



2 December 2020

Director Interest Notices

Viking Mines Limited (ASX:VKA) (**Company**) advises that as a consequence of advice received from Mr Charles Thomas, the following notices are attached:

- 1 Amended Appendix 3X in relation to Mr Thomas.
- 2 Appendix 3Y in relation to Mr Thomas.

The amended Appendix 3X includes a reference to shares held in the Company by an entity that Mr Thomas holds shares in but that Mr Thomas does not control, in circumstances where Mr Thomas has recently received advice that this shareholding should be disclosed pursuant to the relevant sections of the Corporations Act.

For further information, please contact:

Dean Jagger
Company Secretary
02 8072 1447

This announcement has been authorised for release by Non-Executive Director, Charles Thomas.

Viking Mines Limited (ASX:VKA)
ACN 126 200 280
Level 5, 126 Phillip Street
Sydney NSW 2000
Ph: 02 8072 1400

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	VIKING MINES LIMITED
ABN	38 126 200 280

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	CHARLES THOMAS
Date of appointment	29 November 2017

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil.

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
Mounts Bay Investments Pty Ltd – controlled by director	9,000,000 fully paid ordinary shares
GTT Global Opportunities Pty Ltd – director holds greater than 20% of shares but does not control shareholder or make investment decisions in relation to shares in Viking Mines Limited	26,000,000 fully paid ordinary shares

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	VIKING MINES LIMITED
ABN	38 126 200 280

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	CHARLES THOMAS
Date of last notice	6 December 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. GTT Global Opportunities Pty Ltd – director holds greater than 20% of shares but does not control shareholder or make investment decisions in relation to shares in Viking Mines Limited 2. Mounts Bay Investments Pty Ltd
Date of change	1. 2 and 3 September 2020 2. 26 November 2020
No. of securities held prior to change	35,000,000 fully paid ordinary shares 5,000,000 unlisted options, exercisable at \$0.03 per option and which expire on 6 December 2021
Class	Ordinary shares
Number acquired	1. 13,268,023 fully paid ordinary shares 2. 500,000 fully paid ordinary shares
Number disposed	1. 13,268,023 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. Shares acquired \$191,073.82 Shares disposed \$288,697.86 2. Shares acquired \$12,533.00

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	35,500,000 fully paid ordinary shares 5,000,000 unlisted options, exercisable at \$0.03 per option and which expire on 6 December 2021
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Purchase and sale of shares on market by GTT Global Opportunities Pty Ltd 2. Purchase of shares on market by Mounts Bay Investments Pty Ltd

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.