CELSIUS COAL LIMITED

24 February 2015

The Manager
Announcements
Company Announcements Office
Via: ASX online

Dear Sir/Madam,

Expiry of Unlisted Class C Options

The Company advises that 20,000,000 unlisted Class C options in the Company, exercisable at $0.02 expired on 21 February 2015.

Yours faithfully,



Ranko Matic

Non- Executive Director

Company Secretary

Level 1, 12 Kings Park Road
West Perth
WA 6005 Australia

P: +61 8 9226 4500
F: +61 8 9226 4300
E: info@celsiuscoal.com.au
www.celsiuscoal.com.au