20 August 2014

Deanna Carpenter
Adviser
Australian Stock Exchange Ltd
2 The Esplanade
Perth WA 6000

***VIA EMAIL:*** tradinghaltsperth@asx.com.au

Dear Ms Carpenter,

**REQUEST FOR VOLUNTARY SUSPENSION**

Viking Mines Limited ("the **Company**") refers to its request for a trading halt made on Monday, 18 August 2014. Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of its securities effective immediately pending a material announcement to the market regarding a Capital Raising.

For the purposes of ASX Listing Rule 17.2, the Company advises that the:

(a) request is being made to ensure an orderly market in the Company's securities;

(b) voluntary suspension is expected to last until the earliest of the Company releasing the announcement to the market regarding a proposed capital raising or commencement of trade on Friday 22 August 2014;

(c) event the Company expects will end the voluntary suspension is an announcement by the Company relating to a proposed capital raising; and

(b) Company is not aware of any reason why its securities should not be voluntarily suspended, nor of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

**Michael Langoulant**
**Company Secretary**