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The Manager
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## Firm Commitments Received For Rights Issue Shortfall

On September 25th Stonehenge Metals Ltd (**Stonehenge** or the **Company**) advised that its recently closed rights issue had resulted in a shortfall of 170,843,368 shares to be placed at $0.005 per New Share to raise up to $854,217.

The Company has subsequently received confirmation from the lead manager to the rights issue, CPS Capital Group (**CPS**), of firm written offers for the shortfall in excess of $1.4m for 280,000,000 New Shares.

CPS has commenced the process of scaling back the shortfall offers and collecting the funds. Stonehenge hopes to be in a position to finalise the placement of the shortfall shares within the next 14 days.

For further information visit www.stonehengemetals.com.au or contact:

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