Notice

Notice date: 17/01/2018

What's this about? Effective date: 17/01/2018

✓ ASX Trade	○ ASX 24	○ ASX TECH							
✓ Trading	○ Clearing	○ Settlement	○ ALC	○ ASX NET					
○ Operations	○ Technology	○ Market Data	✓ Rules	✓ Compliance	○ Risk	✓ Other			

Title

Carbonxt Group Limited – Admission and Commencement of Official Quotation

Description

Carbonxt Group Limited (the "Company") was admitted to the official list of ASX Limited ("ASX") on Wednesday, 17 January 2018.

Official quotation of the Company's securities is expected to commence at 12:00pm AEDT on Tuesday, 23 January 2018.

The Company raised approximately $10 million pursuant to the offer under the replacement prospectus dated 30 November 2017 as varied by the supplementary prospectus dated 18 December 2017 (the "Prospectus") by the issue of 14,285,715 fully paid ordinary shares at an issue price of $0.70 per share.

Quoted Securities:	68,105,435 ordinary fully paid shares
ASX Code:	CG1
Time:	12:00pm AEDT
Date:	Tuesday, 23 January 2018
ASX Trade Abbreviation:	CARBONXT
ISIN:	AU000000CG18
Home Branch:	Sydney
Industry Classification:	1510 – Materials
Registered Office:	Level 12, Grosvenor Place 225 George Street Sydney NSW 2000 Phone: 02 9290 9600 Website: http://www.carbonxt.com/
Company Secretary:	Tom Bloomfield
Share Registry:	Boardroom Pty Limited
Balance Date:	30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	New South Wales
Dividend Policy:	Please refer to 10.8 of the Prospectus
Activities:	Provider of activated carbon products for emissions control applications
ASX Restricted Securities:	3,623,774 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation. 3,500,000 options exercisable at $0.50 each, expiring on 30 November 2021, will be escrowed for a period of 24 months from the date of official quotation. 500,000 options exercisable at $0.60 each, expiring on 8 June 2020, will be escrowed for a period of 24 months from the date of official quotation. 214,286 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 29 March 2018. 571,038 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 21 June 2018. 253,338 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 30 June 2018. 669,431 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 16 August 2018. 157,534 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 31 October 2018.

What do I need to do and by when?

Instructions
For further information please refer to the Prospectus.

Need more information?

If further information is required, please contact the Lead Manager on 02 9238 1238 between 8:30am and 5:30pm AEDT Monday to Friday.

Issued by
Stephanie So

Contact Details
(02) 9227 0000

Disclaimer