7 October 2014

The Manager
Company Announcements Office
ASX Limited

Dear Sir

Share Purchase Plan – notice under ASIC CO 09/425

Antisense Therapeutics Limited (ASX: ANP) gives notice that within 24 hours it will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act).

This notice is being given under ASIC Class Order 09/425, Share and interest purchase plans.

At the date of this notice, ANP has complied with the provisions of Chapter 2M of the Act as they apply to ANP and section 674 of the Act.

There is no information that is excluded information as at the date of this notice (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

A copy of the documents in connection with the share purchase plan will be sent to shareholders of ANP in due course.

Yours faithfully
Antisense Therapeutics Limited



Philip Hains
Company Secretary