



MARKET RELEASE

5 September 2014

MGM Wireless Limited

TRADING HALT

The securities of MGM Wireless Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 9 September 2014 or when the announcement is released to the market.

Security Code: MWR

Patrick McCarthy
Adviser, Listings Compliance



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5 September 2014

Mr Patrick McCarthy
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

TRADING HALT REQUEST – MGM WIRELESS LIMITED (ASX: MWR)

Dear Patrick,

Pursuant to ASX Listing Rule 17.1, MGM Wireless Limited (ASX: MWR) requests that ASX grant a trading halt in MGM Wireless' securities effective immediately, pending release of an announcement regarding the award of a contract by a state education department.

MGM Wireless request that the trading halt remain in place until the earlier of MGM Wireless making an announcement, or the open of trading on Tuesday, 9 September 2014.

MGM Wireless confirms that it is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Justin Nelson
Company Secretary