CELSIUS COAL
LIMITED

5 November 2014

The Manager
Announcements
Company Announcements Office
Australian Stock Exchange Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam,

Expiry of Unlisted Options

The Company advises that 5,000,000 unlisted options in the Company, exercisable at $0.02 expired on 31 October 2014.

Yours faithfully,

Ranko Matic

Non- Executive Director

Company Secretary

Level 1, 12 Kings Park Road
West Perth
WA 6005 Australia

P: +61 8 9226 4500
F: +61 8 9226 4300
E: info@celsiuscoal.com.au
www.celsiuscoal.com.au