VTX Holdings Limited
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7 November 2014

Manager Announcements
Company Announcements Platform
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

CLOSURE OF SHARE PURCHASE PLAN

The Directors of VTX Holdings Limited (**"VTX"** or **"the Company"**) advises that the Company's Share Purchase Plan (**"SPP"**) was closed at 5pm WST on 5 November 2014.

The Company further advises received subscription applications totalling $135,000, resulting in the issue of 13,500,000 New Shares at the issue price of $0.01 and 2,700,000 free Attaching Options exercisable for $0.025 on or before 25 October 2015 (on a post-consolidation basis). Subject to satisfaction of the listing rules it is proposed that the Company will seek to have the Attaching Options quoted on ASX.

In accordance with Section 1.9 of the SPP Prospectus dated 19 September 2014, the Directors have the right to place the 86,500,000 New Shares that were not subscribed by shareholders pursuant to the SPP ("**Shortfall**") within 3 months from the date of the Prospectus with selected parties at their discretion, as approved by shareholders at the Annual General Meeting held on 21 October 2014.

The issue price of any Shortfall will be on the same terms as those offered to shareholders under the SPP including the issue of one (1) free Attaching Option (**"Attaching Option"**) for every five (5) New Shares subscribed for. The Company will keep the market informed on any development in relation to the placement of the Shortfall.

New Shares and Attaching Options under the SPP are expected to be allotted on 7 November 2014. An Appendix 3B and Cleansing Statement will be lodged with ASX upon the issue of the SPP securities to existing shareholders under the SPP; and again upon any issue of Shortfall.

Dispatch of transaction confirmations and holding statements will be sent to shareholders on or around Tuesday, 11 November 2014. All New Shares issued under the SPP rank equally with existing VTX shares. No brokerage or transactions costs were payable under the SPP.

By Order of the Board

For further information contact:

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