Contango MicroCap Limited

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19 March 2015

Unsecured 5.5% Convertible Notes Maturing 31 March 2020 - Maiden Interest Payment

The Directors of Contango MicroCap Limited are pleased to announce details of the interest payment for the Unsecured 5.5% Convertible Notes (ASX code: CTNG) as follows:

- Interest amount of $1.5068 per note
- Convertible notes will trade **ex-interest** on **Monday 23 March 2015** ("Ex-date").
- Those noteholders recorded in the register at the close of business on **Wednesday 25 March 2015** will receive the interest payment ("Record Date")
- This payment is not a dividend so has no attached franking
- The **payment of interest** will occur on **Tuesday 31 March 2015**. ("Payment Date")

Important Payment Information
Interest payments by Contango are via electronic payment only - cheques are not issued. In order to ensure that your interest payment is made to your nominated bank account and that withholding tax is not deducted please ensure your bank account and TFN details have been updated with the Company share registry at www.computershare.com/investor or phone Computershare on +61 3 9415 4000

For and on behalf of the Board,

Glenn Fowles
Company Secretary
CONTANGO MICROCAP LIMITED