ASX Announcement

Recce Pharmaceuticals
recce.com.au
ACN 124 849 065

The Companies Officer
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Cleansing notice under section 708A of the Corporations Act

Recce Pharmaceuticals Ltd **(ASX:RCE)** (**Company**) issued 18,400 fully paid ordinary shares as detailed in the Appendix 2A released to the ASX on 19 January 2021.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61) 2 8072 1400.

Alistair McKeough
Company Secretary