

25 September 2018

The Manager
Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

MyState Limited – 2018 Annual Report Printing Error

The 2018 MyState Limited Annual Report was distributed to shareholders and released to the ASX on 14 September 2018.

MyState Limited has been advised that a small number of shareholders will have received a hard copy version of the 2018 Annual Report that was incorrectly assembled. The impact of the incorrect assembly has caused pages 37 – 40 to be omitted and caused pages 57 – 64 to be included twice.

The electronic version of the 2018 Annual Report released to the ASX and published on the MyState Limited website did not contain the above error.

Shareholders who have received an incorrect Annual Report may:

- Request a replacement copy by contacting MyState Limited's share registry on 1300 850 505; or
- View the correct version of the Annual Report online via the following link to the company website <https://www.mystatelimited.com.au/home/?page=reports>

MyState Limited apologises to shareholders who have been inconvenienced by this printing error.

Yours faithfully,



Scott Lukianenko
Company Secretary