Ventnor Resources Limited

19 September 2016

Dear Shareholder,

NON-RENOUNCEABLE RIGHTS ISSUE OF SHARES
NOTICE TO SHAREHOLDERS

The Directors are pleased to advise that the Company is undertaking a non-renounceable rights issue of approximately 68,798,552 fully paid ordinary shares (**Rights Issue**) to raise approximately $1.032 million before the costs of the offer. The offer will be made to eligible shareholders on a 1-for-2 basis at an issue price of 1.5 cents.

The Rights Issue is fully underwritten by CPS Capital Group Pty Ltd.

The proceeds of the Rights Issue will be used to conduct further review, evaluation and exploration programs on the Company's existing and future projects, costs of the issue, and for general working capital and administration purposes.

The Rights Issue will be made to holders of ordinary shares in the Company with a registered address in Australia or New Zealand (Eligible Shareholders) as at 22 September 2016 (**Record Date**).

The proposed timetable for the Rights Issue is set out below:

Event	Date
Lodgment of Appendix 3B and s708AA notice	19 September 2016
Notices to Shareholders and Optionholders	19 September 2016
Existing Shares quoted on an "ex" basis	21 September 2016
Record Date	22 September 2016
Rights Issue Offer Document and Entitlement and Acceptance Form sent to Eligible Shareholders	27 September 2016
Closing Date	7 October 2016
Shares quoted on a deferred settlement basis	10 October 2016
Company to notify ASX of under subscriptions (if any)	12 October 2016
Anticipated date for the issue of the New Shares	14 October 2016
Deferred settlement trading ends	14 October 2016
Normal trading (on a T+2 basis) commences	17 October 2016

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The above dates are indicative only. The Company reserves the right to extend the Closing Date or to withdraw the offer at any time without prior notice, in which case all application monies will be refunded (without interest) as soon as practicable.

Further details regarding the Rights Issue are set out in the Rights Issue Offer Document which the Company has lodged at ASX and is available at www.asx.com.au, to be dispatched to Eligible Shareholders in accordance with the above timetable.

Yours sincerely

John Geary
Company Secretary