MARKET RELEASE

28 December 2016

Celsius Resources Limited (formerly Celsius Coal Limited)

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Celsius Resources Limited (the "Company") will be reinstated to official quotation as from 10am (AEDT) on Friday, 30 December 2016 following the completion by the Company of a recapitalisation.

Security Code: CLA
CLAO

Sebastian Bednarczyk
Senior Adviser, ASX Listings Compliance (Perth)