Notice under Section 650D
of the Corporations Act

VIKING ASHANTI LIMITED
ACN 126 200 280

NOTICE OF VARIATION OF TAKEOVER OFFER
FOR BID CLASS SECURITIES IN AUMINCO MINES LIMITED

To: Australian Securities and Investments Commission

Auminco Mines Limited ACN 159 575 863 (**Auminco**)

Each person to whom offers were made under the off-market takeover bid by Viking Ashanti Limited ACN 126 200 280 (**Viking**) to acquire all the fully paid ordinary shares in Auminco.

1. Extension of Offer Period

Viking hereby gives notice that it varies its offers dated 8 April 2014 for all of the fully paid ordinary shares in Auminco (**Offer**) by:

(a) extending the period during which the Offer remains open for acceptance until 5:00pm WST on Friday, 23 May 2014, unless extended or withdrawn; and

(b) substituting the date "9 May 2014" for the date "23 May 2014", in section 3 of Annexure A of the bidder's statement dated 2 April 2014 issued by Viking (**Bidder's Statement**) and in all other sections of the Bidder's Statement where the date "9 May 2014" appears.

2. Date for giving notice as to status of conditions under the Offer

The new date in section 9(e) of Annexure A to the Bidder's Statement for giving notice under section 630 of the *Corporations Act 2001* (Cth) (**Corporations Act**) as to the status of conditions in section 9(a) of Annexure A to the Bidder's Statement is 15 May 2014.

A copy of this notice was lodged with ASIC on 29 April 2014. Neither ASIC nor any of its officers takes any responsibility for the content of this notice.

Signed pursuant to the authority of a resolution of the Directors of Viking.

DATED: 29 April 2014

John William Gardner
Chairman
Viking Ashanti Limited

Peter McMickan
Managing Director
Viking Ashanti Limited