MGM Wireless Ltd.
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Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

ASX Release
MGM Wireless Ltd

12 June 2014

ISSUE OF FULLY PAID ORDINARY SHARES
Notice under section 708A (5)(e) of the Corporations Act 2001 (Cth)

On 12 June 2014 MGM Wireless Limited (**Company**) (ASX:MWR) issued 28,304 fully paid ordinary shares as part consideration for the acquisition of Payschool. The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to the issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of issue;

2. The issue was made without disclosure to investors under Part 6D.2 of the Act;

3. This notice is given under section 708A(5)(e) of the Act;

4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and

5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Justin Nelson
Company Secretary

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