

APPLICATION FOR EXPLORATION TENEMENT

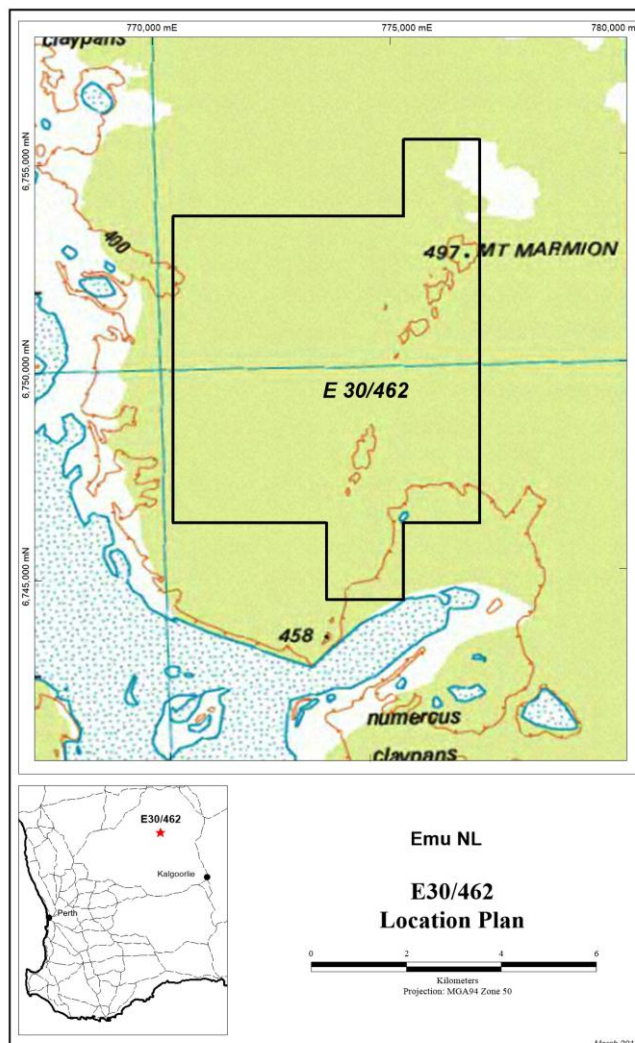
E30/462 – MT MARMION



ACQUISITION OF MINING TENEMENT

Emu NL (“Emu”) has a stated objective of continuing to assess new exploration and mining opportunities over a range of commodities and geographic jurisdictions and, if warranted, making further mineral resource related acquisitions to accrete value to shareholders without triggering a requirement to dilute equity capital save when absolutely necessary to make strategic acquisitions.

Consistent with this strategy, Emu has applied for an exploration licence E30/462 Mt Marmion located approximately 300km north of Southern Cross, WA, covering part of a greenstone sequence prospective for base metal mineralisation including nickel and copper. The area applied for is 18 sub blocks. Previous exploration included airborne electromagnetic surveys that have identified three electromagnetic conductors that remain untested.



3rd April 2014

For more information on the company visit www.emunl.com.au

APPLICATION FOR EXPLORATION TENEMENT

E30/462 – MT MARMION



Emu NL ABN 50 127 291 927 ASX Code: EMU 10 Walker Ave West Perth, WA 6005 T +61 8 9226 4266 E info@emunl.com.au PO Box 1112 West Perth, WA 6872 Issued Capital: Shares - Quoted: 39,693,856 fully paid shares 35,652,856 contributing shares		COMPETENT PERSON'S STATEMENT The details contained in this report that pertain to exploration results, mineral resources and mineral reserves are based upon information compiled by Mr. Greg Steemson, Managing Director of Emu NL. Mr. Steemson is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM) and has sufficient experience in the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr. Steemson consents to the inclusion in the report of the matters based upon his information in the form and context in which it appears.	
Options – Unquoted: 841,148 exercisable at \$0.5874 by 22.12.2014 82,736 exercisable at \$0.4266 by 21.12.2015 Directors: Peter Thomas Chairman Greg Steemson Managing Director Gavin Rutherford Non-Executive Directors  ASSOCIATION OF MINING AND EXPLORATION COMPANIES 2014 MEMBER		FORWARD LOOKING STATEMENT This report contains forward looking statements concerning the projects owned by Emu NL. Statements concerning mining reserves and resources may also be deemed to be forward looking statements in that they involve estimates based on specific assumptions. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward looking statements as a result of a variety of risks, uncertainties and other factors. Forward looking statements are based on management's beliefs, opinions and estimates as of the dates the forward looking statements are made and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.	