ASX Announcement

2 May 2014

ASX Code: VKA

Results of General Meeting

Viking Ashanti Limited (ASX: VKA) advise the following resolutions placed before shareholders at a General Meeting on 2 May 2014 were **approved** as follows:

Ordinary Resolution 1 as set out in the Notice of Meeting to **Approve the change in scale of Viking's activities** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 48,584,746 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 2 as set out in the Notice of Meeting to **Ratify previous issue of Viking Shares under the Preliminary Raising** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 48,584,746 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 3 as set out in the Notice of Meeting to **Approve the issue of Viking shares and options pursuant to Proposed Capital Raising** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 48,584,746 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;

iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 4(a) as set out in the Notice of Meeting to **Approve the issue of Viking Shares and Options to Mr John Gardner** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 39,061,142 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 100,000 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 9,423,604 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 4(b) as set out in the Notice of Meeting to **Approve the issue of Viking Shares and Options to Mr Peter McMickan** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 45,437,909 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 100,000 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 3,046,837 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 4(c) as set out in the Notice of Meeting to **Approve the issue of Viking Shares and Options to Mr Trygve Kroepelien** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 48,484,746 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 100,000 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 5 as set out in the Notice of Meeting to **Approve the issue of Viking shares and Options to the Auminco Lenders under the Debt Agreement** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 48,584,746 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;

iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 6 as set out in the Notice of Meeting to **Approve the issue of Viking Options to Corporate Advisers** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 48,584,746 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 7 as set out in the Notice of Meeting to **Approve the issue of Viking Options** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 48,584,746 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Special Resolution 8 as set out in the Notice of Meeting to **Approve change of company name** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

i. there were 48,584,746 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

For further information please visit:

www.vikingashanti.com



Michael Langoulant
Company Secretary