Stonehenge
METALS LTD

11 September 2014

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

ASX Code: SHE

Dispatch of Non-Renounceable Rights Issue Offer Document

Stonehenge Metals Limited (**Stonehenge or the Company**) advises that the Prospectus together with personalised entitlement and acceptance forms for the non-renounceable rights issue of seven (7) new shares for every ten (10) shares held by shareholders on the record date has taken place today, 11 September 2014.

Eligible Shareholders are advised that the Offer under the Prospectus opens for subscriptions today and the anticipated closing date for acceptances is Monday, 22 September 2014.

For further information visit www.stonehengemetals.com.au or contact:

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