Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Lithium Australia NL

ABN

29 126 129 413

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	1) Performance Option Rights 2) Performance Options
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	1) 16,000,000 2) 8,100,000
3	Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	1) & 2) As listed in the Notice of Meeting dated 17June 2015 Expiry / Lapse date of 1 July 2019

+ See chapter 19 for defined terms.

4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	1) & 2) No The fully paid ordinary shares that will issue upon exercise of the options issued pursuant to 1) & the rights pursuant to 2) will rank pari passu with the fully paid ordinary shares on issue.
5	Issue price or consideration	1) & 2) - Nil consideration
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Issued pursuant to shareholder approval at the Company's 15 July 2015 general meeting
6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h *in relation to the +securities the subject of this Appendix 3B*, and comply with section 6i	N/A
6b	The date the security holder resolution under rule 7.1A was passed	
6c	Number of +securities issued without security holder approval under rule 7.1	

+ See chapter 19 for defined terms.

6d	Number of +securities issued with security holder approval under rule 7.1A	
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	
6f	Number of +securities issued under an exception in rule 7.2	-
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	1) & 2) - 15 July 2015

+ See chapter 19 for defined terms.

8	Number and +class of all +securities quoted on ASX (*including* the +securities in section 2 if applicable)	Number 133,586,766 36,668,001	+Class Fully paid ordinary shares Partly paid shares, paid to $0.011 and unpaid $0.039

9	Number and +class of all +securities not quoted on ASX (*including* the +securities in section 2 if applicable)	Number 14,700,000 4,548,867 1,500,000 3,000,000 8,100,000 16,000,000	+Class Partly paid contributing shares paid to $0.0001 each ($0.2499 unpaid) $0.10 options exercisable on or before 9 September 2015 $0.25 options exercisable on or before 29 November 2015 $0.10 options exercisable on or before 1 July 2016 Performance Rights as approved by shareholders on 15 July 2015 Performance Option Rights as approved by shareholders on 15 July 2015

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A

Part 2 - Pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	

+ See chapter 19 for defined terms.

15	+Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	
25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	

+ See chapter 19 for defined terms.

28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements *in full* through a broker?	
31	How do security holders sell *part* of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	+Issue date	

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities
(*tick one*)

(a) ☐ +Securities described in Part 1

(b) ☒ All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☒ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

+ See chapter 19 for defined terms.

36 ☒ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38	Number of +securities for which +quotation is sought	5,929,071
39	+Class of +securities for which quotation is sought	Partly paid shares, paid to $0.011 and unpaid $0.039
40	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another +security, clearly identify that other +security)	Forfeited partly paid shares sold at auction and as a result of a $0.01 call on CXBCA.

+ See chapter 19 for defined terms.

		Number	+Class
42	Number and +class of all +securities quoted on ASX (*including* the +securities in clause 38)	133,586,766	Fully paid ordinary shares
		36,668,001	Partly paid shares, paid to $0.011 and unpaid $0.039

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

  Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: _____ Date: 8 September 2015
(Director)

Print name: Adrian Griffin

+ See chapter 19 for defined terms.

TOP SPREAD REPORT

LITHIUM AUSTRALIA NL

ACN 126 129 413

For Class: [86902]LITCB PARTLY PAID

Date: 08/09/2015

Operator: Addie Leung

Page: 1

SPREAD OF HOLDINGS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
1 - 1,000	0	0	0 000 %
1,001 - 5,000	3	10,497	0.029 %
5,001 - 10,000	8	58,043	0.158 %
10,001 - 100,000	66	3,700,282	10.091 %
100,001 - 999,999,999,999	75	32,899,179	89 722 %
TOTAL	**152**	**36,668,001**	**100 %**

TOP 20 HOLDERS REPORT

LITHIUM AUSTRALIA NL

ACN 126 129 413

For Class: LITCB PARTLY PAID

Date: 08/09/2015

Operator: Addie Leung

Page: 2

		< CURRENT STATUS >				< PREVIOUS STATUS >			
RANK	Shareholder	Total Units	% Issue Capital	Cum Units	% Cum Units	Total Units	% Issue Capital	Unit Change	% Unit Change
1	MR WARWICK SAUER	3,500,000	9.545	3,500,000	9 545	3,500,000	9.545	0	0.000
2	MR DENNIS BELL	3,390,386	9.246	6,890,386	18.791	3,390,386	9.246	0	0.000
3	WILGUS INVESTMENTS PTY LTD	1,771,875	4 832	8,662,261	23 623	1,771,875	4.832	0	0.000
4	HORN RESOURCES PTY LTD	1,700,000	4.636	10,362,261	28.260	1,700,000	4.636	0	0.000
5	APOLLINAX INC	1,562,500	4 261	11,924,761	32.521	1,562,500	4.261	0	0.000
6	**GROUP # 653025**	**951,362**	**2.595**						
*	M & K KORKIDAS PTY LTD <M&K KORKIDAS P/L S/FUND A/C>	951,362	2.595	12,876,123	35.115	951,362	2.595	0	0.000
7	MR ROBERT PETER VAN DER LAAN	895,031	2 441	13,771,154	37.556	895,031	2 441	0	0.000
8	MR VU QUANG MINH DANG & MRS THI KIM DAU NGUYEN <RISING SUPER FUND A/C>	776,779	2.118	14,547,933	39.675	776,779	2.118	0	0.000
9	MR ADRIAN CHRISTOPHER GRIFFIN	744,821	2 031	15,292,754	41.706	744,821	2.031	0	0 000
10	MR PATRICK BERNARD MC MANUS & MRS VIVIENNE EDWINA MC MANUS <MC MANUS SUPER FUND A/C>	707,352	1.929	16,000,106	43.635	707,352	1.929	0	0.000
11	FEHU CAPITAL PTY LTD	625,000	1.704	16,625,106	45.340	625,000	1.704	0	0 000
12	BUZZ MONTY PTY LTD <BUZZ MONTY SUPER FUND A/C>	625,000	1.704	17,250,106	47.044	625,000	1.704	0	0.000
13	FEHU CAPITAL PTY LTD	625,000	1.704	17,875,106	48 749	625,000	1.704	0	0.000
14	ALLACTION PTY LIMITED <ALLACTION PTY LTD S/F A/C>	599,603	1.635	18,474,709	50.384	599,603	1.635	0	0.000
15	AVON VALLEY EXPLORATION PTY LTD	575,000	1 568	19,049,709	51.952	575,000	1.568	0	0 000
16	ADRIAN GRIFFIN	547,360	1.493	19,597,069	53.445	547,360	1.493	0	0.000
17	STEDA NOMINEES PTY LTD <STEDA SUPER FUND A/C>	516,716	1 409	20,113,785	54.854	516,716	1 409	0	0.000
18	WARRIOR STRATEGIC PTY LTD	508,472	1.387	20,622,257	56.240	508,472	1.387	0	0.000
19	JANE SOMES & AMY JANE SOMES <JANE SOMES PENSION FUND A/C>	450,000	1.227	21,072,257	57 468	450,000	1.227	0	0.000
20	D W SARGEANT PTY LTD	374,624	1.022	21,446,881	58.489	374,624	1.022	0	0.000
	TOTAL	**21,446,881**	**58.489**						

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Lithium Australia NL**
ABN	**29 126 129 413**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Bauk
Date of last notice	5 August 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect 1, Indirect 2 & Indirect 3
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	**Indirect 1** Totode Pty Ltd <GABAGAT Investments A/C> of which George Bauk is a beneficiary **Indirect 2** Totode Pty Ltd <Hindmarsh Investments A/C> of which George Bauk is a beneficiary **Indirect 3** Bodi Bauk of which George Bauk is guardian
Date of change	2 September 2015

+ See chapter 19 for defined terms.

No. of securities held prior to change	**Direct** 9,750 ordinary fully paid shares **Indirect 1** 59,750 ordinary fully paid shares **Indirect 2** 10,500 ordinary fully paid shares 2,025,000 performance rights (as approved by shareholders at the 15 July 2015 general meeting) 4,000,000 performance option rights (as approved by shareholders at the 15 July 2015 general meeting) **Indirect 3** Nil
Class	Partly paid listed contributing shares, paid to $0.011 and $0.039 unpaid
Number acquired	**Indirect 1** 200,000 partly paid listed contributing shares **Indirect 2** 100,000 partly paid listed contributing shares **Indirect 3** 100,000 partly paid listed contributing shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Value - $0.012791 per partly paid contributing 5c share paid to $0.011 and $0.039 unpaid Total Consideration - $5,116.40
No. of securities held after change	**Direct** 9,750 ordinary fully paid shares **Indirect 1** 59,750 ordinary fully paid shares 200,000 partly paid listed contributing shares **Indirect 2** 10,500 ordinary fully paid shares 100,000 partly paid listed contributing shares 2,025,000 performance rights (as approved by shareholders at the 15 July 2015 general meeting) 4,000,000 performance option rights (as approved by shareholders at the 15 July 2015 general meeting) **Indirect 3** 100,000 partly paid listed contributing shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Purchase of forfeited partly paid shares

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Lithium Australia NL**
ABN	**29 126 129 413**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adrian Griffin
Date of last notice	5 August 2015

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Adrian Christopher Griffin & Josephine Dawn Norman <The Global Super Fund A/C>, an entity of which Adrian Griffin is a beneficiary
Date of change	2 September 2015
No. of securities held prior to change	**Direct** 3,680,083 ordinary fully paid shares 1,292,181 partly paid listed contributing shares 750,000 $0.0875 unlisted options exercisable on or before 2 September 2015 1,500,000 unlisted $0.25 options exercisable on or before 29 November 2015 4,050,000 Performance rights 8,000,000 Performance option rights **Indirect** 816,767 ordinary fully paid shares 540,795 partly paid unlisted contributing shares

+ See chapter 19 for defined terms.

Class	$0.0875 unlisted options exercisable on or before 2 September 2015
Number acquired	**Direct** Nil **Indirect** Nil
Number disposed	**Direct** Expiry of options **Indirect** Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	**Direct** Not applicable **Indirect 1** Not applicable
No. of securities held after change	**Direct** 3,680,083 ordinary fully paid shares 1,292,181 partly paid listed contributing shares 1,500,000 unlisted $0.25 options exercisable on or before 29 November 2015 4,050,000 Performance rights 8,000,000 Performance option rights **Indirect** 816,767 ordinary fully paid shares 334,082 partly paid unlisted contributing shares 206,713 partly paid unlisted contributing shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of options

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Lithium Australia NL**
ABN	**29 126 129 413**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Bryan Dixon
Date of last notice	5 August 2015

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	**Indirect 1** Warrior Finance Pty Ltd, an entity of which Bryan Dixon is a director and shareholder **Indirect 2** Warrior Strategic Pty Ltd, an entity of which Bryan Dixon is a director and shareholder
Date of change	2 September 2015
No. of securities held prior to change	**Indirect 1** 12,000 ordinary fully paid shares 6,000 partly paid unlisted contributing shares **Indirect 2** 920,215 ordinary fully paid shares 108,472 partly paid listed contributing shares 2,025,000 Performance rights 4,000,000 Performance option rights
Class	Partly paid listed contributing shares

+ See chapter 19 for defined terms.

Number acquired	400,000 partly paid listed contributing shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Value - $0.012791 per partly paid contributing 5c share paid to $0.011 and $0.039 unpaid Consideration - $5,116.40
No. of securities held after change	**Indirect 1** 12,000 ordinary fully paid shares 6,000 partly paid unlisted contributing shares **Indirect 2** 920,215 ordinary fully paid shares 508,472 partly paid listed contributing shares 2,025,000 Performance rights 4,000,000 Performance option rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Purchase of forfeited partly paid shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A

+ See chapter 19 for defined terms.

Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.