Market Announcement

10 December 2020

Live Verdure Ltd (ASX: Live Verdure Ltd) – Admission and Commencement of Official Quotation

Description

Live Verdure Ltd ('Live Verdure Ltd') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 10 December 2020.

Official quotation of Live Verdure Ltd's ordinary fully paid shares will commence at 10:30 AM AEDT on Monday, 14 December 2020.

Live Verdure Ltd raised $5,000,000 pursuant to the offer under its prospectus dated 26 October 2020 ('Prospectus') by the issue of 25,000,000 shares at an issue price of 0.20 per share.

Quotation information

Quoted Securities:	40,027,251 fully paid ordinary shares
ASX Code:	LV1
Time:	10:30 AM AEDT
Date:	Monday, 14 December 2020
ASX Trade Abbreviation:	LIVEVLIM
ISIN:	AU0000115180
Home Branch:	Perth
Registered Office:	Live Verdure Ltd Address: Level 21, 459 Collins Street, Melbourne, VIC, 3000 Phone: +61 3 8630 3321 Email: justin@jmcorp.com.au
Company Secretary:	Justin Mouchacca
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford, VIC 3067 Phone: 1300 850 505 (within Australia), +61 3 9415 4000 (outside Australia) Email: computershare.com/au/Pages/contact-us.aspx
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 2.10 of the Prospectus
Activities:	Sourcing and distribution of plant based food, nutraceutical and skin care products
Lead Manager:	CPS Capital Group Pty Ltd

Underwriter:	NA
ASX Restricted Securities:	13,361,397 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2022, being 24 months from the date of commencement of Official Quotation. 282,815 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 December 2021, being 12 months from the date of issue. 1,575,837 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 September 2021, being 12 months from the date of issue.
Other Securities Not Quoted:	5,000,000 performance rights expiring 5 years from the date of commencement of Official Quotation. 4,000,000 options exercisable at $0.25 each and expiring 3 years from the date of commencement of Official Quotation. 8,000,000 options exercisable at $0.20 each and expiring 5 years from the date of commencement of Official Quotation.

What do I need to do and by when?

Please refer to Live Verdure Ltd's Prospectus.

Need more information?

For further information, please call Justin Mouchacca, Company Secretary on +61 3 8630 3321.

Disclaimer

Please refer to the following disclaimer.

Issued by

Sean Maloney
Adviser, Listings Compliance (Perth)