

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Kingston Resources Limited

ACN/ARSN 009 158 529

1. Details of substantial holder(1)

Name Omen Pty Ltd

ACN/ARSN (if applicable) 008 924 561

There was a change in the interests of the substantial holder on

2 / 05 / 14

The previous notice was given to the company on

12 / 04 / 13

The previous notice was dated

12 / 04 / 13**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares (ORD)	10,526,417	12.87%	17,951,417	19.99%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02/05/2014	Omen Pty Ltd	Acquired via Placement	\$89,100	7,425,000 ORD	Omen Pty Ltd

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Omen Pty Ltd	Omen Pty Ltd	Omen Pty Ltd	Direct	16,098,681 (ORD)	17.93%
Omen Pty Ltd	EERC Australasia P/L <Super Fund>	EERC Australasia P/L <Super Fund>	Shareholder of Omen P/L	1,352,736 (ORD)	1.50%
Omen Pty Ltd	Tangram Pty Ltd	Tangram Pty Ltd	Mr Rechner is a Director	250,000 (ORD)	0.28%
Omen Pty Ltd	Anthony Rechner	Anthony Rechner	Mr Rechner is a Director	250,000 (ORD)	0.28%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All Parties	8 Riverview Place Mosman Park WA 6012

Signature

print name **Anthony Rechner**

Capacity **Director**

sign here

Date **2** / **05** / **2014**