# Notification of dividend / distribution

## Update Summary

**Entity name**
MYSTATE LIMITED

**Security on which the Distribution will be paid**
MYS - ORDINARY FULLY PAID

**Announcement Type**
Update to previous announcement

**Date of this announcement**
Tuesday September 10, 2019

**Reason for the Update**

Completion of VWAP Pricing Period

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**
MYSTATE LIMITED

**1.2 Registered Number Type**
ACN

**Registration Number**

133623962

**1.3 ASX issuer code**
MYS

**1.4 The announcement is**
Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Completion of VWAP Pricing Period

**1.4b Date of previous announcement(s) to this update**
Friday August 23, 2019

**1.5 Date of this announcement**
Tuesday September 10, 2019

**1.6 ASX +Security Code**
MYS

**ASX +Security Description**
ORDINARY FULLY PAID

## Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**
Ordinary

**2A.2 The Dividend/distribution:**
relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**
Sunday June 30, 2019

**2A.4 +Record Date**
Friday August 30, 2019

**2A.5 Ex Date**
Thursday August 29, 2019

**2A.6 Payment Date**
Tuesday October 1, 2019

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**
AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**
AUD 0.14500000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**
No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**
We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**
Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**
Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**
No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**
No

**3A.1a Ordinary dividend/distribution estimated amount per +security**
AUD

**3A.1b Ordinary Dividend/distribution amount per security**
AUD 0.14500000

**3A.2 Is the ordinary dividend/distribution franked?**
Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**
Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**
100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**
30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**
AUD 0.14500000

**3A.5 Percentage amount of dividend which is unfranked**
0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**
AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**
AUD 0.00000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**
Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**
Monday September 2, 2019 17:00:00

**4A.3 DRP discount rate**
1.5000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**
Tuesday September 3, 2019

**End Date**
Monday September 9, 2019

**4A.5 DRP price calculation methodology**

Volume Weighted Average Price (VWAP) of shares traded on the ASX 'on market' during the period from Tuesday 3 September 2019 to Monday 9 September 2019 inclusive, subject to the DRP rules, including rule 7.3(b).

**4A.6 DRP Price (including any discount):**

AUD 4.42770

**4A.7 DRP +securities +issue date**

Tuesday October 1, 2019

**4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Subject to DRP Rules. In particular no offer is made to a Shareholder in the United States or other jurisdiction where the offer of a right of election or participation would or might be unlawful.

**4A.12 Link to a copy of the DRP plan rules**

www.mystatelimited.com.au/investor-tools

**4A.13 Further information about the DRP**

www.mystatelimited.com.au/investor-tools

## Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**