ASX RELEASE

13 January 2015

Investment Summary

- ASX listed African-focused resources company (ASX:GBE)
- 100% interest held on projects in Malawi including niobium, graphite and rare earths
- Malawi Kanyika Niobium project in feasibility optimisation

Directors and Management

Non-Executive Chairperson
Ms Alice Wong
Managing Director
Mr Alistair Stephens
Independent Non-executive Director
Mr William Hayden
Mr Bo Tan
Mr Alex Ko

FPOS 469,729,062
OPTIONS 7,800,000 (various)

Contact

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Managing Director
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Change of Registered Office

Globe Metals & Mining Limited (ASX: GBE) (the "Company") advises that its registered office and principal place of business has moved to:

Suite 1, Level 1
35 Havelock Street
West Perth WA 6005

The company's postal address remains the same:

PO Box 1811
West Perth WA 6872

The company's main telephone and fax numbers remain the same:

Phone: +61 (0) 8 9327 0700
Fax: +61 (0) 8 9327 0798

Yours faithfully,

Alistair Stephens

END