ASX ANNOUNCEMENT **RED MOUNTAIN MINING LTD (ASX:RMX)** **12 August 2014**

RED MOUNTAIN CORPORATE PRESENTATION

Red Mountain Mining Limited is pleased to provide its Corporate Presentation, to be presented by Managing Director Mr Jon Dugdale at the Symposium Investor Roadshows:

Sydney Roadshow
Tuesday, 12 August 2014 at 5:00pm
The Establishment – Level 3, 252 George Street

Melbourne Roadshow
Wednesday, 13 August 2014 at 5:00pm
CQ Functions – 113 Queen Street

Registration for shareholders and potential investors is complimentary however you must register online prior to 12.00pm on Tuesday 12 August 2014. Visit http://symposium.net.au/InvestorRoadshow/ to register.

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Non-Executive Chairman
Jon Dugdale
Managing Director
Michael Wolley
Non-Executive Director
Shannon Coates
Company Secretary

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RED MOUNTAIN MINING (ASX:RMX) COMPANY PRESENTATION

A Dual Strategy for Low Cost Mine Development & Further High-Grade Gold Discovery







12 August, 2014

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This presentation contains certain forward looking statements. These forward-looking statements are not historical facts but rather are based on Red Mountain Mining's current expectations, estimates and projections about the industry in which Red Mountain Mining operates, and beliefs and assumptions regarding Red Mountain Mining's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates" "potential" and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Red Mountain Mining, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. Red Mountain Mining cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Red Mountain Mining only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made. Red Mountain Mining will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this presentation except as required by law or by any appropriate regulatory authority.

The Scoping Study referred to in this announcement is based on lower-level technical and economic assessments, and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage, or to provide certainty that the conclusions of the Scoping Study will be realised. There is a low level of geological confidence associated with inferred mineral resources (that represent 10% of the mining inventory in the Scoping Study) and there is no certainly that further exploration work will result in the determination of indicated Mineral Resources or that the production target itself will be realised. There is no certainty that the Scoping Study production targets or the forecast financial information derived from production targets, will be realised. All material assumptions underpinning the production targets and forecast financial information derived from the production targets, full details of which were released to ASX on 20 March 2014, continue to apply and have not materially changed. The Mineral Resources in this presentation have been updated to comply with the JORC Code 2012 (ASX release 30 June 2014). However the mining inventory and production targets reported as part of the Scoping Study have not been updated on the basis that the information has not materially changed since it was last reported.

The information in this report relating to Mineral Resources and Exploration Results is based on information compiled by Mr Jon Dugdale who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in the 2004 and 2012 Editions of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Dugdale is a full time employee and Managing Director of Red Mountain Mining Ltd. For the information relating to Mineral Resources and post December 2013 Exploration Results, the Company confirms that the form and context in which the information is presented has not been materially modified and it is not aware of any new information or data that materially affects the information included in the relevant market announcements, as detailed in the body of this announcement. All material assumptions and technical parameters underpinning the Mineral Resource estimates continue to apply and have not materially changed. For the information in this report relating to pre December 2013 Exploration Results, Mr Dugdale takes responsibility for and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

THE PHILIPPINES: A GOLDEN OPPORTUNITY



Philippines

Far SE Cu-Au (Gold Fields)

Didipio Cu-Au (Oceana)

- Outstanding prospectivity
- Good mining laws
- Major low-cost mines

LUZON

Manila

MANILA

Batangas

Red Mountain Batangas Gold Project

Masbate (B2Gold) 200koz pa

PALAWAN

PANAY

Sianna (Red 5)

Co-O (Medusa), 80koz pa

MINDANAO

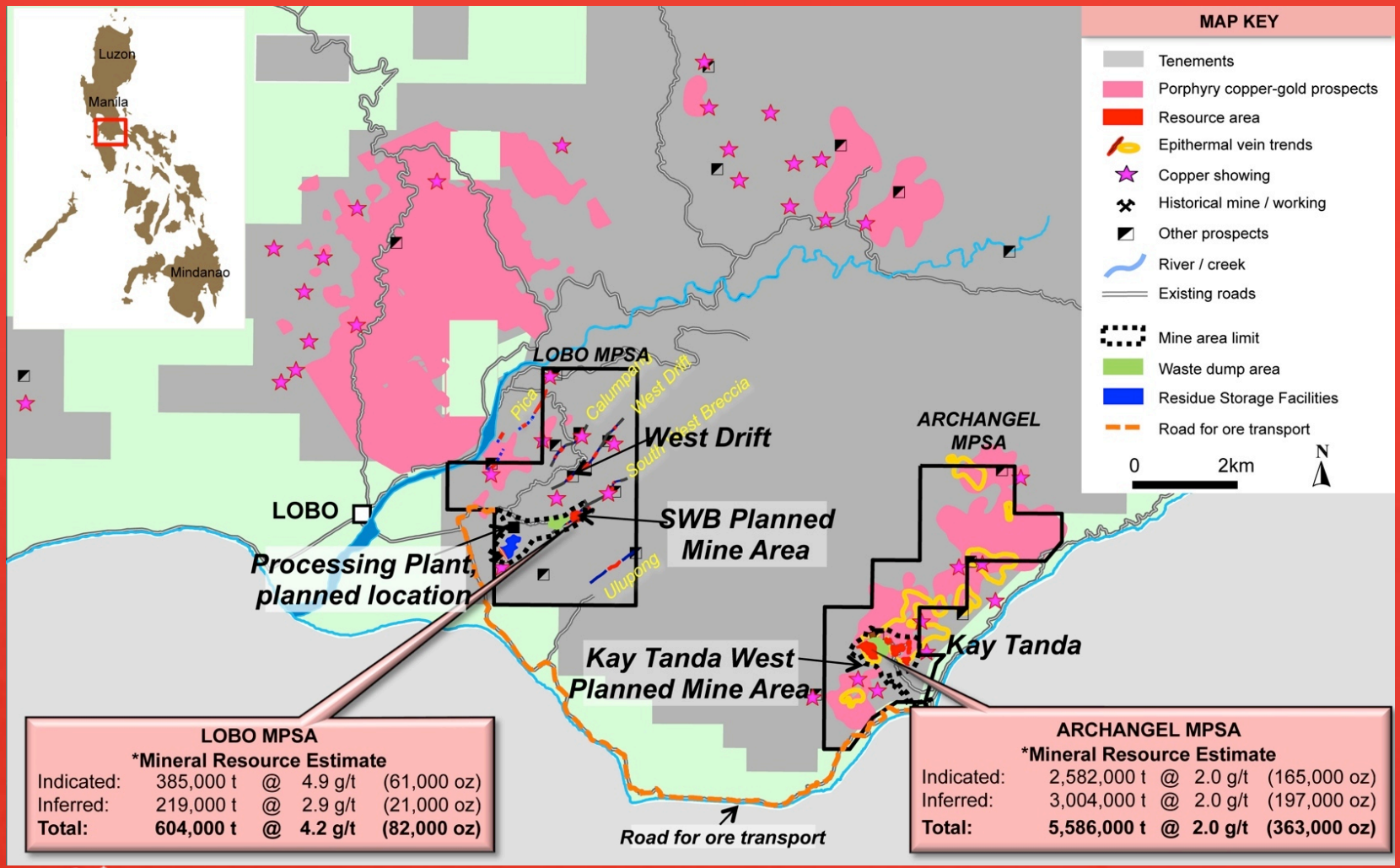
Tampakan (Xtrata/Indophil)

MAP KEY

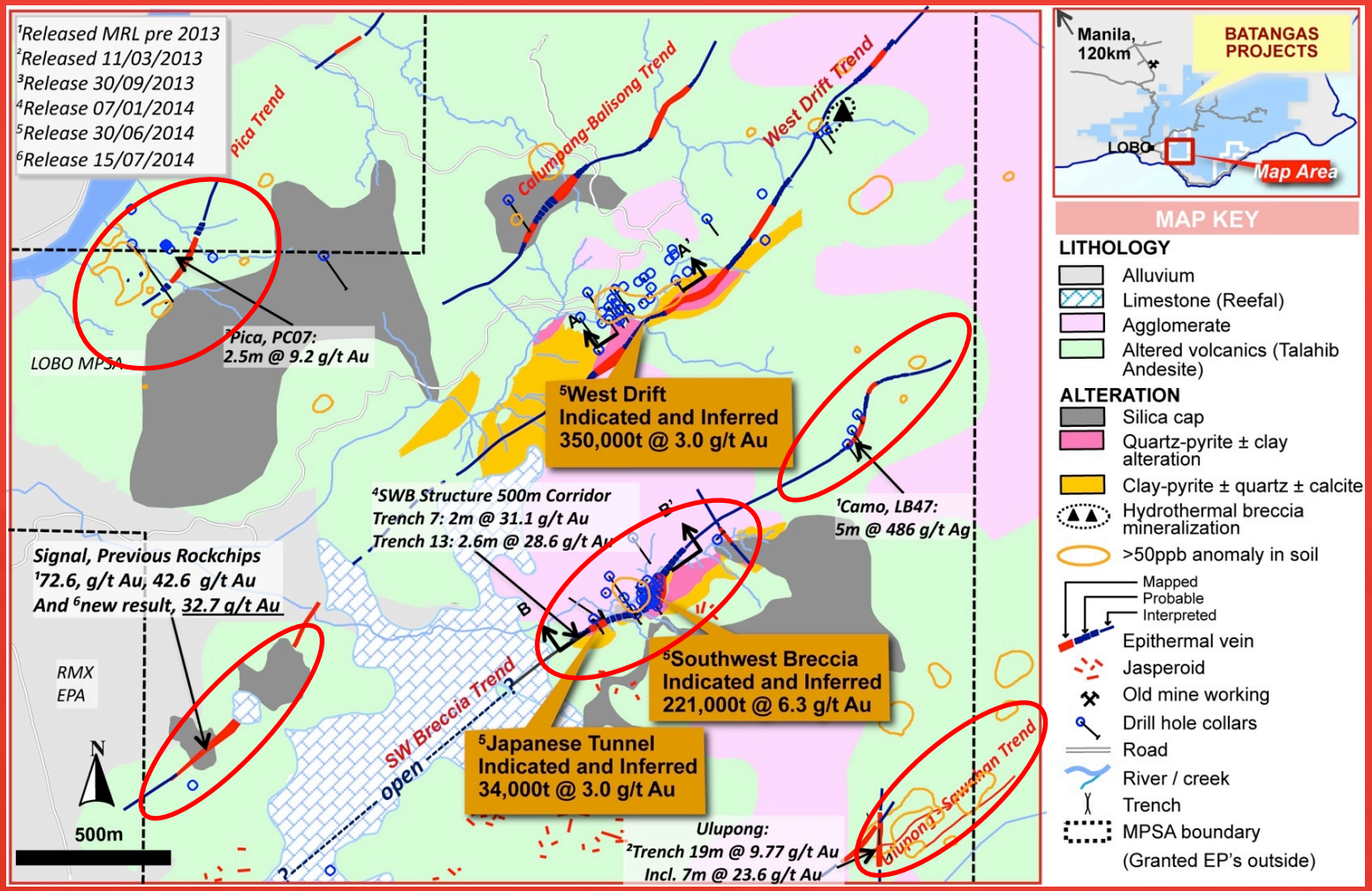
- ★ RMX Gold (Cu) project
- Major Deposit
- Significant deposit
- Major Gold producer

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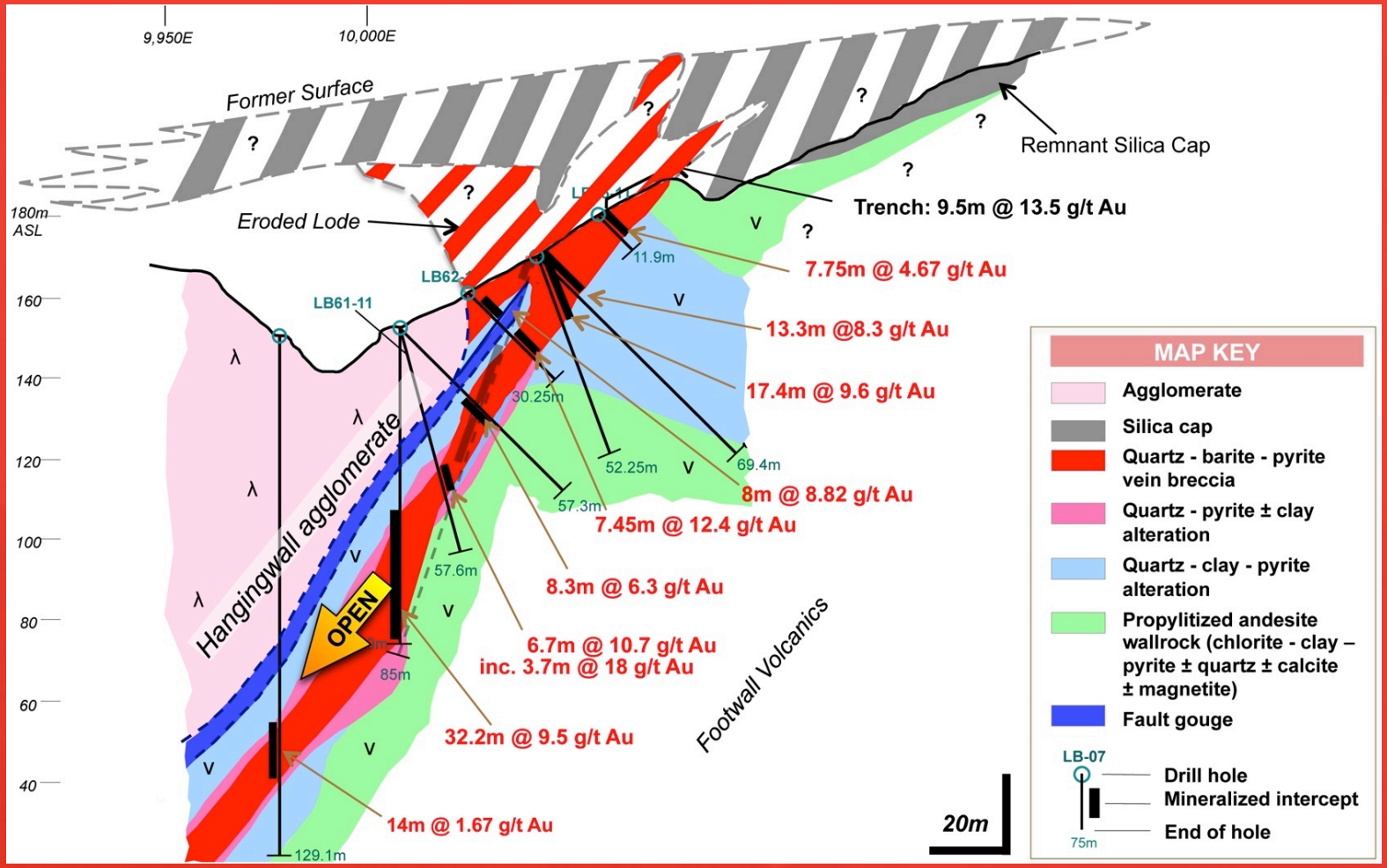
BATANGAS GOLD PROJECT: MINERAL RESOURCES AND PLANNED PROJECT INFRASTRUCTURE



LOBO:
HIGH-GRADE TARGETS AND NEW RESOURCES



SOUTH WEST BECCIA, SILICA CAP MODEL



All Results pre 2012

BATANGAS GOLD PROJECT
SCOPING STUDY COMPLETED - DFS UNDERWAY

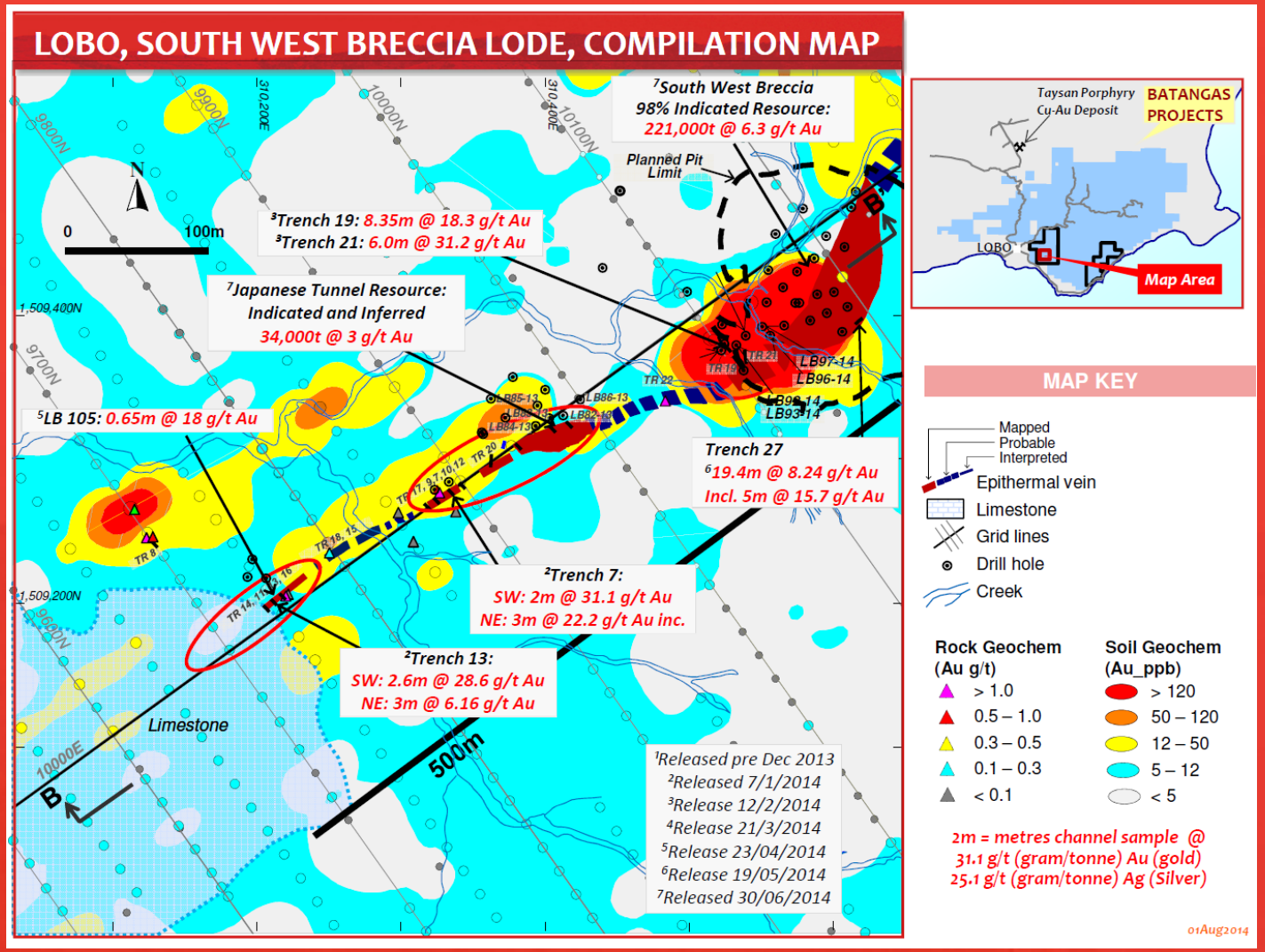
Low cost, early payback potential

- **Projected cash flow of [1]A$40 million in 4.5 years after A$17m capital**
- **Scoping Study* limited to existing, high-grade, at surface resources**
- **Definitive feasibility study underway, to incorporate new resources**
- **Scoping Study results**
  - Initial production of 90,000 oz (to >100,000oz) gold over 4.5 years, 20,000oz pa
  - Projected life of mine revenue from gold sales of A$134 million
  - Capital cost A$16.7 million (**US$15 million**) with potential [1]1.2 year payback
  - Projected free cash flow of [1]A$40 million after capital payback
  - C1 cash operating cost of A$769 per oz of gold recovered (**US$690/oz**).

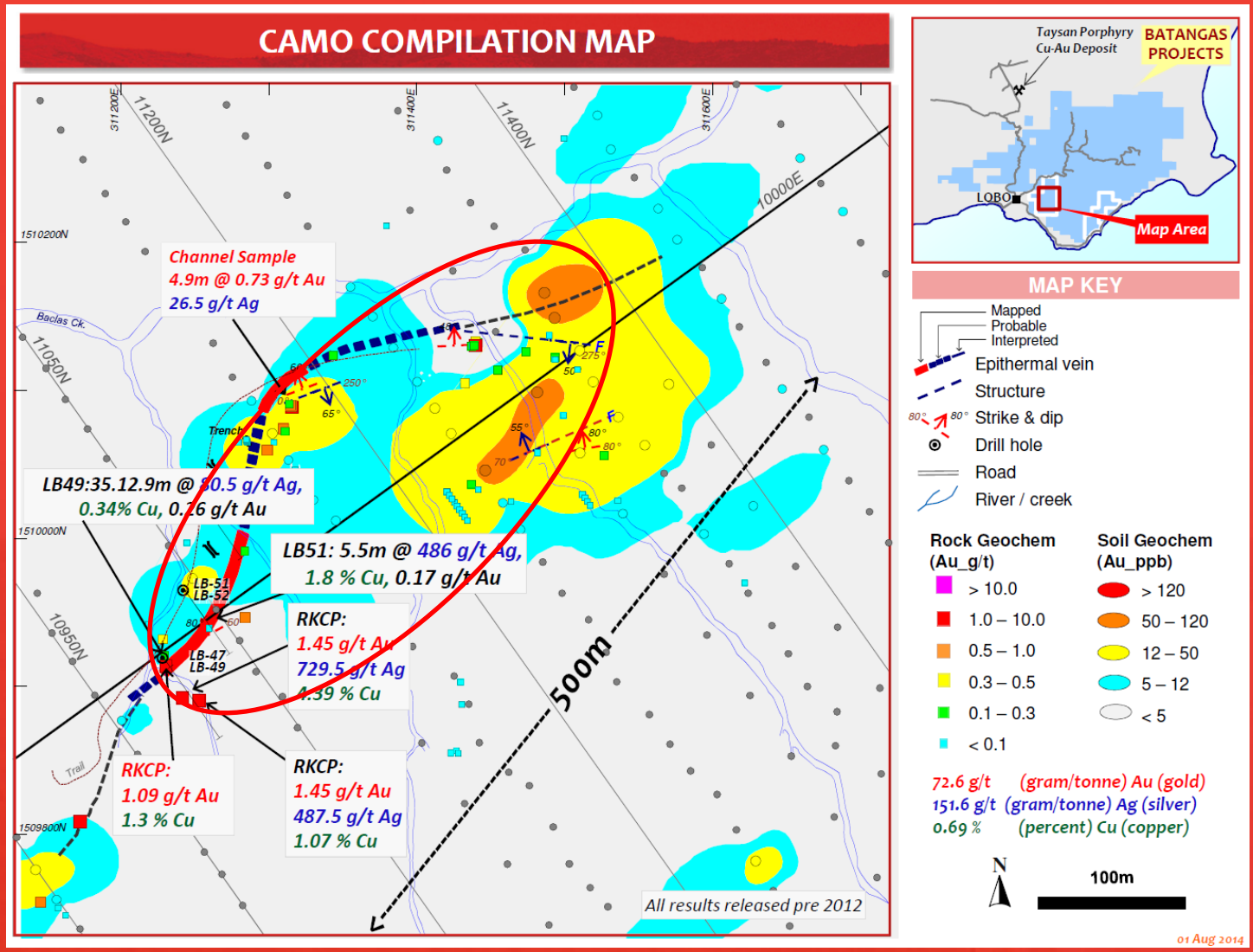
  [1]Assuming gold price of US$1,350/oz / A$1500/oz
- **Immediate exploration upside from drilling of new exploration targets**

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Lobo: South West Breccia Lode Corridor

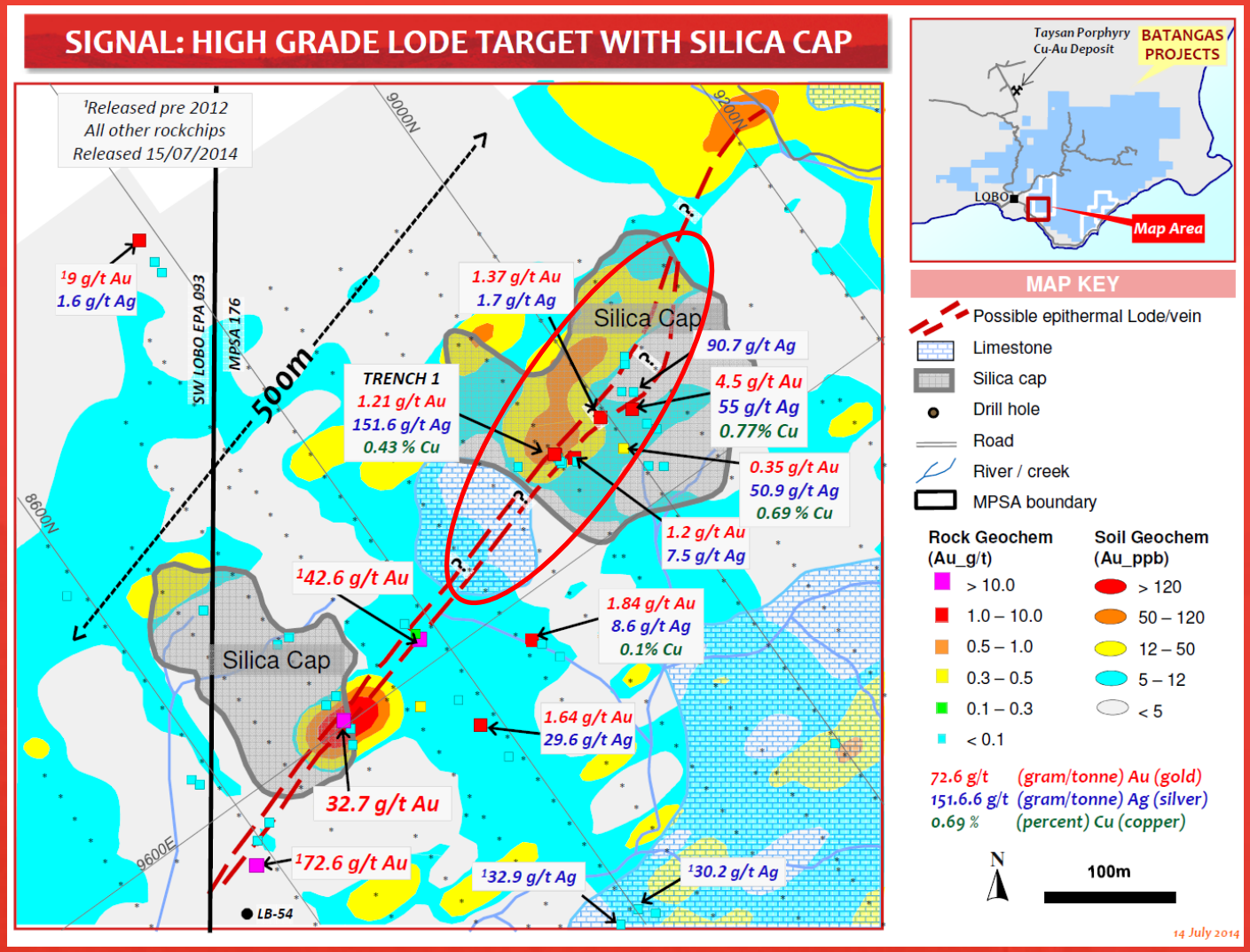


Lobo: Camo Preserved Target, 1km NE of SWB

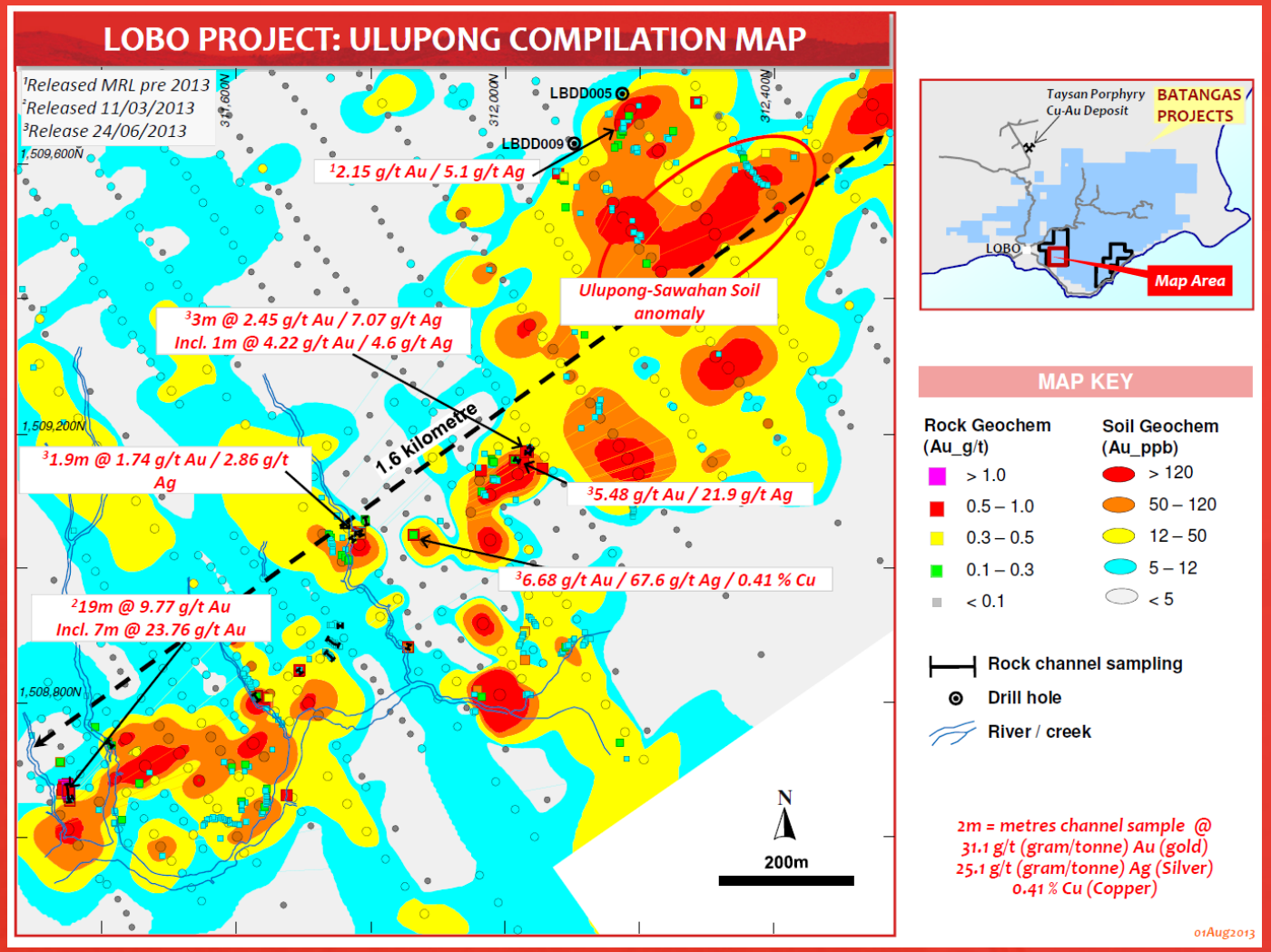


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Lobo: Signal Gold Target – Silica Cap



Lobo: Ulupong Gold Target – gold at surface

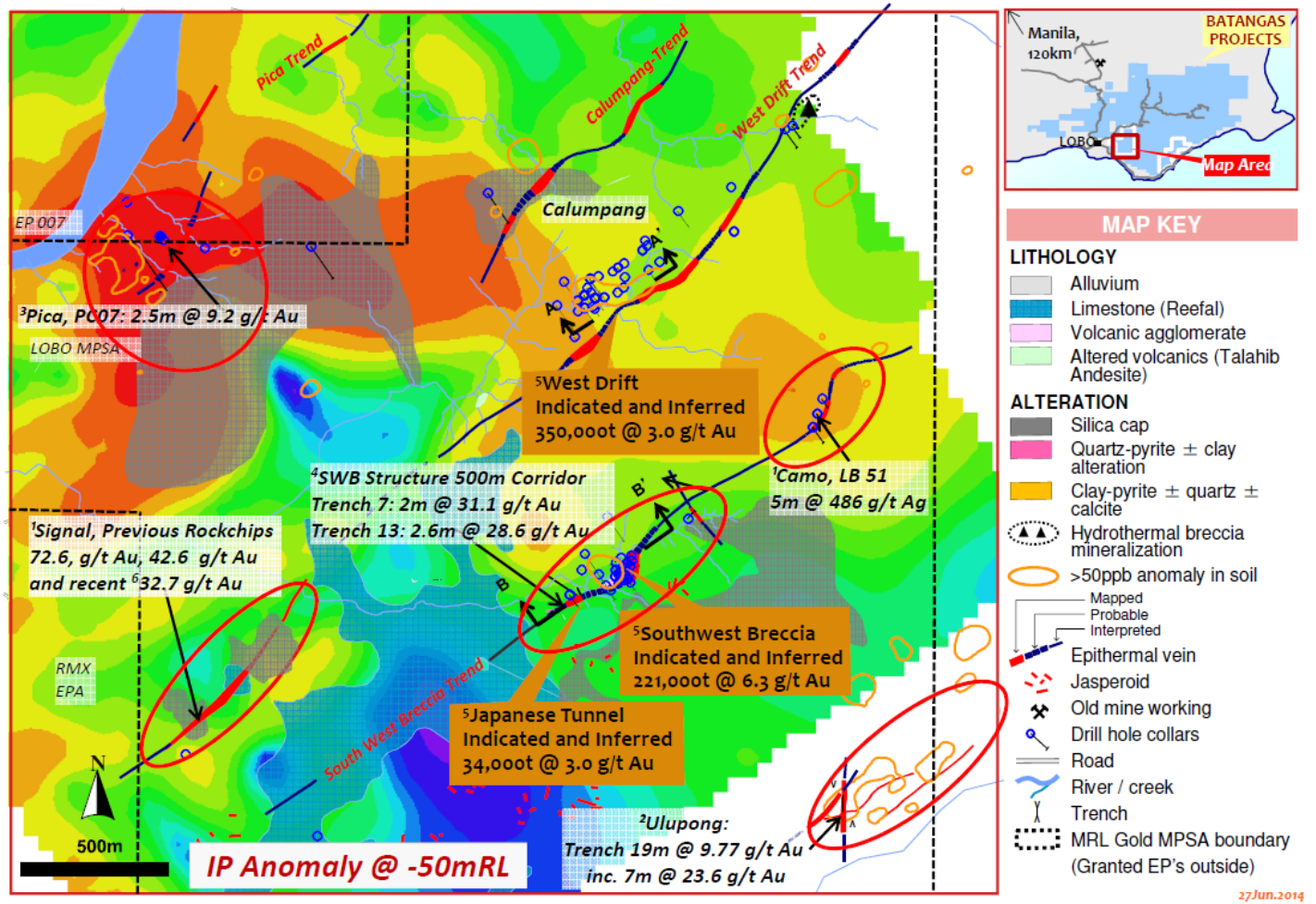


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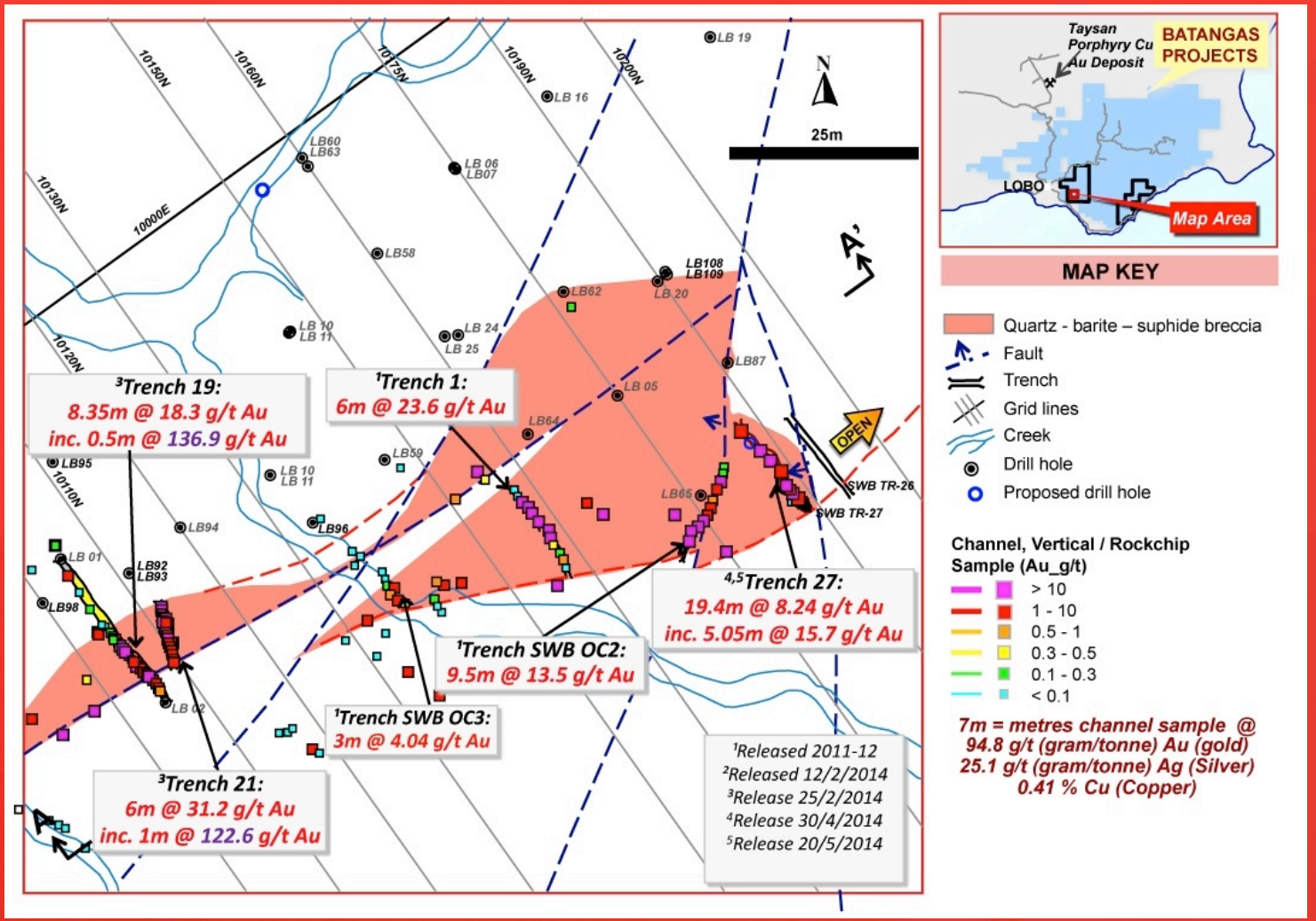
Lobo: Pica Gold and Cu-Au Target – IP anomaly

[1]Released MRL pre 2013
[2]Released 11/03/2013
[3]Release 30/09/2013
[4]Release 07/01/2014
[5]Release 30/06/2014
[6]Release 15/07/2014

Lobo: Multiple High-Grade Lode Targets and New Resources

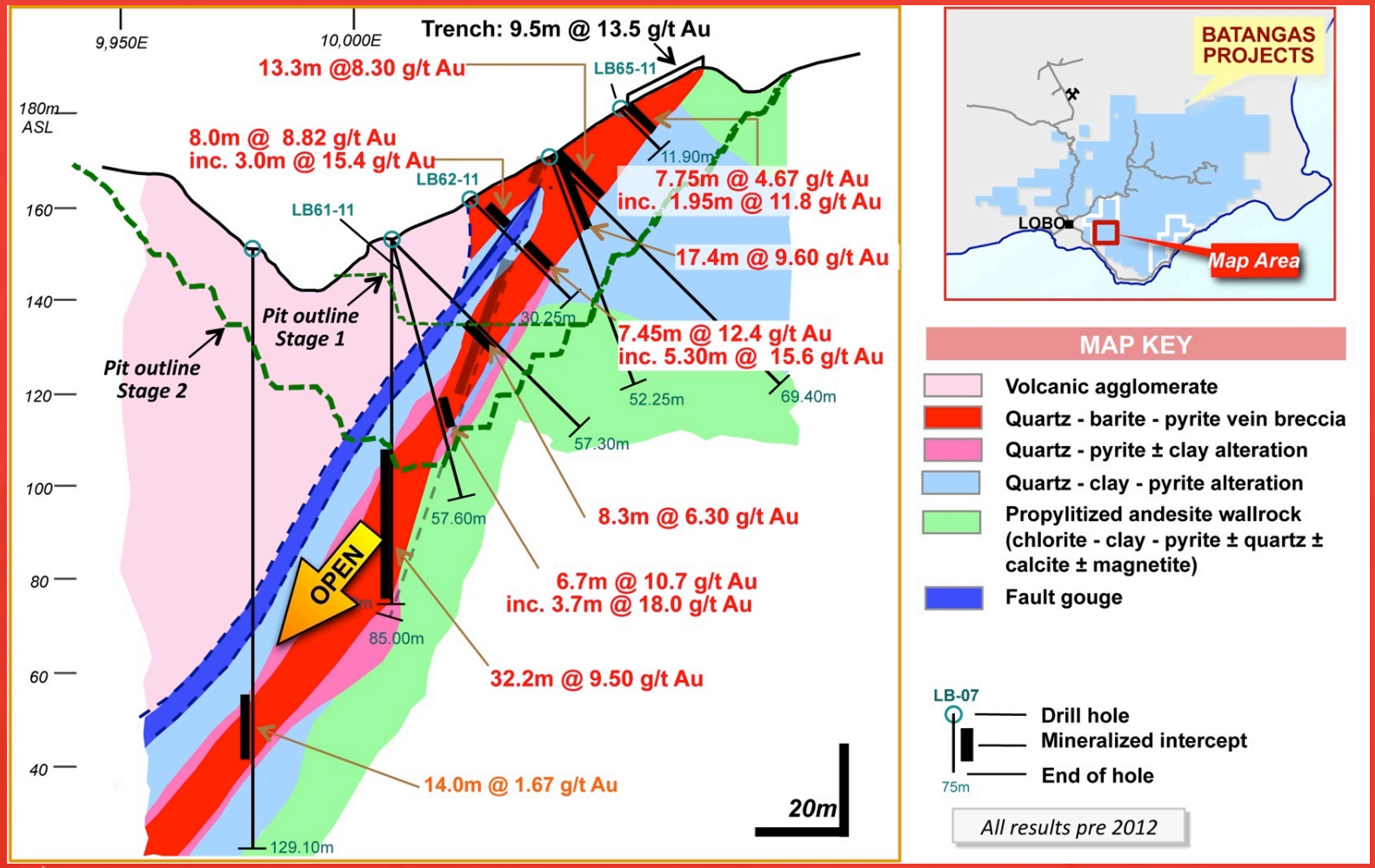


HIGH-GRADE SOUTH WEST BRECCIA RESOURCE



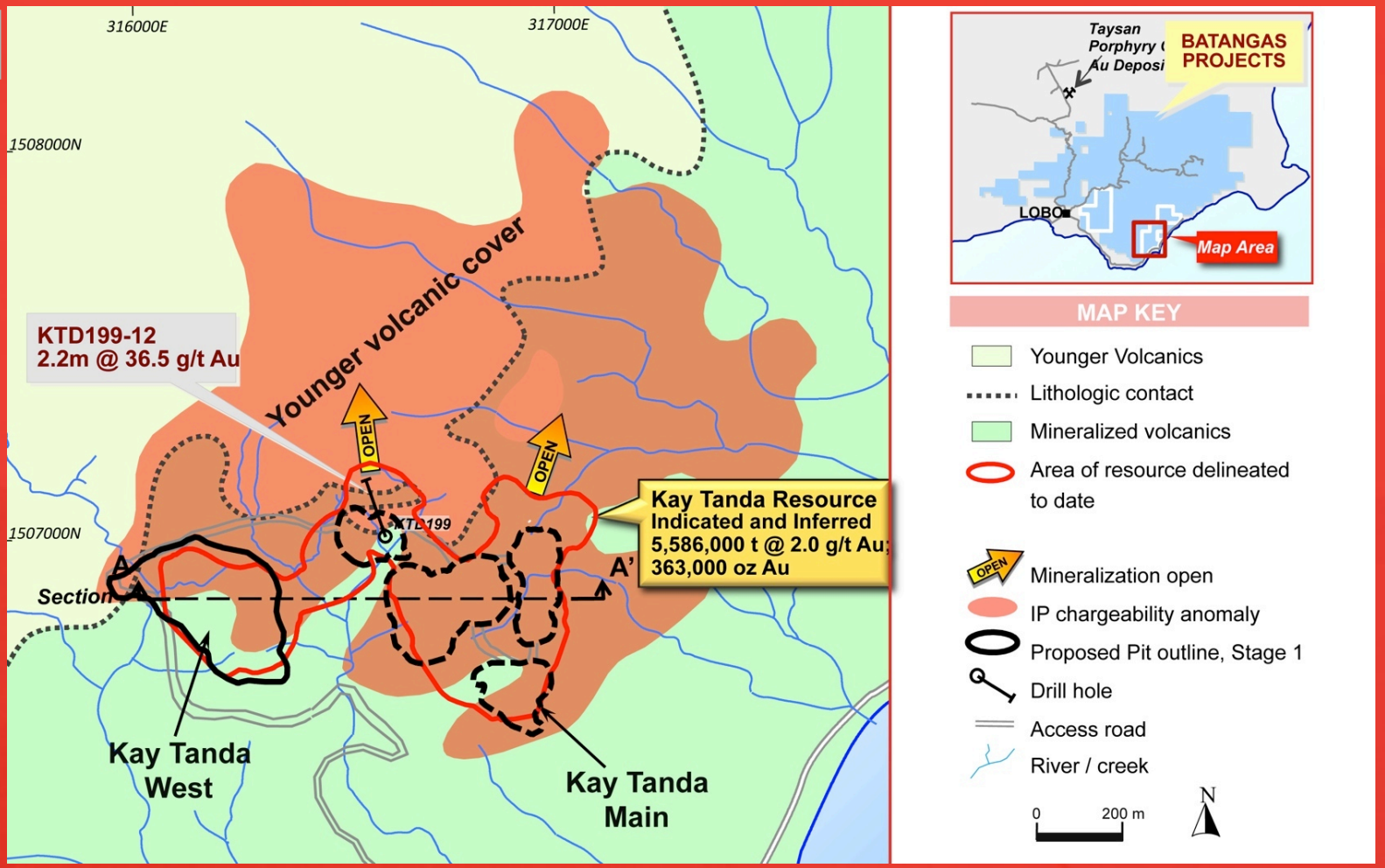
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SOUTHWEST BRECCIA CROSS SECTION 10175N

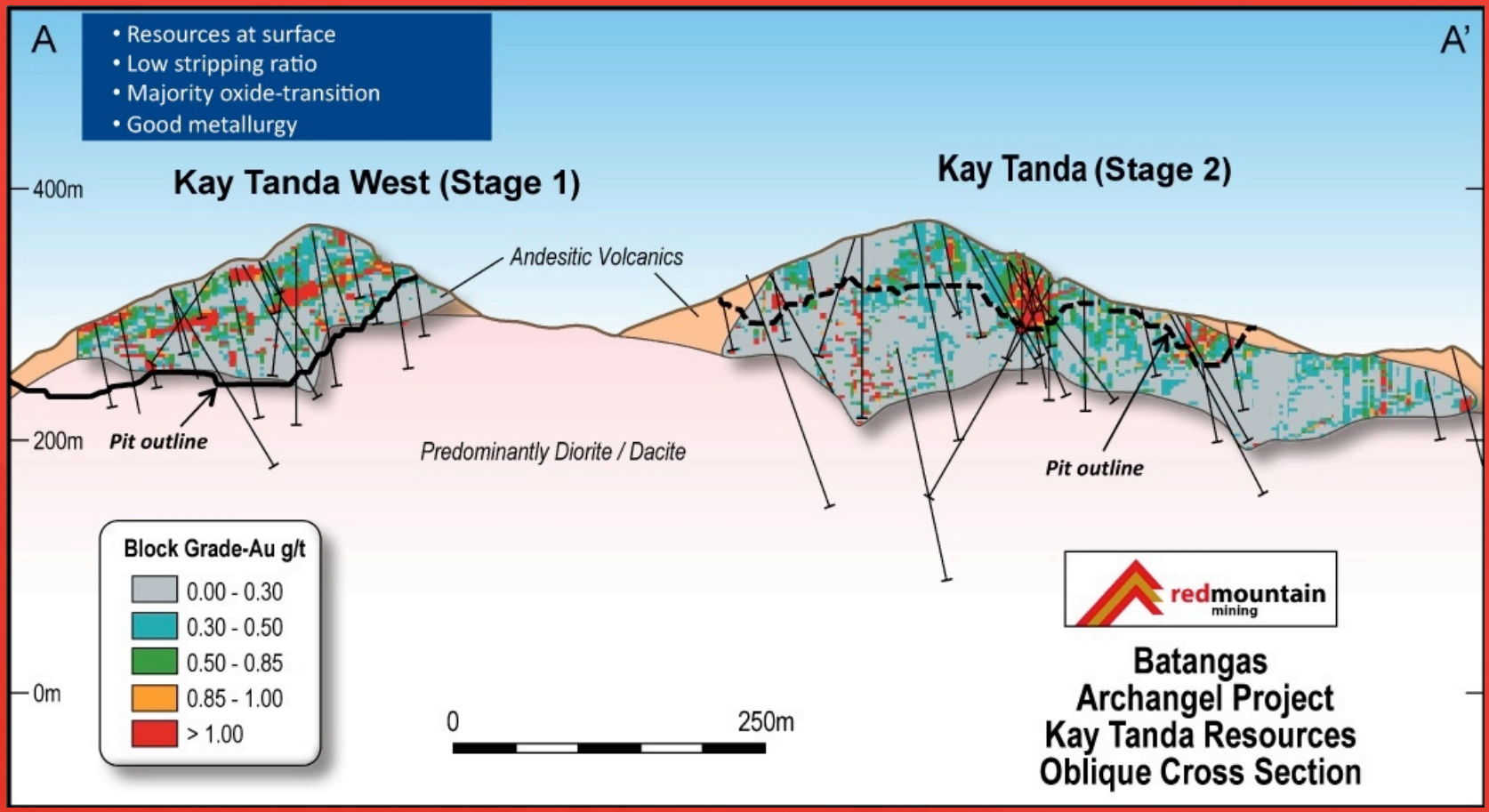


ARCHANGEL:
KAY TANDA RESOURCES AND PLANNED PITS

KTD 199 released 30/11/2012



ARCHANGEL: KAY TANDA RESOURCES CROSS SECTION, WITH PLANNED PIT OUTLINES



RED MOUNTAIN MINING: KEY MILESTONES

1. **Discovery:** of additional high-grade resources based on drilling of exceptionally high-grade surface gold results within the 15km strike of epithermal structures at Lobo, of which only 1km tested to date

2. **Definitive Feasibility Study:** by December 2014 on flagship Batangas Gold Project, based on low capital and operating cost, early payback from CIL processing of outcropping, high-grade, existing Mineral Resources (90% Indicated)

3. **Permitting**: based on submission of Declaration of Mining Feasibility and Environmental Compliance Certificate applications, scheduled for approval by Q1 2015

4. **Strategic Investor (s)**: the company is seeking strategic investment into the project ownership structure to advance the project to development.

RED MOUNTAIN (RMX) COMPANY STRUCTURE

Red Mountain Mining Ltd	ASX: RMX
Listed Shares (30 June 2014)	686,947,944
Listed Options RMXOA 3c, 30/6/16	97,839,477
Unlisted Options 20c, 15/9/16	15,000,000
Top 20 shareholders	25%
Share price (30 June 2014)	1.1 cps
Volume (2014 to date)	5m sh/day
Market Capitalisation (@ 1.1cps)	$7.5 million
Cash on hand (30 June 2014)	$1.7 million
Debt	Nil
Major Shareholders	Pishas 9% Directors 3%



EXPERIENCED BOARD AND EXECUTIVE TEAM
Track record of discovery and development

BOARD OF DIRECTORS

- **Neil Warburton** Chairman – 35 years mining engineer and director, former CEO of major mining contractor, Barminco
- **Jon Dugdale** Managing Director – 27 years geologist, several discoveries, with recent corporate-finance experience
- **Michael Wolley** Non Executive Director – experienced director, currently Todd Corporation executive, previously Sino Steel

OPERATIONS

- **Geoff Boswell** Country Manager – 27 years geologist including >10 years in Philippines, Masbate feasibility and permitting role
- **Filipino staff** Key staff have >10 years experience on the projects, with exploration and community relations expertise

HEAD OFFICE – PERTH, WESTERN AUSTRALIA

OPERATIONS OFFICES – MANILA AND LOBO (PHILIPPINES)

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