Market Announcement

3 December 2020

Doctor Care Anywhere Group plc (ASX: DOC) – Admission and Commencement of Official Quotation

Description

Doctor Care Anywhere Group plc ('DOC') was admitted to the Official List of ASX Limited ('ASX') today, on Friday, 4 December 2020.

Official quotation of DOC's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 11:00 AM (AEDT) on Friday, 4 December 2020.

DOC raised $102,000,000 pursuant to the offer under its prospectus dated 30 October 2020 ('Prospectus') by the issue and transfer of 127,500,000 shares (to be settled on ASX in the form of CDIs) at an issue price of $0.80 per CDI.

Quotation information

Quoted Securities:	178,820,323 fully paid ordinary shares (equivalent to 178,820,323 CDIs)
CDI Ratio:	1:1
ASX Code:	DOC
Time:	11:00 AM (AEDT)
Date:	Friday, 4 December 2020
ASX Trade Abbreviation:	DOCTORCARE
ISIN:	AU0000116238
Home Branch:	Sydney
Registered Office:	Doctor Care Anywhere Group plc Address: 13-15 Bouverie Street 2nd Floor London, EC4Y 8DP England Phone: +44 330 088 4980 Email: investorenquiries@doctorcareanywhere.com
Company Secretary:	Dan Curran
Person Responsible for Communications with ASX	William Hundy
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbortsford VIC 3067 Phone: 1300 850 505 Email: https://www-au.computershare.com/Investor/Contact/Enquiry/
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	United Kingdom

Dividend Policy:	See section 4.13 of the Prospectus
Activities:	Health care services through virtual medical general practitioner services and internet hospital
Lead Manager:	Bell Potter Securities Limited
Underwriter:	Bell Potter Securities Limited
ASX Restricted Securities:	139,521,736 fully paid ordinary shares (equivalent to 139,521,736 CDIs) classified by ASX as restricted securities and to be held in escrow until 4 December 2022 being 24 months from the date of commencement of Official Quotation. 129,444 fully paid ordinary shares (equivalent to 129,444 CDIs) classified by ASX as restricted securities and to be held in escrow until 14 July 2021 being for 12 months from the date of issue. 19,567,758 unquoted options (equivalent to 19,567,758 CDIs upon exercise) exercisable at various exercise prices on various dates, classified by ASX as restricted securities and to be held in escrow until 4 December 2022 being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	11,932,962 unquoted options (equivalent to 11,932,962 CDIs upon exercise) exercisable at various exercise prices on various dates.

What do I need to do and by when?

Please refer to DOC's Prospectus.

Need more information?

For further information, please call the offer information line on 1300 095 732 (or +61 9415 4294 outside Australia) between 8:30am and 5:00pm AEDT, Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

Issued by

Ivan Tatkovich
Adviser, Listings Compliance (Sydney)