**ASX MEDIA RELEASE: 21 November 2018**
**ASX CODE: MRQ**

**RE: RESULTS OF ANNUAL GENERAL MEETING**

The Annual General Meeting of members was held at 12.00pm, Level 21, 55 Collins Street, Melbourne, Victoria.

The Chairman noted a quorum present. The Notice of Meeting dated 16 October 2018 was, with the permission of the meeting, taken as read.

All resolutions were passed as per the Notice of Meeting and Explanatory notes dated 16 October 2018 on a show of hands and proxy votes were as follows:

| **MRG Metals Limited**<br><br>**A.C.N. 148 938 532** | **Res 1** | **Res 2** | **Res 3** | **Res 4** |
|---|---|---|---|---|
| Total Available Votes - For | 70,307,468 | 118,615,868 | 166,587,318 | 164,587,318 |
| Total Available Votes - Against | 34,700,000 | 33,700,000 | 1,000,000 | 2,563,800 |
| Total Available Votes - Abstain | 62,143,650 | 14,835,250 | 0 | 0 |
| Total Available Votes – At discretion of proxy | 0 | 0 | 0 | 0 |
| % of available votes - For | 42.06% | 70.96% | 99.40% | 98.47% |
| % of available votes – Against | 20.76% | 20.16% | 0.60% | 1.53% |

For further information about MRG Metals Ltd and its projects please visit our website www.mrgmetals.com.au, or contact the undersigned.

Yours faithfully,

SHANE TURNER- Director/Secretary