ATECH HOLDINGS LIMITED

(ABN 88 004 080 460)

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1 May 2014

Company Announcements Office
ASX Limited
Level 10, Bond Street
SYDNEY NSW 2000

By electronic lodgement

ATECH HOLDINGS LIMITED
("ATECH" or the Company")

Dear Sir / Madam

ASX GRANTS WAIVER – IN RESPECT TO ASX LISTING RULE 14.7

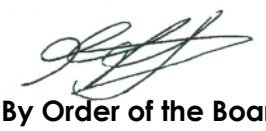
We hereby confirm that Atech Holdings Limited (ASX: ATH)("the Company) has received a waiver from the ASX in respect to compliance with ASX Listing Rule 14.7 with respect to permit the Company to issue up to 20,000,000 fully paid ordinary shares together with up to 20,000,000 free attaching options exercisable at $0.25 expiring on 31 December 2014 ("the Securities") as approved by shareholders at the general meeting held on 22 November 2013, later than three (3) months after the date of the shareholders' meeting on the following conditions:

1. The Securities are issued no later than 22 August 2014 and otherwise on the same terms as approved by shareholders on 22 November 2013; and

2. That the terms of this waiver are released to the market immediately.

If you have any further questions please do not hesitate to contact this office.

Yours faithfully



By Order of the Board

For further information please contact the Company

George Karafotias 0421 086 550
Director/ Company Secretary