Market Announcement

14 September 2020

Access Innovation Holdings Limited (ASX: AIM) – Admission and Commencement of Official Quotation

Description

Access Innovation Holdings Limited ('AIM') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 14 September 2020.

Official quotation of AIM's ordinary fully paid shares will commence at 12.00 PM AEST on Tuesday, 15 September 2020.

AIM and Ai-Media SaleCo Limited raised $65.5 million pursuant to the offer under the prospectus dated 10 August 2020 as varied by the supplementary prospectus dated 9 September 2020 (together the 'Prospectus'), by the issue and transfer of 53,394,735 shares at an issue and sale price of $1.23 per share.

Quotation information

Quoted Securities:	144,377,861 fully paid ordinary shares
ASX Code:	AIM
Time:	12.00 PM AEST
Date:	Tuesday, 15 September 2020
ASX Trade Abbreviation:	ACCESS IHL
ISIN:	AU0000101636
Home Branch:	Melbourne
Registered Office:	Access Innovation Holdings Limited Address: Level 6, 277 William Street, Melbourne VIC 3000 Phone: (02) 8870 7700 Email: investorrelations@ai-media.tv
Company Secretary:	Suzanne Sanossian
Share Registry:	Computershare Investor Services Pty Limited Address: Level 3, 60 Carrington Street, Sydney NSW 2000 Phone: 1300 850 505 www.investorcentre.com/au/contact
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria.
Dividend Policy:	See section 4.20 of the Prospectus
Activities:	Global provider of live and recorded captioning, transcription, subtitles, translation and speech analytics using a proprietary, cloud-based technology platform.

Lead Manager:	Bell Potter Securities Limited and Morgans Corporate Limited
Underwriter:	Bell Potter Securities Limited and Morgans Corporate Limited
ASX Restricted Securities:	None
Other Securities Not Quoted:	None

What do I need to do and by when?

Please refer to AIM's Prospectus.

Need more information?

For further information, please call the Ai-Media IPO Offer Information Line on 1300 344 979 (within Australia) or +61 3 9415 4082 (outside Australia) from 8:30am to 5:00pm (Sydney time), Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

Issued by

Stephanie So
Principal Adviser, Listings Compliance (Sydney)