Notification of dividend / distribution

Announcement Summary

Entity name
MYSTATE LIMITED

Security on which the Distribution will be paid
MYS - ORDINARY FULLY PAID

Announcement Type
New announcement

Date of this announcement
Friday August 23, 2019

Distribution Amount
AUD 0.14500000

Ex Date
Thursday August 29, 2019

Record Date
Friday August 30, 2019

Payment Date
Tuesday October 1, 2019

DRP election date
Monday September 2, 2019 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity
MYSTATE LIMITED

1.2 Registered Number Type
ACN

Registration Number
133623962

1.3 ASX issuer code
MYS

1.4 The announcement is
New announcement

1.5 Date of this announcement
Friday August 23, 2019

1.6 ASX +Security Code

MYS

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday June 30, 2019

2A.4 +Record Date

Friday August 30, 2019

2A.5 Ex Date

Thursday August 29, 2019

2A.6 Payment Date

Tuesday October 1, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.14500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.14500000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.14500000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday September 2, 2019 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price

Start Date	End Date
Tuesday September 3, 2019	Monday September 9, 2019

4A.5 DRP price calculation methodology

Volume Weighted Average Price (VWAP) of shares traded on the ASX 'on market' during the period from Tuesday 3 September 2019 to Monday 9 September 2019 inclusive, subject to the DRP rules, including rule 7.3(b).

4A.6 DRP Price (including any discount):
AUD

4A.7 DRP +securities +issue date
Tuesday October 1, 2019

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation

Subject to DRP Rules. In particular no offer is made to a Shareholder in the United States or other jurisdiction where the offer of a right of election or participation would or might be unlawful.

4A.12 Link to a copy of the DRP plan rules
www.mystatelimited.com.au/investor-tools

4A.13 Further information about the DRP

www.mystatelimited.com.au/investor-tools

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary