

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **MGM WIRELESS LIMITED**ACN/ARSN **091 351 530****1. Details of substantial holder (1)**Name **Ostrava Equities Pty. Ltd.**ACN/ARSN (if applicable) **108 866 717**The holder became a substantial holder on **06/10/2014****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid	444,972	444,972	5.19%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ostrava Equities Pty. Ltd.	Ostrava Equities Pty.Ltd. in its capacity as investment manager for a range of client portfolios.	444,972 Ordinary Fully Paid Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ostrava Equities Pty. Ltd.	Annexure 'A'	Annexure 'A'	444,972 Ordinary Fully Paid Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Ostrava Equities Pty. Ltd.	Various 3/01/2013 - 6/10/2014	\$464,819.08		444,972 Ordinary Fully Paid Shares

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ostrava Equities Pty. Ltd.	Level 11, 350 Collins Street, Melbourne, VIC 3000

Signature

print name **Vanessa Ash**

capacity **Director**

sign here

date **8/10/14**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure "A"

Shares	Total Cost	Given Name	Surname / Company	CHESS
65000	\$ 41,971.06	William Henry & Christine Anne	Tobin	PSL
52667	\$ 61,620.39	Ostrava Equities		Lev Eq
37134	\$ 45,291.11		Ostrava Equities Pty Ltd	PSL
26500	\$ 22,013.01	Barry Graeme & Jane Raymonde	Skelton	PSL
25000	\$ 28,104.27		Prometheus Capital Pty Ltd	PSL
25000	\$ 32,036.00	Douglas & Lynette	Lapthorne	PSL
23956	\$ 33,363.61		G B Ash & Co Pty Ltd	PSL
14000	\$ 16,347.87	Ruth & Timothy	MacKay	PSL
14000	\$ 18,683.28	Joseph & Trudy Frances	Nyssen	PSL
12000	\$ 10,008.90	Klara Margarete	Redmond	PSL
11500	\$ 15,254.14	Jean Anne & Leigh Robert	Walsh	PSL
11000	\$ 11,501.62	Priya Naree & Rodney James	Bonsack	PSL
10025	\$ 9,394.15		Living My Life Pty Ltd	PSL
10000	\$ 12,808.54	Dejan & Tamara Theresa	Trifunovich	PSL
9800	\$ 7,621.96	Alexander Forbes & Karen Belinda	Harvey	PSL
9750	\$ 7,618.78	Trent & Elizabeth	Barry	PSL
9500	\$ 8,309.00	Evgeniya & Daniel Roy	Hoff	PSL
8000	\$ 5,176.32	Susan & Danielle Louise	Gardner	PSL
7500	\$ 4,893.47	Dean Gary & Meesha Sarah	Watson	PSL
6500	\$ 4,862.91	Kevin Paul & Miriam Kristin	Towns	PSL
6200	\$ 8,775.48	Shane & Geraldine Josephine	Wigney	PSL
6000	\$ 7,582.50	Warren & Lisa	Pace	PSL
5700	\$ 7,606.76		Sankalpa Pty Ltd	PSL
5000	\$ 6,527.50		Imin's Food Pty Ltd	PSL
4500	\$ 3,275.64	Adrian & Cindy-Lee	Aldridge	PSL
4450	\$ 5,028.50		Thomas Curry Holdings Pty Ltd	PSL
3700	\$ 4,509.51	Willie Goodwin & Kathryn Ivy	Elisara	PSL
3000	\$ 3,927.50		Shannon Milligan Holdings Pty Ltd	PSL
3000	\$ 3,851.91		Anthony Smith Nominees Pty Ltd	PSL

3000	\$	2,403.00	Marinela & Raul	Roxas	PSL
2700	\$	3,537.50	Graham Barry	Ash	PSL
2667	\$	3,123.99		Ostrava Equities Pty Ltd	PSL
2300	\$	3,017.50		James Davis Nominees Pty Ltd	PSL
1973	\$	2,261.90	Gary & Jennifer	Earnell	PSL
1950	\$	2,509.50		Nattadon Pty Ltd	PSL

Total Holdings **444,972** **\$ 464,819.08**

Shares on issue * **8,567,414**

% holding **5.19%**

*** source 3B 12/06/2014**