AMAERO
ADDITIVE MANUFACTURING
ASX:3DA

ASX Release **11 December 2020**

Shares to be issued under Share Purchase Plan (SPP)
Notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

Amaero International Limited (**ASX:3DA**) ("**Amaero**" or the "**Company**") refers to its announcement on 7 December 2020 whereby eligible shareholders will have the opportunity to purchase a parcel of shares up to the value of $30,000 under a Share Purchase Plan ("**SPP**").

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*. It is a condition of that Legislative Instrument that Amaero International Limited gives ASX this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) on 14 December 2020. The Issuer intends to issue up to 5,454,545 fully paid ordinary shares (**Shares**) at an issue price of A$0.55 per Share to eligible shareholders under the SPP offer, in respect of which offers will be despatched today.

Amaero International Limited gives ASX (as the relevant market operator) notice that:

1. Amaero International Limited will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth);

2. This notice is given under subsection 708A(5)(e) of the Corporations Act 2001 (Cth) (in accordance with paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;

3. As at the date of this notice, Amaero International Limited has complied with:

   (a) The provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to it;
   (b) Section 674 of the Corporations Act 2001 (Cth); and

4. As at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act 2001 (Cth)).

This ASX release is approved by the Board of Amaero International Limited.

David Hanna
Chairman
Amaero International Limited

For Further Information, please contact:

Barrie Finnin
CEO
Amaero International Limited
info@amaero.com.au

Jane Morgan
Investor and Media Relations
+61 (0) 405 555 618
jm@janemorganmanagement.com.au

About Amaero International Limited:

Amaero International Limited is an Australian-based company that manufactures large format complex components in metal with laser-based additive manufacturing processes, commonly known as 3D printing.

The principal activity of Amaero is the provision of end to end additive manufacturing solutions in terms of services, equipment and technology to its key clients in the Aviation Defence and Space sectors and the Tool and Die industry.

Amaero has worked with many of the world's leading manufacturers of aerospace and defence products in both an R&D and manufacturing capability and has a demonstrated ability to deliver aviation and military specification 3D printed alloy critical operation components.

Amaero was established with the support of Monash University in 2013 to take advantage of commercial opportunities identified by the Monash Centre for Additive Manufacturing (MCAM). Amaero is co-located with MCAM in Melbourne Australia. It operates two additional facilities, in Adelaide, South Australia, and El Segundo, California, USA.