

GOLD AND COPPER PROJECTS

COMPANY UPDATE

ASX: MRQ; MRQO; MRQOA

JULY 2016

Outline of Offer

MRG PROVIDES AN IMMEDIATE INVESTMENT OPPORTUNITY TO DRILL HIGH CALIBRE TARGETS FOR GOLD/COPPER DISCOVERY

Placement of up to 20 Million Shares at A$0.026 (2.6 cents) to raise up to A$520,000 before costs. (conducted under the 15% placement capacity of the Company in accordance with ASX L.R 7.1)

1:1 non-renounceable Rights Issue, at A$0.01 (1 cent) to all shareholders following the Placement to raise up to A$1.556 million which will facilitate a 12-18 months exploration program, heavily focussed on drilling.

MRG provides an immediate investment opportunity into the drill-testing of gold projects in WA and Copper-Gold projects in QLD.

Funds raised from the Placement will be used for working capital, to undertake surface exploration to define drill targets at Yardilla, WA gold project and to fly a VTEM survey over all six 100%-owned IOCG projects, QLD.

Funds raised from the Rights Issue will be used to drill highest priority targets at Yardilla, to undertake surface exploration to define and prioritise drill targets in the IOCG projects, QLD and to drill test the best of them.

Shareholders will participate in aggressive, prioritised exploration across the MRG portfolio.

Timing is Right

FIVE YEARS OF DOWNTURN IS OVER - MARKET IS RIPE FOR CHANGE

Sentiment has swung back to the Mineral Sector

After five years of downturn, there are strong signals that an upturn is now underway

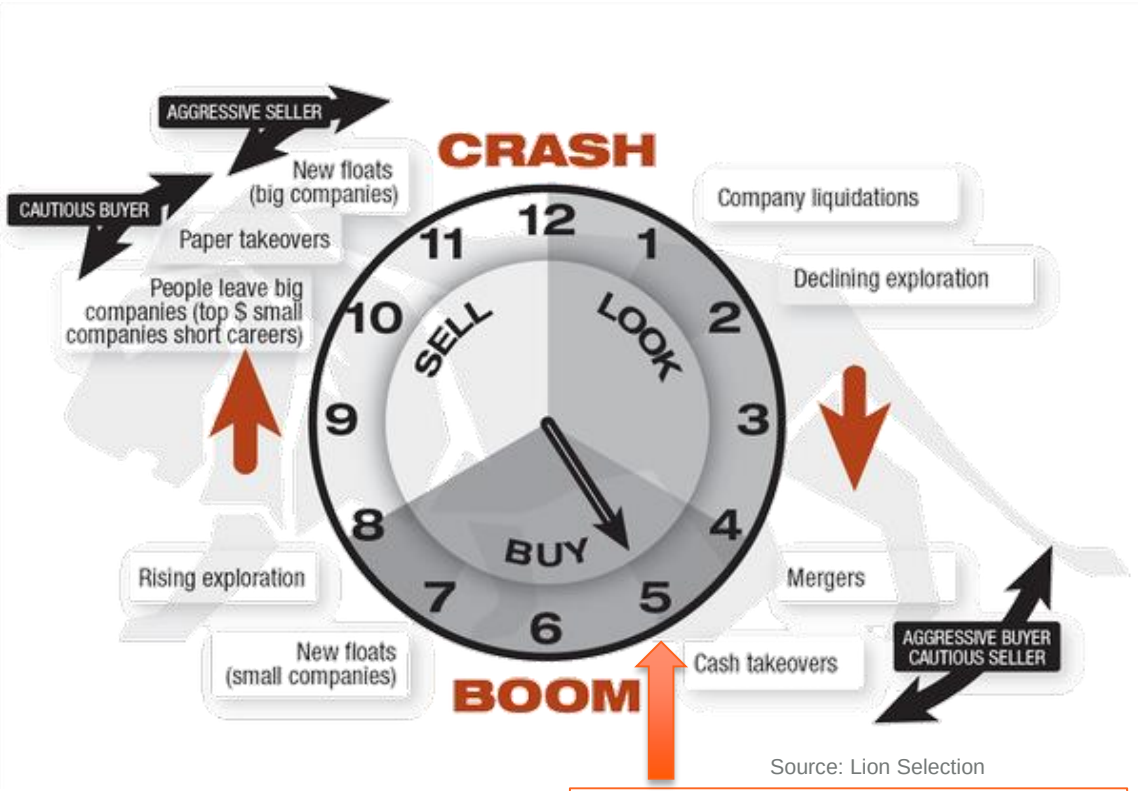
Miners have outperformed industrials in the ASX 200 by 14% year-to-date.

Sentiment reversed - miners are now cheap.

Gold is leading the way

ASX gold companies have been the best performing sector on ASX in 2016- up 68% year-to-date.

MRG offers an unmatched opportunity to invest in a mineral explorer with a suite of prospective projects and a unique exploration technology.



Source: Lion Selection

MRG Raising >$2.0M

Company overview

UNIQUE AND VALUABLE EXPOSURE TO DISRUPTIVE MINERALS EXPLORATION TECHNOLOGY

- **MRG applies a data-driven** approach to minerals exploration via a strategic agreement with Sasak Minerals ("Sasak")
- Breakthrough Sasak technology **predicts geochemistry and frontier discoveries** hidden under cover
- Industry **validation of the technology** has already occurred
- MRG has strategically assembled a portfolio of **Sasak-powered gold & copper/gold (IOCG) exploration targets**
- **High quality West Australian gold and targets ready to drill.**
- **Queensland copper/gold (IOCG) targets identified by Sasak predictive technology, acquired 100% by MRG. Next step is to be flown by VTEM survey, ground followed up to define drill targets and drill tested.**

WHY INVEST IN MRG NOW

FUNDING WILL PROVIDE UNIQUE OPPORTUNITY TO TEST 5-6 TARGETS THROUGH 2017.

- Tropicana look-alike gold targets identified using the predictive technology. Next step follow-up soil geochemistry then drilling
- IOCG (Cu/Au) targets already identified and 100% owned in QLD. Next step fly VTEM, ground follow up to define and prioritise drill targets, then drill them
- Technology dramatically decreases expenditure required in the ground to test potential of the target. (Anticipate $300k to achieve proof of concept per target for IOCG exploration)
- Successful completion of the rights will enable MRG to test 5-6 targets over next 12-18 months. All targets are material and potential company makers.
- The technology enables access to potential projects in new demand driven commodities as the market turns (eg Lithium over the last 6 months) MRG has been unable to work with Sasak on these opportunities due to funding constraints.
- Market conditions becoming more favourable…time to get at it.

- Rare opportunity to invest today and get 5-6 distinct exploration events.

Corporate snapshot

HIGHLY CREDENTIALED MANAGEMENT TEAM INVESTED IN MRG'S SUCCESS

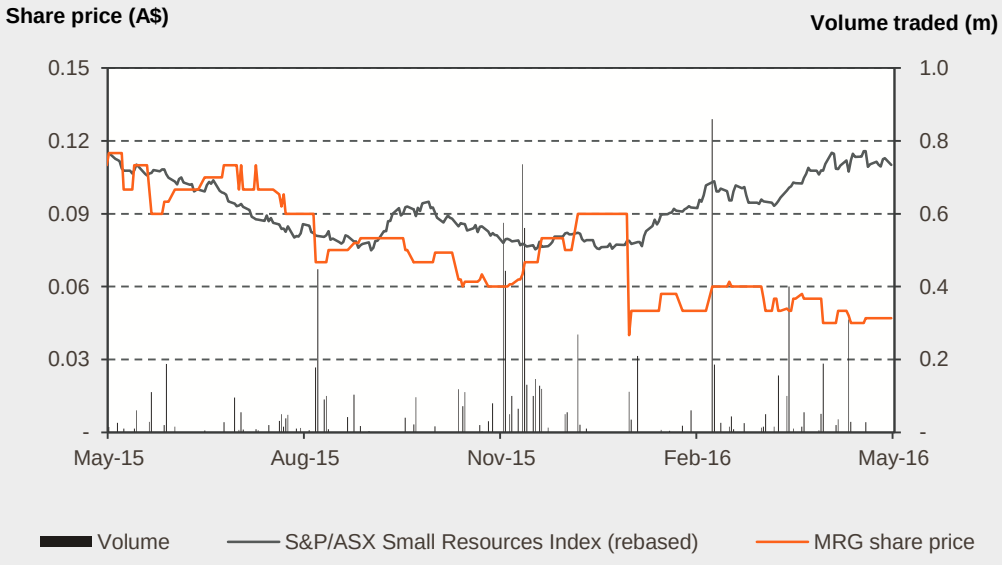
Financial information

Share price (22-July-16)	A$0.04
Number of shares	135.6M
Market capitalisation	**A$5.4M**
Cash (31-Mar-16)	A$0.2M
Debt (31-Mar-16)	No debt
Enterprise Value	**A$5.2M**

Options:
MRQO.ASX (listed) – 44.0m options, ex. price A$0.25, expiry 21-Sep-2016
MRQOA.ASX (listed) – 73.0m options, ex. price A$0.15, expiry 31-Aug-2020

Top shareholders

Ottawa Resources	13.9%
Christopher Gregory *(Sasak MD)*	9.2%
Adrian Manger *(Sasak ED)*	9.0%
Alfred Eggo *(Sasak CTO)*	9.0%
Julian Bavin *(Sasak Chairman)*	4.0%
Other MRG Board members	3.0%



Proven track record

EXPERIENCED TEAM WITH A TRACK RECORD OF TIER ONE DISCOVERIES

Discovery involvement made by Sasak and MRG's Board and management team

Sepon *(Cu / Au Laos)*	Escondida Brownfields *(Cu / Au Chile)*	Spence *(Cu / Au Chile)*	Costerfield Brownfields *(Au / Sb Victoria)*	Mina Justa / Costancia *(Cu Peru)*
RioTinto ➡ MMG	RioTinto	bhpbilliton	MANDALAY RESOURCES	MINSUR



Christopher Gregory
Non-Executive Director
Geologist

sasak MINERALS PTY LTD ACN 162 786 781

- 36 years of both technical and executive experience in the global minerals industry
- 22 years senior management with Rio Tinto
- Significant and successful global exploration, mine operational and corporate development experience. Wide geological focus
- Currently, Vice President – Operational Geology at Mandalay Resources (TSX-listed) and MD at Sasak Minerals.

Andrew Van Der Zwan – *Non-Executive Chairman*

- 27 years of engineering and commercial experience, locally and internationally
- Director of Argo Exploration

Keith Weston – *Managing Director*

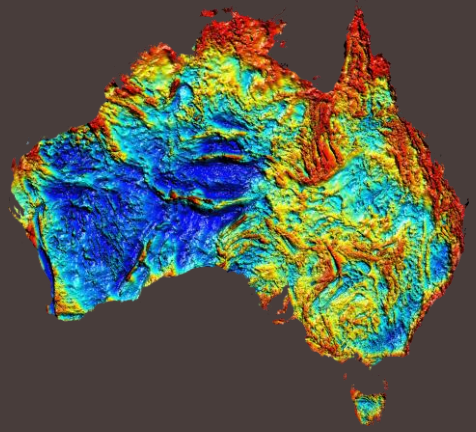
- Previous Managing Director of Metminco
- Chief Geologist responsible for Los Calatos

Shane Turner – *Non-Executive Director / Company Secretary*

- 29 years of accounting experience with KPMG and RSM Australia
- Company Secretary & CFO of White Rock Minerals Ltd

Potential to discover new mineral districts under shallow cover

SASAK IS TARGETING THE 70% OF PROSPECTIVE LITHOLOGIES THAT ARE UNDER COVER AND HAVE ELUDED TRADITIONAL EXPLORATION TECHNIQUES



Gravity coverage (Bouguer)



Masking sequences covering 70% of Australia

- **Understanding geochemistry is a critical** input when making exploration decisions
- There is **very limited geochemical data outside of outcropping** areas (limitations of traditional techniques)
- Approximately **70% of prospective host lithologies** in Australia are located outside of outcropping areas (under cover)
- Sasak's geochemical predictive technology places it in **pole position to unlock these underexplored areas**

What is Sasak?

THE SASAK PROCESS IS A GAME-CHANGING METHOD FOR AREA AND TARGET GENERATION

Comprehensive GIS[1] databases

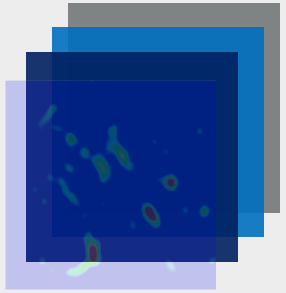
- 10TB+ of geochemical, geological, metallogenic and geophysical data
- Best assembled geochemical database in Australia
- Databases controlled in MySQL
- Contains data on up to 45 elements
- Data has been fully standardised (levelled) and prepared for machine learning packages

Predictive modelling

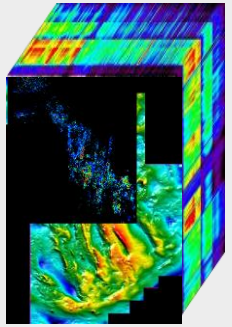
- Predictive analytics using IBM's SPSS™ modelling software and hundreds of layers of data
- Used to predict geochemistry
- Also can be used to construct geological models (e.g. lithology, structure, thickness)
- Statistical techniques based on 34+ years of exploration and GIS experience

Identify unexplored anomalies

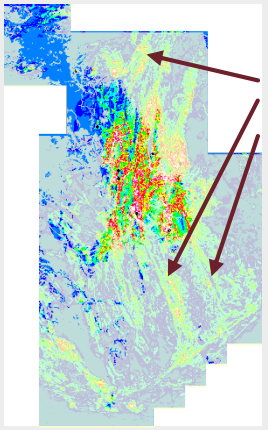
- Using Sasak-generated geochemical maps to identify exploration targets under-cover
- Many orebodies produce geochemical "clues" as to their presence
- MRG has been successful in securing prime Sasak-generated targets on open ground



Hundreds of geochemical and geophysical data layers



Hyper-cube of data layers *(digital light-table)*



Predicts and prioritises unexplored anomalies under-cover

Note:
1 GIS = Geographic Information System

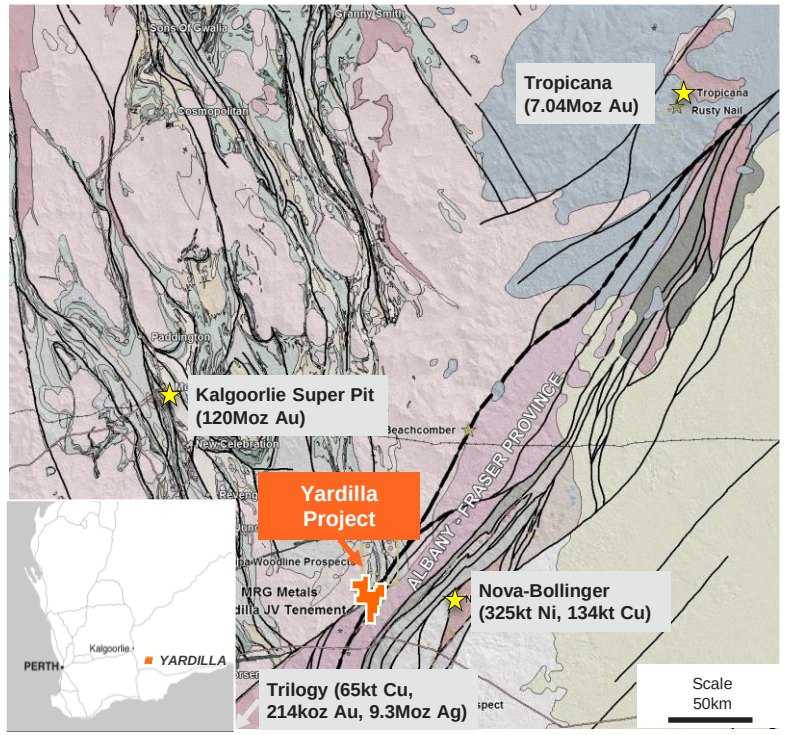

DRILL READY
WEST AUSTRALIAN
GOLD PROJECTS

Yardilla Project

UNDER-EXPLORED AND HIGHLY PROSPECTIVE FOR GOLD

- High impact gold and nickel sulphide targets
- Located 95km east-northeast of Norseman on the boundary between the Archaean Yilgarn Craton and the Proterozoic Albany-Fraser Orogen
- The Albany-Fraser Orogen hosts a number of world class deposits, including:
  - **Tropicana gold mine** – Resource of 115.7Mt @ 1.89 g/t Au for 7.04Moz Au *(30 June 2015)*
  - **Nova-Bollinger nickel sulphide deposits** – Resource of 14.3Mt @ 2.3% Ni & 0.9% Cu for 325kt Ni & 134kt Cu *(30 June 2015)*
  - **Trilogy base metal deposit** – Resource of 6.2Mt @ 1% Cu, 0.9 g/t Au & 47 g/t Ag for 65kt Cu, 214koz Au & 9.3Moz Ag *(30 June 2015)*
- Spans portion of a the major tectonic suture between the Kurnalpi greenstone Terrain of the Yilgarn Craton and the Proterozoic Albany-Fraser Province, covering tectonically reworked Archean rocks which form the eastern margin of the Yilgarn Craton
- Tectono-Structural position similar to Tropicana deposit on the south eastern edge of the Yilgarn Craton

Yardilla project area



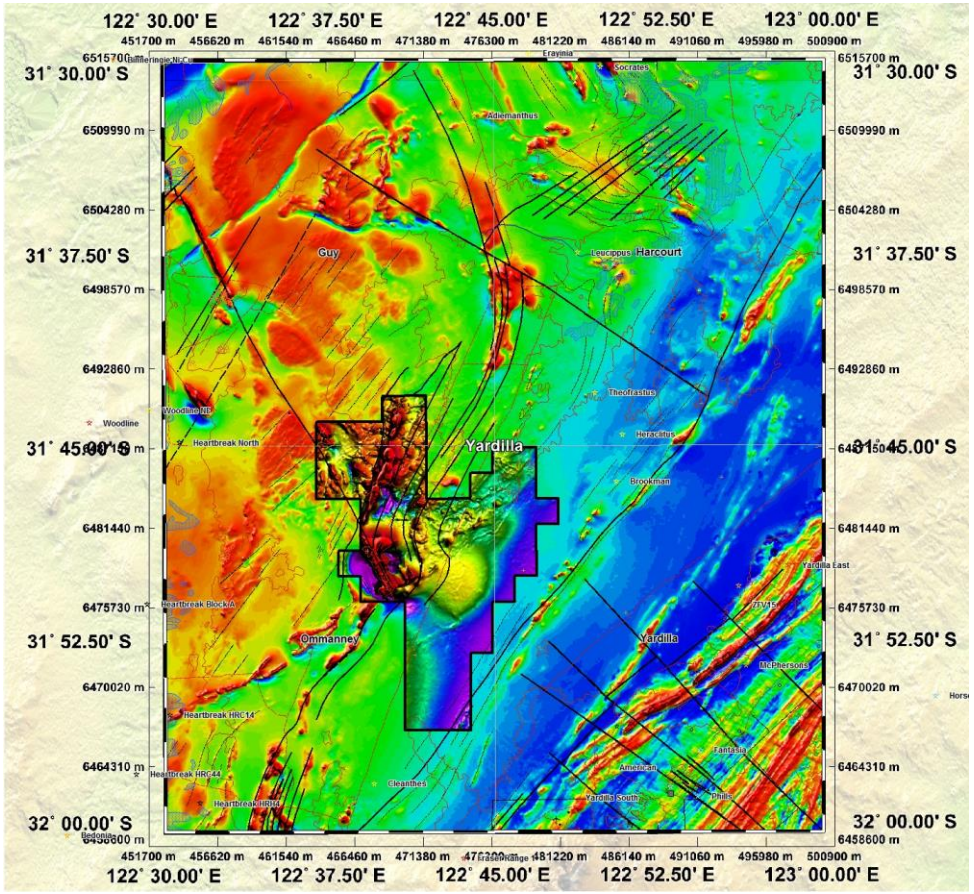
Sasak view:

- *Similar tectonic setting to Tropicana (7.04Moz Au)*
- *Identified from GSWA regolith geochemistry program*
- *Largely unexplored – untested drill targets generated*

Source: Company disclosures

Yardilla Project

MAIN TARGET - TROPICANA ANALOGUE



The Project lies in the same geological setting as the Tropicana & Havana deposits, on the boundary of the Yilgarn Craton and Fraser Range Mobile Belt Collision Zone. Yardilla – like Tropicana lies near a major tectonic suture between the Yilgarn Craton and the Proterozoic Albany-Fraser Province

The initial Tropicana tenements were pegged by Independence Group on the basis of a gold in soil anomaly from a sampling program completed during the mid 90's by Western Mining Corporation (WMC) as part of their Nickel exploration efforts. Prior to WMC's activities there had been no gold exploration in the belt. The first air core drilling program encountered several encouraging results including 7m @ 2.04g/t and 1m @ 2.15g/t.

Analysis of geochemical soil data by Sasak Technology identified several untested gold anomalies, close to the suture zone (Cundeelee Fault).

Additionally, the project covers a greenstone belt containing anomalous Nickel geochemistry accompanied by the strongest magnetic anomaly in the southern part the Yilgarn Craton.

Yardilla exploration targets

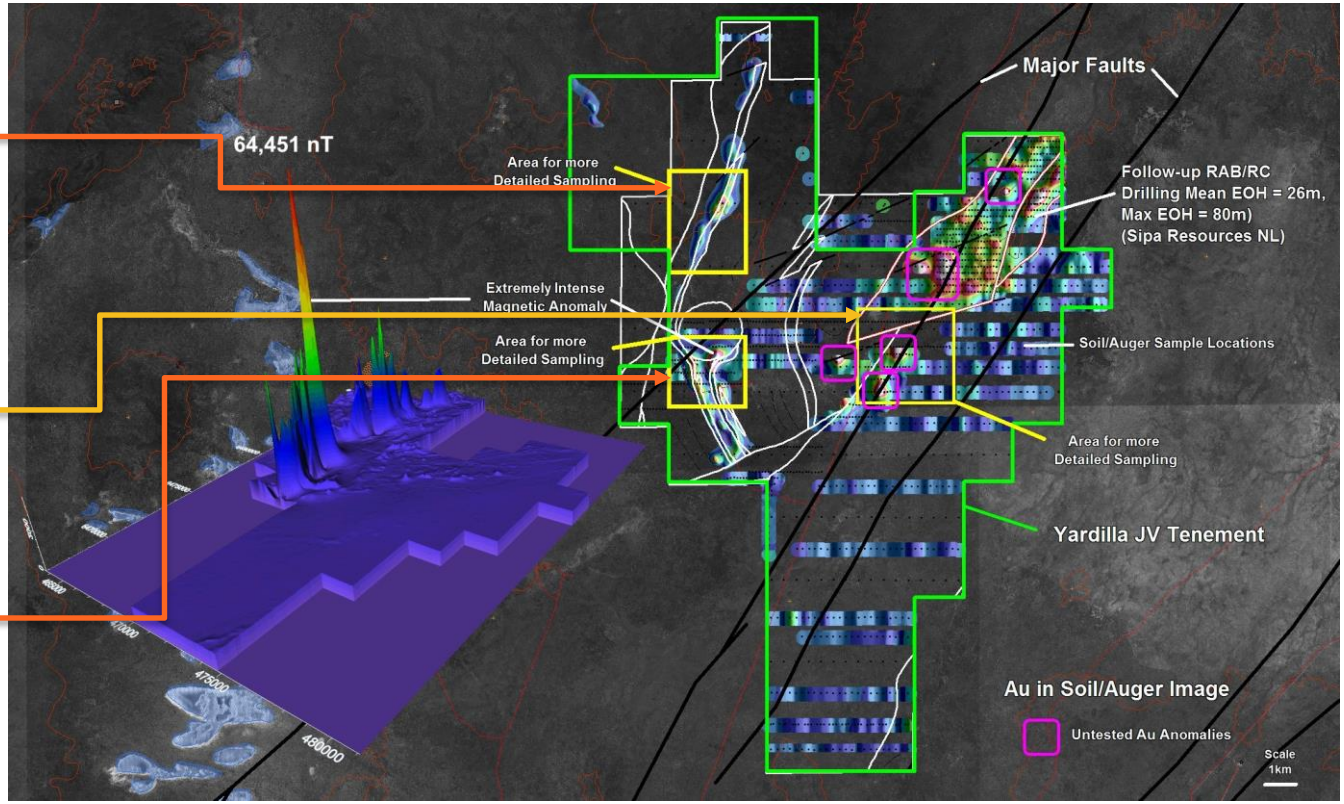
GEOCHEMICAL AND GEOPHYSICAL TARGETS GENERATED ON UNDER EXPLORED AREAS STRONGEST MAGNETIC ANOMALY IN THE SOUTHERN PART THE YILGARN CRATON

Targets identified

- Strongest magnetic anomaly on whole of Widgiemooltha district with accompanying geochemical target over greenstone belt
- Auger soil sampling planned

- Multi-element soil geochemical anomalies adjacent to Cundeelee Fault
- Walk up drill target

- Geochemical & geophysical target over greenstone belt
- Auger soil sampling planned



Xanadu Project

OPPORTUNITY TO UNLOCK A LARGE CARLIN-STYLE GOLD DEPOSIT IN THE ASHBURTON BASIN

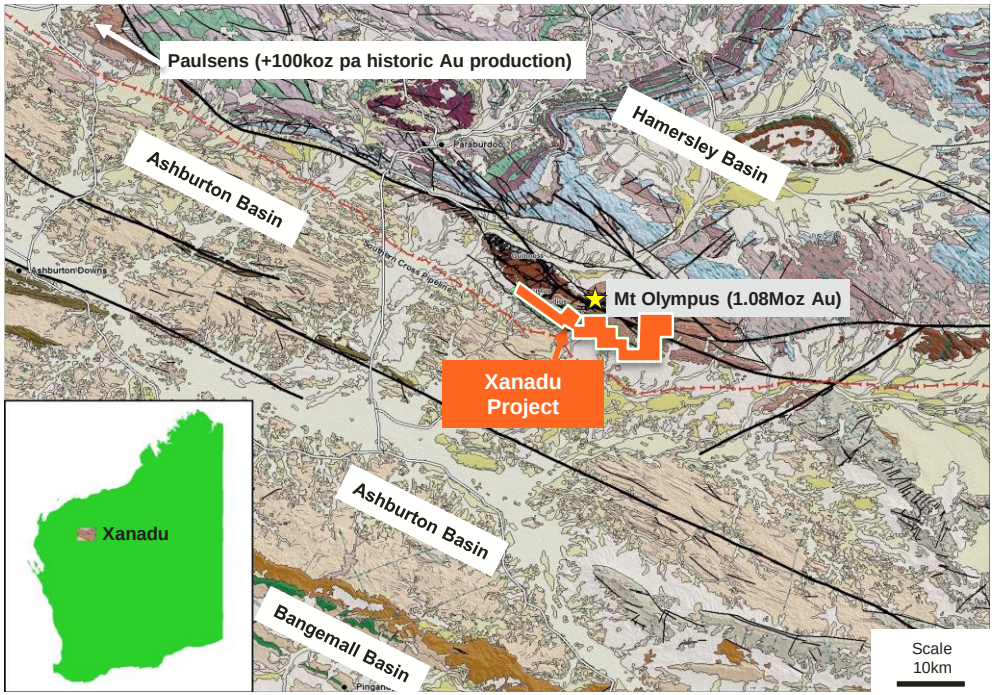
- Close to **northern margin of the Ashburton Basin**, **4km west southwest of Northern Star's Ashburton project (1.67Moz at 2.4g/t)**
- 12km strike length of prospective stratigraphy includes several known occurrences of gold mineralisation and a number of prospects including the Amphitheatre Mine
- Located within a portion of the northern-central margin of the Ashburton Basin, flanking the Pilbara Craton and Hamersley Basin
- Gold mineralisation has been detected by shallow drilling along the **entire strike length of the tenements**
- WA Government drilling grant of $110K

Sasak view

Xanadu represents an intrusive-related hydrothermal exploration model comprising four components:

1. *Mineralisation that is hydrothermally associated with and underlying the lithocap forming an 8km long prospective zone*
2. *Mt Olympus style mineralisation at Pertinax, associated with steeply dipping faults*
3. *Open pitable disseminated mineralisation occurring in a sedimentary type package directly overlying a flat dolomite unit at Cleopatra*
4. *Analogues of Mt Olympus style mineralisation to the southeast within the newly granted exploration licence E52/3065*

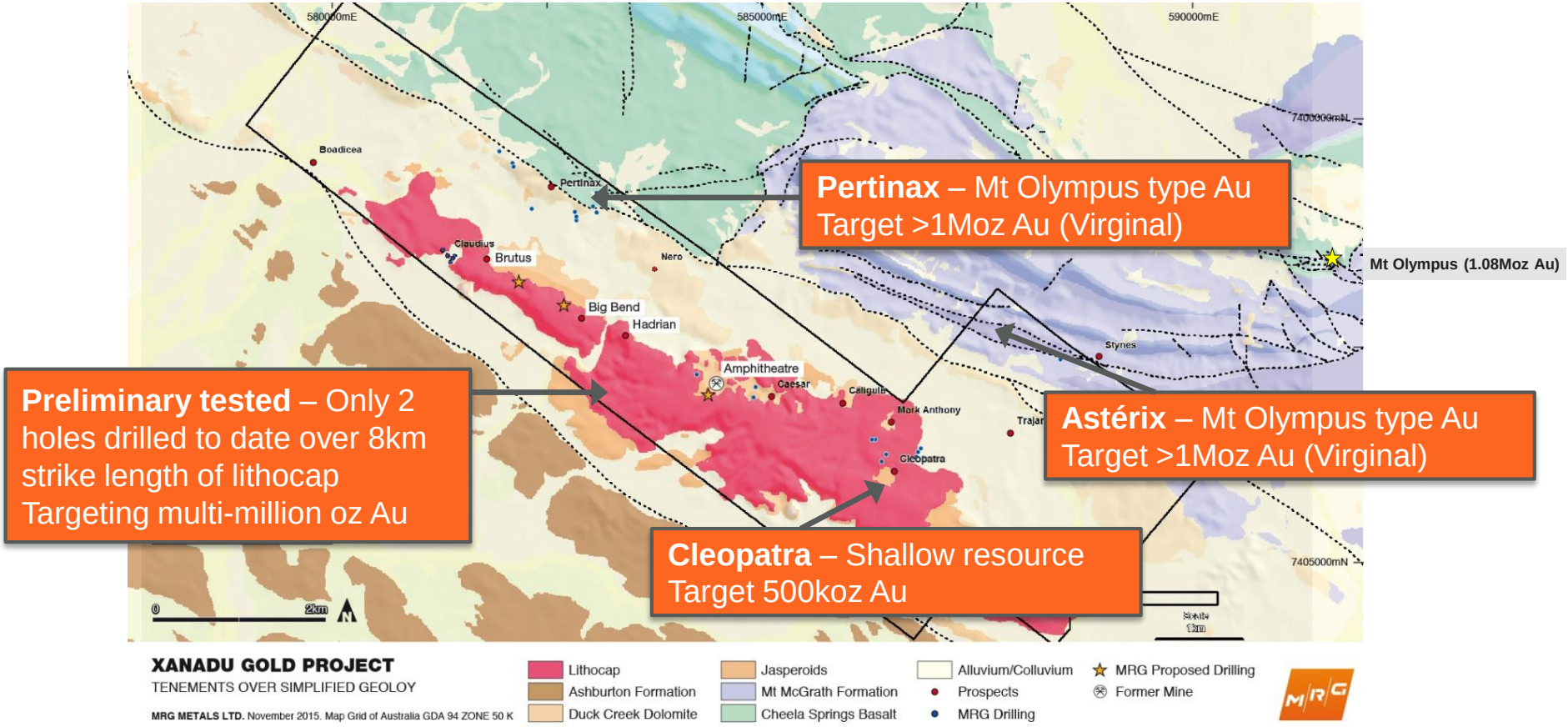
Xanadu project area (Turee Creek 250K map sheet)



Source: Sasak

Xanadu Project drill targets

MRG EXPLORATION MODEL TARGETING LARGE MULTI-MILLION OUNCE GOLD DEPOSITS



MRG's Xanadu exploration model

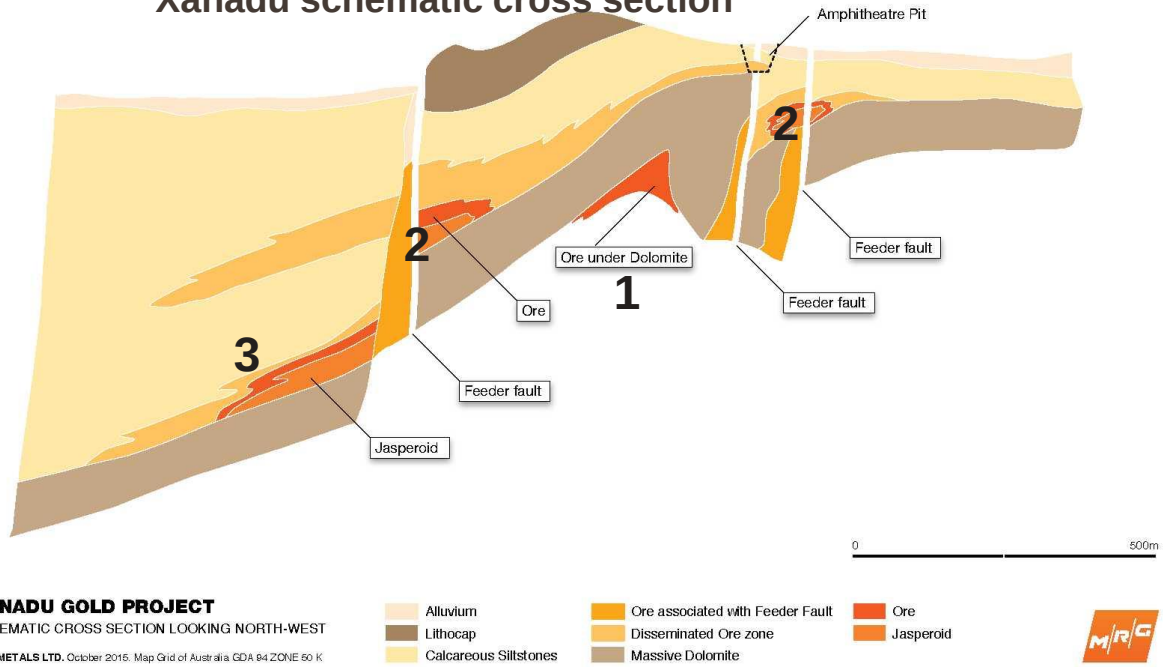
FOUR COMPONENTS OF THE MODEL
HIGH PRIORITY TARGETS WARRANT FURTHER DRILLING

– MRG has developed a working exploration model based upon an intrusive centred magmatic model of which there are 4 components:

1. Mineralisation associated with and underlying the lithocap. This target forms an 8km long prospective zone
2. Mt Olympus style mineralisation at Pertinax, associated with steeply dipping fault zones
3. Open pittable disseminated mineralisation directly overlying a flat lying dolomite unit at Cleopatra
4. Analogues of Mt Olympus style mineralisation to the southeast of the current project within the newly granted exploration licence E52/3065

– Single deep drill hole completed in late 2015 confirmed the potential for Target 1

Xanadu schematic cross section



QUEENSLAND IOCG PROJECTS



Queensland IOCG project overview

SUITE OF EXPLORATION LICENCES FOCUSING PRIMARILY ON IOCG DISCOVERIES IN THE PROLIFIC MT ISA BLOCK

Exposure to monster IOCG Projects - e.g.

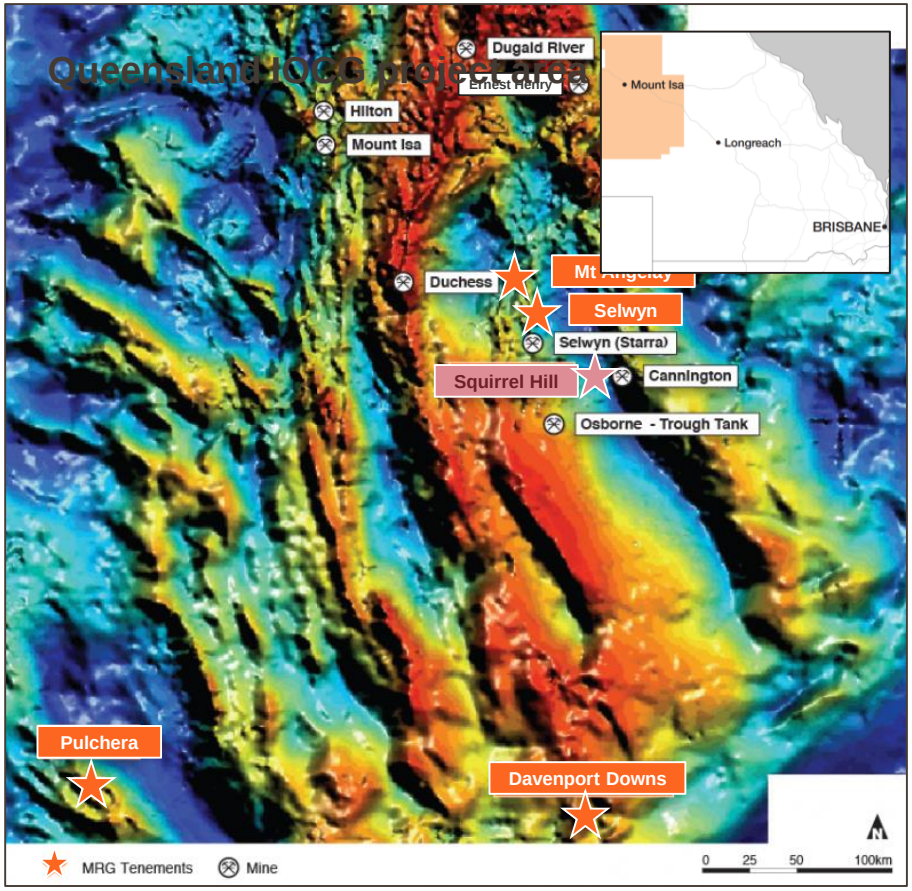
Olympic Dam - Measured resources are estimated at 1,408Mt graded at 1.08% Cu, 0.32kg/t U3O8, 0.34g/t Au and 2.07g/t Ag. Indicated resources stand at 4,571Mt graded at 0.88% Cu, 0.28kg/t U_3O_8, 0.34g/t Au and 1.56g/t Ag (2011).

Ernest Henry - Total resource - 88 Mt @ 1.3% Cu, 0.7 g/t Au, 28% magnetite

Sasak technology has identified under-cover IOCG geophysical targets within the Mt Isa block

- **Pulchera (EPM19471)** **First Drill Target**
- **Davenport Downs (EPM19306)**
- **Selwyn (EPM25887)**
- **Mt Angelay (EPM25884)**

Another monster lurking under cover?



Sasak generated targets

TARGETS GENERATED THROUGH A POWERFUL QUANTITATIVE AREA SELECTION AND RANKING ANALYSIS

- Sasak's area selection models **highlighted the Mt Isa block** for its significant IOCG prospectivity
- Sasak has been **constantly refining its predictive Fe-Cu-Au Mt Isa block models**
- Sasak has analysed **1.5 billion unique cubic data cells** across the Mt Isa block, then isolated and ranked the top 135 district targets

- **42 targets** have indistinguishable geoscientific characteristics from established Australian IOCG deposits
  - 3 of the 42 Sasak-generated targets are known Mt Isa IOCG deposits
  - The 39 other targets are held by other explorers

1st tier IOCG prospect rankings (n=42)
3. Ernest Henry – *Cu, Au, Ag operating mine (Glencore)*
29. Selwyn (Starra) – *Cu, Au operating mine (Chinova)*
42. Osborne (Trough Tank) – *Cu, Au operating mine (Chinova)*

- **93 additional targets** identified with high probabilities of matching established Australian IOCG deposits
  - 4 of these targets are owned by MRG
  - 2 more targets are under application
  - 125 targets ready for commercialisation

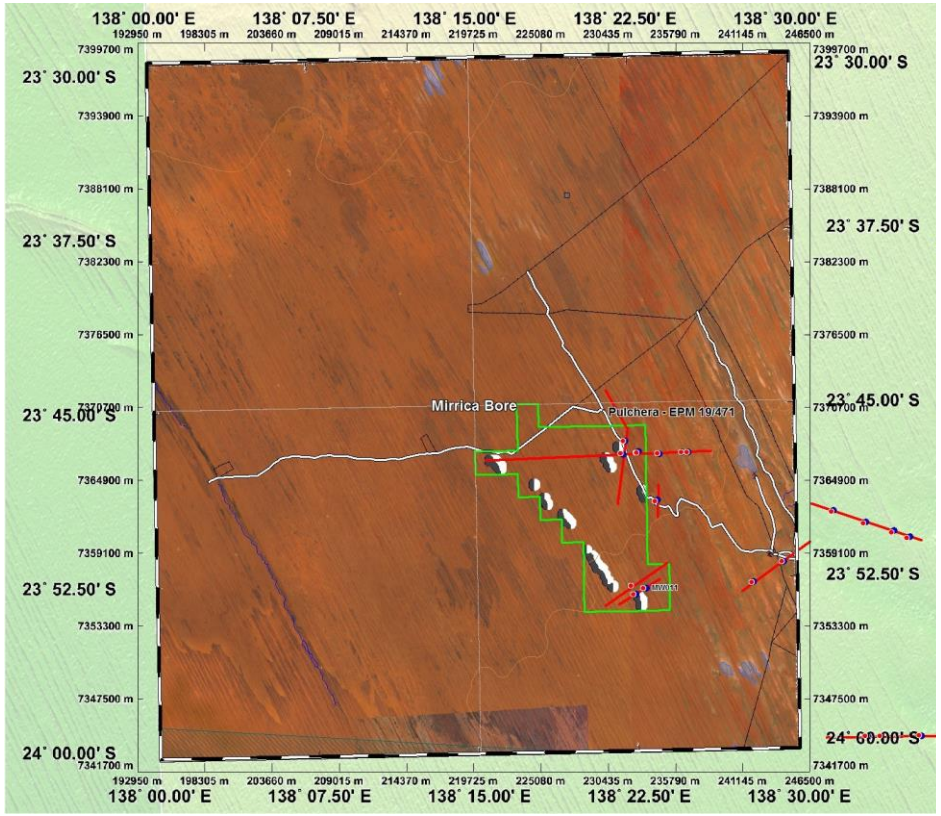
2nd tier IOCG prospect rankings (n=93)[1]
37. Davenport Downs (MRG)
42. Pulchera (MRG)
64. Selwyn (MRG)
65. Artemis (Minotaur Exploration) – for context
70. Kamileroi (MRG application)
71. Mt Angelay (MRG)
84. Oban (MRG application)

Note:
1 MRG's Squirrel Hill target excluded given that it is a Cannington-style target

Pulchera summary

TARGETS IDENTIFIED WITH MINERALISATION SIMILAR TO OTHER KNOWN IOCG AREAS

Pulchera project – targets



Geology & Targets

The Pulchera Project is prospective for IOCG style mineralisation in deformed Proterozoic rocks belonging to the ~1750 Ma Arunta Block

Exploration in the region has located Cu-breccia's in similar favourable structural and geological positions.

A number of targets identified interpreted to represent IOCG mineralisation adjacent to the contact with a younger NW elongated intrusive. Target shares characteristics with IOCG mineralisation in other areas (e.g.: Gawler Craton).

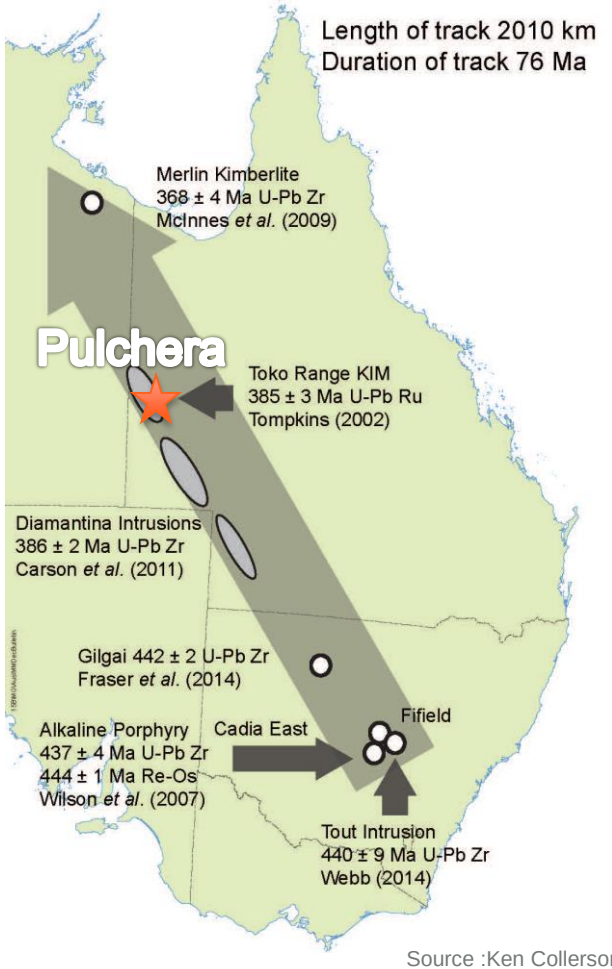
Target lies beneath less than150m of younger sediments.

Recent geochemical work has identified this part of the Ardmore - May Downs province as having characteristic elemental associations indicating that three other styles of mineralisation may be present:

•Mafic/ultramafic rocks on the terrane boundary, with potential for gold, copper and Nickel;
•Epithermal/mesothermal in calc alkaline granites, with potential for gold, silver and Copper; and
•Phoscorite-carbonatite pipes, with potential for Copper, Platinum Group Metals, Rare Earths and Scandium mineralisation.

Pulchera plume track

NEW STYLE OF MINERALISATION AT PULCHERA



Source :Ken Collerson

Pulchera lies within newly recognised Diamantina Alkaline Province outlined by intrusive plume track

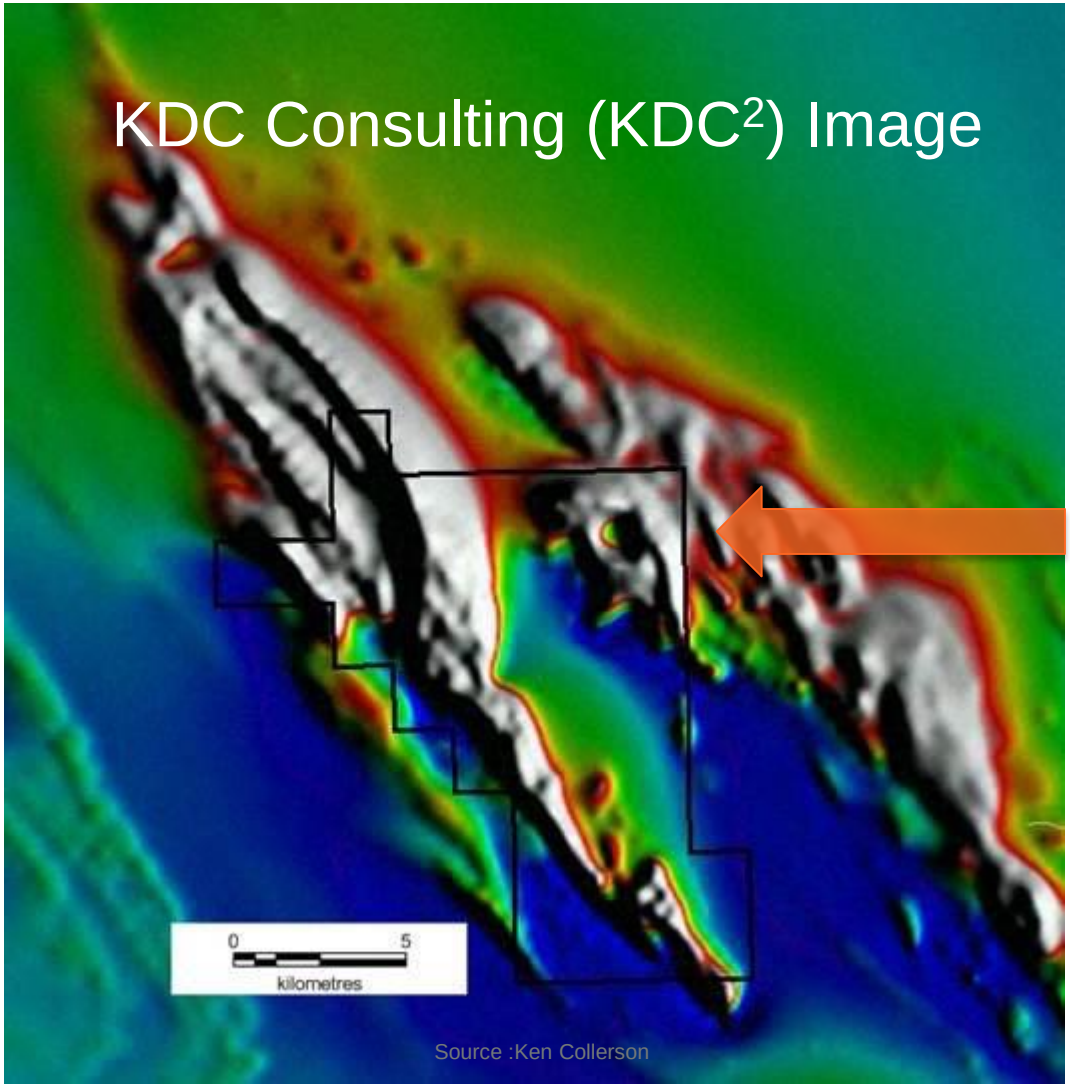
Province has high potential for copper, platinum group metals, rare earths and scandium mineralisation

The Diamantina Alkaline Province was identified via characteristic elemental associations indicating that three styles of mineralisation may be present :

1. Gold, copper and nickel within mafic/ultramafic rocks;
2. Epithermal/mesothermal mineralisation in calc alkaline granites, with potential for gold, silver and Copper; and
3. Phoscorite-carbonatite pipes, with potential for Copper, Platinum Group Metals, Rare Earths and Scandium mineralisation. This interpretation was subsequently confirmed by the geochemistry of drill core collected from two magnetic anomalies to the south of the Pulchera Project. They were initially drilled as IOCG targets.

A biogeochemical spinifex survey over Pulchera has been proposed by Professor Ken Collerson. The purpose is to define drill targets – cost $30K. This is under consideration along with airborne / ground VTEM.

Pulchera Target Magnetic Anomaly



Pulchera Intrusion
East of Toko Range
kimberlite indicator mineral location

- Pulchera Intrusion
  ~ 5 x 3 km
- Non-magnetic Core
  Magnetic Rim!!!

Devonian intrusions in this area are likely to be shallow, as they weathered to yield kimberlite rutiles

APPENDICES



World IOCG Deposits

TEND TO BE VERY LARGE…MRG HUNTING FOR ELEPHANTS..ON GROUND IT ALREADY HOLDS (100%)…. SASAK GENERATED

Gawler Craton IOCG province, South Australia

- Olympic Dam: 8,330 million tonnes of ore at 0.8% Cu, 280 ppm U_3O_8, 0.76g/t Au and 3.95 g/t Ag + 151 Mt at 1.0 g/t Au.
- Prominent Hill: 52.8 Mt at 1.18% Cu, 0.48 g/t Au, 2.92 g/t Ag + 38.3 Mt at 1.17 g/t Au.
- Hillside : 170Mt @ 0.7% Cu and 0.2 g/t Au.
- Wilcherry Hill : +60Mt @ 31% Fe, associated Cu and Au.
- Cairn Hill: Resources 14Mt @ 50% Fe, 0.2% Cu, 0.1 g/t Au. Reserves of 6.9Mt @ 51.% Fe, 0.2% Cu and 0.1 g/t Au
- Carapateena: 203Mt @ 1.31% Cu, 0.56g/t Au.

Punta del Cobre IOCG province, Chile

- La Candelaria Cu-Au-Ag Deposit: Resources of 600 Mt @ 0.95% Cu, 0.2 g/t Au, 3 g/t Ag.
- Mantoverde Cu-Au Deposit: Cu oxide resources 180 Mt @ 0.5% Cu overlying a sulphide resource of >400 Mt @ 0.52% Cu.
- Mantos Blancos Deposit: Resources of >500 Mt @ 1.0% Cu.

Cloncurry district, Queensland, Australia

- Ernest Henry : 122 Mt at 1.18% Cu, 0.55 g/t Au
- Mt. Elliot : 475 Mt at 0.5% Cu, 0.3 g/t Au

Para State IOCG province, Brazil

- Cristalino Cu-Au Deposit: 500 Mt @ 1.0% Cu, 0.2-0.3 g/t Au. Reserves amount to 261 Mt @ 0.73% Cu
- Sossego Cu-Au Deposit: 355 Mt @ 1.1% Cu, 0.28 g/t Au. Reserves of 245 Mt @ 1.1% Cu, 0.28 g/t Au
- Alemão Cu-Au-(REE)-(U): Resources of 170 Mt @ 1.5% Cu, 0.8 g/t Au (depleted).
- Salobo Cu-Au: Reserves of 986 Mt @ 0.82% Cu, 0.49 g/t Au at a 0.5% Cu cut off (2004).

ERNEST HENRY (MRG benchmark) – Target 3 out of 42 targets generated

Mt Isa IOCG – MRG "PRIZE" v BENCHMARK DISCOVERIES

Ernest Henry	Depth of Cover	Path To Discovery	Other Facts
88 Mt @ 1.3% Cu, 0.7 g/t Au, 28% magnetite **Refer Slide 18, Tier1 Target 3 of 42**	35 to 50m recent cover then 80m to 100m of unmineralised Proterozoic rocks	Applications named Fort Considine made by WMC (1989) Ground Magnetics & 200m line spacing TEM Geophysics commenced August 1990 Weak TEM response over Magnetic anomaly FC5 found October 1990. Further moderate TEM response found in follow up in mid 1991. First drill hole into centre of TEM anomaly late October 1991 Hole FTCD2 7.1m @ 4.95%Cu & 0.8g/t Au in supergene and 114.2m @ 1.75%Cu & 0.9g/t Au in primary. Subsequent 4 holes also intersected mineralisation.	2.5 Years to discovery. Cost? Found in first drill hole

Artemis	Depth of Cover	Path To Discovery	Other Facts
Indicative initial resource 10Mt @ >2%Cu, >5%Zn, 0.9g/t Au. Magnetite + Pb & Ag credits. **Refer Slide 18, Tier2 Target 65 of 93**	Thin soil cover, then 50m of unmineralised Proterozoic rocks	Airborne VTEM - 1000 line km Follow up Ground EM, Chip Sampling & Mapping. 11 conductor targets selected – 10 drilled, single diamond hole each conductor Artemis 9th conductor drilled first hole 247m deep - EL14D09. Total of 15 diamond holes & 5 RC holes drilled by Feb 2105 Ranging from 200 to 450 metres deep. Interestingly Artemis was found in-between two earlier historic fences. Major JV by October 2015	8 months to discovery Cost $2M Found in first drill hole

MRG Prize	Depth of Cover	Path To Discovery	Other Facts
Indicative target 50Mt @ >1.5% Cu + magnetite & Au credits. **Refer Slide 18, Tier2 Targets 37, 42, 64, 70, 71, 84 of 93**	Less than 50 metres, maximum 200 metres	Predictive modelling Cu + Au +Fe - already completed. Targets are at regional scale. Exploration tenement held 100% by MRG over each of 6 IOCG targets 200m VTEM over all targets, consider 100m line spacing over prospective areas Ground gravity / magnetic survey if warranted. Drilling x300m 2 holes into each target	Success with this will compel a much larger Tier1 program.

Disclaimer

The information contained in this presentation has been prepared by **MRG Metals Ltd (MRG)**. This presentation is for information only and not an offer, invitation, solicitation or other recommendation with respect to the subscription for, purchase or sale of any securities in MRG. This presentation has been made available for information purposes only and does not constitute a prospectus, short form prospectus, profile statement or offer information statement. This presentation is not subject to the disclosure requirements affecting disclosure documents under Chapter 6D of the Corporations Act. The financial information in this presentation is for information purposes only. The information contained in this presentation is of a general nature and has been prepared by MRG with due care. Neither MRG nor any of its Directors, officers, employees, agents or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. Accordingly, to the maximum extent permitted by law, none of MRG, its Directors, officers, employees, agents, advisers, nor any other person accepts any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of the accuracy or completeness of the information or for any of the opinions contained in this presentation or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this presentation.

This presentation may contain statements that may be deemed ‘forward looking statements’. Forward risks, uncertainties and other factors, many of which are outside the control of MRG, can cause actual results to differ materially from such statements. Such risks and uncertainties include, but are not limited to, commodity price volatility, increased production costs and variances in ore grade recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. MRG makes no undertaking to update or revise such statements, but has made every endeavour to ensure that they are fair and reasonable at the time of making the presentation.

Investors are cautioned that any forward looking statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in any forward looking statements made.

An investment in MRG should be considered highly speculative. Investors should consider consulting their professional advisers before deciding whether to invest in MRG.

Exploration priorities change with increased data and knowledge, as such targets and concepts outlined in this presentation may or may not be tested or be tested by different means.

Exploration targets are conceptual in nature and drilling may not convert these targets to resources.



Principal Office
12 Anderson St West BALLARAT VIC 3350
Telephone: +61 3 5330 5800
Fax: +61 3 5333 1667
Email: info@mrgmetals.com.au