MyState LIMITED
ABN 26 133 623 962

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ASX Compliance Pty Ltd
Level 4 North Tower Rialto
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10 March 2017

Re: MyState Limited – Cleansing Notice – Partially Underwritten DRP

MyState Limited (ASX: MYS) today issued 1,078,672 fully paid ordinary shares to institutional and sophisticated investors pursuant to an underwriting agreement in respect of its Dividend Reinvestment Plan (**DRP**) at an issue price of $4.2565 per share as outlined in MyState Limited's announcement of 23 February 2017. MyState Limited also today issued 493,739 fully paid ordinary shares to shareholders participating in the DRP.

As required by section 708A(6) of the Corporations Act 2001 *(Cth)* (**Corporations Act**), MyState Limited advises:

(a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) This notice is being given under section 708A(5)(e) of the Corporations Act;

(c) As at the date of this notice, MyState Limited has complied with:

i. The provisions of chapter 2M of the Corporations Act as they apply to MyState Limited; and

ii. Section 674 of the Corporations Act; and

(d) As at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be set out in this notice.

Yours faithfully,

Scott Lukianenko
Company Secretary
MyState Limited