ASX ANNOUNCEMENT

29 January 2021

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Viking Mines Limited (ASX: VKA) (**Company**) is pleased to advise that shareholders of the Company unanimously passed all resolutions by poll at the Extraordinary General Meeting held today at 11.00am (Sydney time).

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, a summary of the proxy votes and the number of votes cast on each resolution is **attached**.

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



Dean Jagger
Company Secretary

This announcement has been authorised for release by the Board of the Company.

Disclosure of Proxy Votes

Viking Mines Limited

Extraordinary General Meeting

Friday, 29 January 2021

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**
1 Approval of acquisition of Red Dirt Mining Pty Ltd	P	145,916,127	145,808,627 99.93%	0 0.00%	0	107,500 0.07%	148,543,845 100.00%	0 0.00%	0
2 Approval of Issue of Consideration Shares	P	145,916,127	145,808,627 99.93%	0 0.00%	0	107,500 0.07%	148,543,845 100.00%	0 0.00%	0
3 Approval of Issue of Performance Shares	P	144,972,194	144,864,694 99.93%	0 0.00%	943,933	107,500 0.07%	147,599,912 100.00%	0 0.00%	943,933
4 Approval of Issue of Broker Shares	P	76,985,242	76,877,742 99.86%	0 0.00%	44,375,000	107,500 0.14%	79,612,960 100.00%	0 0.00%	44,375,000
5 Ratification of Prior Issue of Tranche 1 Placement Shares	P	116,836,858	116,729,358 99.91%	0 0.00%	0	107,500 0.09%	119,464,576 100.00%	0 0.00%	0
6 Approval of Issue of Tranche 2 Placement Shares	P	115,892,925	115,785,425 99.91%	0 0.00%	943,933	107,500 0.09%	118,520,643 100.00%	0 0.00%	943,933