Invitation to Shareholders

26 September 2014

CTN ANNUAL GENERAL MEETING
10:00am Thursday 6 November 2014 - Melbourne

Invitation to attend

Dear Fellow Shareholder

Contango MicroCap Limited (ASX: CTN) celebrated its 10 year anniversary on 25 March 2014 at which time the investment portfolio showed a portfolio performance of 17.4%pa since inception. This ranks CTN as one of the best performing investment funds in Australia over the 10 years.

In this celebratory year CTN generated a net profit after tax of $32.5m which was an increase of $45m on FY13. In addition, during this year where we welcomed over 500 new shareholders to the company, the 8.6cps of dividends attributed to FY14 represented an increase of over 10% to those attributed to FY13.

Shareholders would no doubt have observed the recent NTA and Share Price appreciation as confidence continues to return to the market and investors recognise the value in owning shares in the company.

We invite you to attend the upcoming Contango MicroCap Limited AGM where you can meet your Directors and those managing the investment portfolio who will present on a number of exciting companies that we have invested in. Additionally we will also address some of the growth strategies we have planned which we believe will increase the value of the investment manager, both of these increasing the wealth of shareholders.

As always, we encourage our shareholders to actively participate in their investment by ensuring they vote on the important matters as detailed in the enclosed Notice of Meeting.

It is our pleasure to also provide you with our 10 Year anniversary document which introduces you to more of the company and those managing your investment.

Yours sincerely

Mark Kerr

Mark Kerr
Chairman, Contango MicroCap Limited

FOR MORE INFORMATION CALL

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NOTES: Rankings as per funds identified in the Morningstar March 2014 Performance tables of Australian Investment Funds across Large, Small and Microcap investment universe. All returns to 31.03.14. Past performance is no guarantee or predictor of future performance. CTN investment portfolio performance is of the underlying investment portfolio and before impact of fees and charges.