ASX ANNOUNCEMENT

1 February 2021

The Manager
Company Announcements (Perth)
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By electronic lodgement

Dear Sir/Madam

Viking Mines Limited (ASX:VKA)
Cleansing Notice under section 708A of the Corporations Act

This notice is provided by Viking Mines Limited ACN 126 200 280 (**Company**) in relation to the issue of 470,942,322 fully paid ordinary shares of the Company (**Shares**) following receipt of shareholder approval at an extraordinary general meeting held on 29 January 2021 and as announced in the Appendix 2A lodged by the Company on 1 February 2021.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
   a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   b. section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on 02 8072 1400.

Yours faithfully



Dean Jagger
Company Secretary