as shareholders of the Company at 7.00pm (Brisbane time) on Tuesday, 6 May 2014 ("Record Date"), and who have a registered address in Australia and New Zealand ("Eligible Shareholders") to participate in the Rights Issue.

This offer is only being extended to shareholders with registered addresses in Australia and New Zealand. All other shareholders ("Non-Resident Shareholders") will not be offered entitlements under this issue. The Company has determined, in accordance with the Corporations Act and the ASX Listing Rules, that it would be unreasonable to make the offer to Non-Resident Shareholders having regard to the number of shareholders in the places where the offer would be made, the number and value of the rights that would be offered, and the cost of complying with the legal requirements in those places.

The money raised through the Rights Issue will be used by IVR for the

- Drill at:
 - o the Paris Extension Target Area and at the Paris Satellite, Helen, Helen East, Diomedes, Argos North and Ares
 - o the adjacent Ajax target field 30 km from Paris within tenement
 - o the new Uno / Morgans target field of Hurricane, Har



- o the Roundabout and Spyall targets on the Northern Yorke Peninsula
- On-going desk and laboratory studies at Paris
- meeting the Costs of the Offer; and
- working capital.

The Directors have confirmed their intention to apply for their pro rata entitlement under the Rights Issue.

A copy of the Prospectus lodged with ASIC on 30 April 2014 is available on the company website at www.investres.com.au.

Pac Partners has been appointed as the Lead Manager for the Rights Issue.

The anticipated timetable for the Rights Issue is as follows:

Activity	Date
Announcement date and lodgement of Prospectus with ASIC. Lodgement of Form 3B with ASX.	30 April 2014
Shares commence trading on an ex rights basis	2 May 2014
Record Date for the Offer (date for determining entitlements of Eligible Shareholders to participate in the Offer)	6 May 2014
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	9 May 2014
Opening Date of Offer	9 May 2014
Closing Date of Offer (5.00pm Brisbane time)	20 May 2014
Securities quoted on a deferred settlement basis	21 May 2014
Advise ASX of any shortfall	23 May 2014
Issue Date (deferred settlement trading ends)	27 May 2014
Commencement of trading of New Shares on ASX on a normal basis	28 May 2014
Despatch of holding statements for New Securities	29 May 2014

ALL DATES ARE SUBJECT TO CHANGE AND ACCORDINGLY / IN PARTICULAR, THE COMPANY HAS THE RIGHT TO VARY THE OFFER, WITHOUT PRIOR NOTICE.

For and on behalf of the Board
Garry Gill
Company Secretary





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1 May 2014

Dear Shareholder,

Investigator Resources Limited Non-Renounceable Rights Issue

On 30 April 2014, Investigator Resources Limited announced a 2:5 non-renounceable rights issue to Shareholders to raise up to \$5.3 million through the issue of up to 133.2 million new fully paid ordinary shares in IVR (New Shares) at an issue price of \$0.04 per ordinary share ("Rights Issue"). Each New Share issued will also come with 1 attaching New Option exercisable at \$0.10 per share and expiring on 31 March 2017.

The money raised through the Rights Issue will be used by IVR for the following purposes:

- Drill at:
 - o the Paris Extension Target Area and at the Paris Satellite Targets including Helen, Helen East, Diomedes, Argos North and Ares North;
 - o the adjacent Ajax target field 30 km from Paris within the Peterlumbo JV tenement;
 - o the new Uno / Morgans target field of Hurricane, Harvest and Hey Joe; and
 - o the Roundabout and Spyall targets on the Northern Yorke Peninsula;
- on-going desk and laboratory studies at Paris;
- costs of the Rights Issue; and
- working capital.

A Prospectus in relation to the Rights Issue was lodged with the Australian Securities and Investments Commission and the Australian Securities Exchange (ASX) on 30 April 2014 and is available on the ASX website and also on the Company's website www.investres.com.au.

The following is the indicative timetable for the Rights Issue:





Activity	Date
Announcement date and lodgement of Prospectus with ASIC. Lodgement of Form 3B with ASX.	30 April 2014
Shares commence trading on an ex rights basis	2 May 2014
Record Date for the Offer (date for determining entitlements of Eligible Shareholders to participate in the Offer)	6 May 2014
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	9 May 2014
Opening Date of Offer	9 May 2014
Closing Date of Offer (5.00pm Brisbane time)	20 May 2014
Securities quoted on a deferred settlement basis	21 May 2014
Advise ASX of any shortfall	23 May 2014
Issue Date (deferred settlement trading ends)	27 May 2014
Commencement of trading of New Shares on ASX on a normal basis	28 May 2014
Despatch of holding statements for New Securities	29 May 2014

This timetable is indicative only and may be subject to change according to the requirements of the Corporations Act 2001 (Cth) and the ASX Listing Rules.

In accordance with the ASX Listing Rules, Investigator has considered the number of shareholders with registered addresses outside of Australia and New Zealand, the number and value of the shares held by those shareholders, and the number and value of New Shares those shareholders would be offered pursuant to the Rights Issue. Taking this into consideration, as well as taking into consideration the costs of complying with the legal requirements and the requirements of the regulatory authorities of those jurisdictions outside of Australia and New Zealand (Foreign Jurisdictions), the Company believes it to be unreasonable to extend the Rights Issue to shareholders in the Foreign Jurisdictions. Accordingly, the offer pursuant to the Rights Issue will only be extended to those who are shareholders of the Company as at 7.00pm (Brisbane time) on the Record Date, and who have registered addresses in Australia and New Zealand. Entitlements to New Shares pursuant to the Rights Issue are non-renounceable and accordingly will not be traded on the ASX.

As you are a shareholder with a registered address outside of Australia and New Zealand, the offer pursuant to the Rights Issue will not be extended to you.

Please contact the Company Secretary Mr Garry Gill on +617 3870 0357 if you have any queries regarding the Rights Issue or your eligibility to participate in the Rights Issue.

For and on behalf of the Board
Garry Gill
Company Secretary





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30 April 2014

Dear Optionholder

OPTIONS OVER INVESTIGATOR RESOURCES LIMITED SHARES

Investigator Resources Limited (IVR, the Company) has announced a capital raising to be conducted by way of a pro rata non renounceable 2 for 5 rights issue at \$0.04 per share to all shareholders (Issue). Each New Share issued will also come with 1 attaching New Option exercisable at \$0.10 per share and expiring on 31 March 2017.

As a holder of options in the capital of the Company you are not entitled to participate in the Issue unless you exercise your options prior to the Record Date (6 May 2014). Should you wish to exercise your options, please contact the Company on (07) 3870 0357 to obtain and complete an Option Exercise Notice form.

Option holders should consider that an investment in the shares issued as a result of exercising their options is speculative and should consult their professional advisers before deciding whether to exercise their options.

Yours faithfully

Garry Gill
Company Secretary

