Contango MicroCap Limited

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Declaration of FY15 Interim Dividend

Tuesday, 10 February 2015

FY15 Interim Dividend of 4.0 cents per share

The Directors of Contango MicroCap Limited (ASX: CTN) are pleased to declare the FY15 Interim Dividend of 4.0 cents per share (cps).

While unchanged from the FY14 Interim Dividend (4.0 cps) it is above the guidance of 3.1cps which had previously been advised to shareholders.

This dividend will be 50% franked - an increase from the 25% franking which was attached to the FY14 Interim Dividend.

FY15 Interim Dividend details are:

- Dividend of **4.0 cps**.

Unfranked dividend	2.0
Franked dividend	2.0
Total amount per share	4.0 cps

- Shares will trade **ex-dividend on Friday 13 February 2015** ("Ex-date").
- Those shareholders recorded in the register at the close of business on **Tuesday 17 February 2015** will be entitled to receive the dividend ("Record Date").
- The dividend will be **50% franked**.
- The Company's Dividend Reinvestment Plan (DRP) will continue to operate for this dividend (offers a 3% discount to 5-day VWAP share price- refer details on page 2).
- The **payment of Dividend** and issue of shares under the DRP will occur on **Friday 27 February 2015**. ("Payment Date").
- This dividend contains no Foreign Conduit Income
- As previously advised dividends paid by Contango are via electronic payment only. Cheques are no longer sent to shareholders. Please ensure your bank account and TFN details have been updated with the Company share registry (Refer details on page 2).

Since declaring its first dividend in December 2004, including this dividend declaration, Contango MicroCap Limited will have paid over 83 cents per share in dividends to shareholders amounting to a total payout of over $95.9m.

For and on behalf of the Board,

Glenn Fowles
Company Secretary
CONTANGO MICROCAP LIMITED

ADDITIONAL INFORMATION FOR SHAREHOLDERS

DIVIDEND REINVESTMENT PLAN

The Company's Dividend Reinvestment Plan (DRP) will continue to operate for this dividend. Under CTN's DRP, shares are issued at a 3% Discount to effective share price at record date. Shareholders should give strong consideration to the DRP.

Detailed Information and rules regarding the DRP can be found on the Dividends[1] Page on the Company web site.

NO TRANSACTION COST TO DRP PARTICIPANTS

CTN can advise that no brokerage, commission, stamp duty or other transaction costs will be payable by participants in respect of shares allotted under the DRP.

UPDATE YOUR BANK ACCOUNT AND TFN DETAILS WITH SHARE REGISTRY

Dividends paid by Contango are via electronic payment only. Shareholders should ensure that Computershare have their correct bank account and Tax File Number details on record.

Shareholders can access this through the CTN Shareholder Investor Centre[2] or directly through Computershare.

KEEP INFORMED- DOWNLOAD THE CTN PHONE APP

CTN wants to keep you up-to-date with information you need as a shareholder or interested party. So we have developed a dedicated iPhone, iPad App and Android App for phones and tablets that you can download for free.

It uses push technology to notify that an announcement, report or news item has been added to the CTN web site. You can quickly check updated share prices, market charts, news and research and keep an eye out for Dividend announcements recently released to the ASX.

Our Investor Centre App is now available to download for free from the iTunes or the Google Play store.

FOR FURTHER INFORMATION

Please call Boyd Peters on (03) 9222 2333

Hyperlinks
[1] DRP http://www.contango.com.au/ctn_contango_microcap_dividend_history.php
[2] Registry http://www.contango.com.au/ctn_contango_microcap_share_registry.php

ABOUT CTN
CTN is a market leading Listed Investment Company which first listed on the ASX in 2004. CTN holds a diversified portfolio of 60-90 Microcap companies listed on the ASX with a market capitalization generally between $10m & $350m at time of acquisition. There are over 900 companies in this universe with a total Market Cap. of around $70billion. Including this dividend declaration, CTN will have paid a total of 83.6 cents per share in dividends to shareholders amounting to a total payout of over $90.0 million.