22 December 2014

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

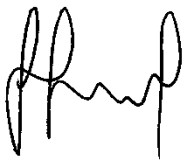
<via Electronic Release>

ASX Announcement/Media Release
Convertible Note

The Board of Directors of Contango MicroCap Limited (CTN) is pleased to advise that the Redeemable Unsecured Convertible Note issue announced on 28 November has closed successfully at $26.5m.

The notes will begin trading on ASX on 24 December 2014 under the code "CTNG"

ASX Appendix 3B, list of top 20 note holders and range of note holdings will follow by separate announcement.



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