Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**MRG METALS LIMITED**
ABN	**83 148 938 532**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	CHRISTOPHER JORDAN GREGORY
Date of last notice	15 AUGUST 2013

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	SHARES OWNED BY ASSOCIATED ENTITY JOLANZA PTY LTD <JOLANZA TRUST A/C>
Date of change	30 JUNE 2014
No. of securities held prior to change	12,000,150 ORDINARY SHARES
Class	ORDINARY SHARES
Number acquired	NIL
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	NIL
No. of securities held after change	12,000,150 ORDINARY SHARES

+ See chapter 19 for defined terms.

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	NIL

Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	SHARES BY SUPERANNUATION FUND – CHRISTOPHER GREGORY & MARIA GREGORY <CJ&M GREGORY SUPERANNUATION FUND A/C>
Date of change	30 JUNE 2014
No. of securities held prior to change	249,750 ORDINARY SHARES
Class	ORDINARY SHARES
Number acquired	200,000 ORDINARY SHARES
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$16,000.00
No. of securities held after change	449,750 ORDINARY SHARES
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	OFF MARKET PURCHASE

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

NO CHANGE	

Part 3 – +Closed period

N/A	

+ See chapter 19 for defined terms.