

**CONTANGO MICROCAP LIMITED ORDINARY FULLY PAID SHARES**  
**TOP 20 SHAREHOLDERS AS AT 28 FEBRUARY 2015**



| Rank & Name                                                                 | Shares             | % of Total    |
|-----------------------------------------------------------------------------|--------------------|---------------|
| 1. UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD                         | 3,219,208          | 2.01          |
| 2. MR VICTOR JOHN PLUMMER                                                   | 3,000,000          | 1.88          |
| 3. RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>        | 2,514,460          | 1.57          |
| 4. LONCETA PTY LTD <HANCOCK SUPER FUND A/C>                                 | 1,629,572          | 1.02          |
| 5. DAVID IAN STEVENS                                                        | 1,623,839          | 1.02          |
| 6. DR STEPHEN JOHN AHERN & MRS SALLY JANE AHERN <THE TRITON SUPER FUND A/C> | 1,202,207          | 0.75          |
| 7. DR GEORGE HAVAS & MRS LYNETTE DAWN HAVAS <HAVAS FAMILY SUPER FUND A/C>   | 1,191,976          | 0.75          |
| 8. NAVIGATOR AUSTRALIA LTD <MLC INVESTMENT SETT A/C>                        | 888,526            | 0.56          |
| 9. LORD MAYOR'S CHARITABLE FUND                                             | 865,000            | 0.54          |
| 10. CLIMAX SUPER PTY LTD <CLIMAX SUPERFUND A/C>                             | 762,029            | 0.48          |
| 11. MR JAMES V C GUEST & MRS SARAH L GUEST <GUEST FAMILY SUPER FUND A/C>    | 682,250            | 0.43          |
| 12. MR COLIN ALFRED GREEN & MR DAVID FLOWERS <GREEN FLOWERS S/FUND A/C>     | 672,902            | 0.42          |
| 13. G H KLUGE & SONS LTD                                                    | 600,000            | 0.38          |
| 14. MARIELLE PTY LTD <SEEKERS SUPER FUND A/C>                               | 592,880            | 0.37          |
| 15. ANGUS MAC PTY LTD                                                       | 590,418            | 0.37          |
| 16. G J P INVESTMENTS PTY LTD <THE LANGHAM A/C>                             | 550,000            | 0.34          |
| 17. MR DONALD GORDON MACKENZIE & MRS GWENNETH EDNA MACKENZIE                | 496,500            | 0.31          |
| 18. LYN SUSAN LAISTER                                                       | 492,215            | 0.31          |
| 19. ESTATE MR BRICE DESMOND ANDREWS                                         | 486,499            | 0.30          |
| 20. NSR INVESTMENTS PTY LTD <NSR SUPER FUND A/C>                            | 450,000            | 0.28          |
| <b>Total - Top 20 holders</b>                                               | <b>22,510,481</b>  | <b>14.07</b>  |
| <b>Total Remaining Holders Balance</b>                                      | <b>137,455,815</b> | <b>85.93</b>  |
| <b>TOTAL SHARES ON ISSUE</b>                                                | <b>159,966,296</b> | <b>100.00</b> |

**Range of Units Snapshot**

| Range            | # Holders    | Shares             | % of Total    |
|------------------|--------------|--------------------|---------------|
| 1 - 1,000        | 424          | 194,859            | 0.12          |
| 1,001 - 5,000    | 1,129        | 3,691,272          | 2.31          |
| 5,001 - 10,000   | 1,103        | 9,028,195          | 5.64          |
| 10,001 - 100,000 | 2,752        | 86,701,769         | 54.20         |
| > 100,000        | 231          | 60,350,201         | 37.73         |
| <b>TOTAL</b>     | <b>5,231</b> | <b>159,966,296</b> | <b>100.00</b> |

199 shareholders hold unmarketable parcels (\$500.00 or 477 shares at \$1.05 per share) representing 14,876 shares in total