Market Announcement

5 December 2019

Amaero International Ltd (ASX: 3DA) – Admission and Commencement of Official Quotation

Description

Amaero International Ltd ('3DA') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 5 December 2019.

Official quotation of 3DA's ordinary fully paid shares will commence at 11 am AEDT on Friday, 6 December 2019.

3DA raised $8,000,000 pursuant to the offer under its prospectus dated 29 October 2019 ('Prospectus') by the issue of 40,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted Securities:	77,073,938 fully paid ordinary shares
ASX Code:	3DA
Time:	11 am AEDT
Date:	Friday, 6 December 2019
ASX Trade Abbreviation:	AMAEROINT
ISIN:	AU0000064578
Home Branch:	Melbourne
Industry Classification:	PENDING
Registered Office:	Amaero International Ltd Address: Level 1, Tonsley Boulevard, Clovelly Park, South Australia 5042 Phone: 03 9905 9847 Email: investor@amaero.com.au
Company Secretary:	Carolin Darmanin
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Philip Street, Sydney, NSW Phone: 02 9698 5414 Email: hello@automcigroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	South Australia
Dividend Policy:	See section 10.5 of the Prospectus
Activities:	The manufacture of large format complex components in metal with laser-based additive manufacturing processes.

Lead Manager:	PAC Partners Securities Pty Ltd
Underwriter:	N/A
ASX Restricted Securities:	85,513,045 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 December 2021, being 24 months from the date of commencement of Official Quotation. 3,383,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 July 2020, being 12 months from the date of issue. 5,550,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 September 2020, being 12 months from the date of issue. 3,333,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 October 2020, being 12 months from the date of issue.
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to 3DA's Prospectus.

Need more information?

For further information, please call the Company Secretary on + 61 3 9614 2444.

Disclaimer

Please refer to the following disclaimer.

Issued by

Isabelle Andrews
Senior Adviser, Listings Compliance (Perth)