Doctor Care Anywhere lists on the ASX

- **Doctor Care Anywhere will have a market capitalisation of approximately A$254.8m**
- **The company will trade under the ASX ticker code "DOC"**
- **Raises A$102 million to execute the Company's growth strategy**

4th December 2020 – The Board and Management of Doctor Care Anywhere ("DOC" or "the company"), are pleased to announce that the company has been admitted to the official list of the Australian Securities Exchange (ASX) following the successful completion of its initial public offering (IPO).

Doctor Care Anywhere, a UK-based telehealth company that is committed to delivering high-quality, effective and efficient care to its patients, will trade under the ticker code DOC on a normal settlement basis from today.

Under the IPO the company sold 127.5 million CDIs at an offer price of A$0.80 per share to raise approximately A$102 million. Following the settlement, the company will have 318.5 million shares on issue worth A$254.8 million at the offer price.

The majority of funds raised in the IPO will be used to execute the company's growth strategy, which is focused on investment in marketing and engagement capabilities; investment in new services to drive growth in existing markets; and building international business development capabilities to pursue growth in new markets.

Doctor Care Anywhere welcomes a range of high quality, long term investors to the share register.

At listing, 47.1% of the CDIs on issue will be subject to a 24-month voluntary or mandatory escrow for significant shareholders and key management, including the CEO and Founder, Dr Bayju Thakar.

Doctor Care Anywhere's Board includes Australian based Independent Non-Executive Directors, Vanessa Wallace, Dr Leanne Rowe and Richard Dammery.

Bell Potter were the lead manager, book runner and underwriter of the offer.

Dr Bayju Thakar, Founder & CEO of Doctor Care Anywhere, said:

"Whilst today marks an important milestone in Doctor Care Anywhere's journey, we believe it is only the beginning as we look to become a leader in digital health, not just in the UK but globally, by delivering a joined-up and simple patient journey. The capital we've raised via the IPO will allow us to better serve our current patients with a broader range of services and to execute on our clear and ambitious growth plans.

"We've been humbled by the conversations we've had with investors as we've gone through this process, and been delighted to find so many that have a shared passion for wanting to improve and change how healthcare is accessed and delivered for patients."

"I'd like to thank the Board, our team members, new and long-term investors, and especially our patients without whom we wouldn't be here today."

About Doctor Care Anywhere

DOC is a UK-based telehealth company that is committed to delivering high-quality, effective and efficient care to its patients, whilst reducing the overall cost of providing clinical services. The global telehealth market is estimated to have generated US$5.3 billion in revenues in 2019 and is forecast to grow at a CAGR of 23.1% to reach US$14.9 billion in 2024.

The company was founded in 2013 to address the fragmentation prevalent in traditional healthcare systems. DOC has built its own technology platform and recruited its own clinicians to bring together Primary Care and Secondary Care through:

- Virtual GP Consultations in the form of video or phone consultations with GPs directly employed by DOC (an example of Primary Care); and
- Diagnostic referrals and Specialist reviews across the key clinical specialties (an example of Secondary Care).

These are both underpinned by the company's cloud-based electronic patient record.

The company believes that this integration of Primary Care and Secondary Care, enabled by technology, delivers substantial benefits to patients, clinicians and third-party payors, including private health insurers. By joining up Primary Care and Secondary Care and, in doing so, reducing unnecessary appointments and diagnostic tests, DOC aims to deliver its health insurance partners a reduction in claims costs of up to 20%.

Over time, as DOC expands, there are a range of potential opportunities available to the company; this includes more accessible and innovative approaches to care delivery and the potential to expand into markets outside the UK.

- ENDS -

This ASX announcement has been authorised for release by the Chief Executive Officer

Doctor Care Anywhere Key Stats:

- Over 2 million Eligible Lives who have an entitlement to use DOC's services
- Over 20,000 monthly consultations in September 2020
- 1,500+ Corporate customers
- 80 net promoter score
- 180-person team
- +200 GPs and Specialists
- Certified CQC and ISO
- 75% annual user repeat rate

About Doctor Care Anywhere:

Doctor Care Anywhere Group PLC is a UK-based telehealth company that is committed to delivering high-quality, effective and efficient care to its patients, whilst reducing the overall cost of providing clinical services. DOC utilises its relationships with health insurers, healthcare providers and corporate customers to connect with patients and deliver a range of telehealth services.

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