LiveVerdure

ASX Announcement
14 December 2020

Live Verdure commences trading on ASX

Live Verdure Ltd (ASX: LV1, 'the Company' or 'Live Verdure') is pleased to announce that the Company's securities will commence trading on ASX today following completion of its oversubscribed Initial Public Offering (**IPO**).

Live Verdure has completed the issue of 25 million new fully paid ordinary shares (**Shares**) in accordance with its IPO Prospectus dated 26 October 2020 (**IPO Offer**). The IPO Offer was led by CPS Capital Group Pty Ltd and closed oversubscribed, raising $5 million.

The Company has also completed its Convertible Note Offer in accordance with its Prospectus dated 26 October 2020 and converted all Convertible Notes previously on issue, including interest (**Convertible Note Offer**) into Shares.

Live Verdure is an Australian plant based food, nutraceutical and skin care company which owns fast growing consumer brand "13 Seeds", with Tasmanian hemp as its hero protein. The Company was established in 2016 and is now based in Melbourne. The Company sources high-quality Tasmanian hemp seeds for processing by third parties and then distributes its products online (through its own website and other affiliate websites) and via its nationwide distribution partners.

With over 22 existing products across its gourmet food ranges, the Company has one of the widest ranges of hemp food and nutraceutical products in the Australian hemp market and is able to leverage its access to a number of non-major supermarkets, independent grocers, and health food stores across Australia.

The Company is now funded to continue to manufacture and sell its suite of innovative plant based food products and to continue to grow its existing revenues, whilst also carrying out further research and development on new products.

The Board welcomes its new shareholders on the register and thanks them for their support.

-Ends-

This announcement has been approved for lodgement by the Board of Live Verdure Ltd.

For further details, please contact:

Ran Vaingold
Managing Director
investors@liveverdure.com.au

Gernot Abl
Chairman
investors@liveverdure.com.au